

1st Sale – GO Bonds / Refundings

General Obligation New Issues	\$6,000,000
• Downtown Parking – 2010 voter authorized	3,000,000
• Aquatic Center – 2006 voter authorized	3,000,000
General Obligation Refunding, Tax Exempt	\$21,085,000
• 2005 GO Refunding – approx. \$1.2M savings	9,970,000
• 2005 CO Refunding – approx. \$1.5M savings	11,115,000
Total	\$27,085,000
Not to Exceed	\$32,000,000

Debt Issuance Timetable

Date	1st Sale General Obligation Bonds / Refundings	2nd Sale Certificates of Obligation
Jun - 10	Begin work on preliminary Official Statement	Begin work on preliminary Official Statement
Jul - 10/11	Rating agency conference calls	Rating agency conference calls
Jul - 15	Council Action (Parameter Resolution)	Council Action (Notice of Intent to Issue CO's)
Jul - 17	Receive ratings	Receive ratings
Jul - 20		Publish Notice of Intent (First Notice)
Jul - 27		Publish Notice of Intent (Second Notice)
Jul - 31	Bond Pricing/ Sale	
Aug - 13	Closing / Delivery of Proceeds	
Sep - 02		Council Action (Parameter Resolution)
Sep - 11		Certificates Pricing / Sale
Sep - 30		Closing / Delivery of Proceeds