

June 30, 2022

Collin County History Museum
300 East Virginia Street
McKinney, TX 75069

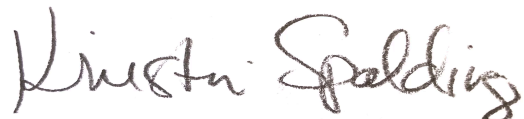
Dear MCDC Board,

Thank you for the opportunity to be considered for a project grant through the McKinney Community Development Corporation. We believe that our new Created in Collin County exhibit grant request is consistent with your mission to attract visitors to McKinney and add to the growth of the McKinney sales tax revenue.

We believe that our mission statement “Preserve and Honor the Past, Connect with the Present, and Embrace the Future” aligns with your MCDC guiding principle to “Honor the Past – Provide Innovative Leadership for the Future.” Both organizations can work in partnership to enhance the quality of life in McKinney.

We believe that the Collin County History Museum plays a vital role in attracting visitors to our McKinney community. Thank you for the opportunity to work collaboratively with MCDC through this project.

Sincerely,

A handwritten signature in cursive script that reads "Kristin Spalding".

Kristin Spalding, Executive Director
Collin County History Museum

MCKINNEY COMMUNITY DEVELOPMENT CORPORATION
Promotional Grant Application
June 2022

Please indicate the type of funding you are requesting:

X Project Grant

Projects that are eligible for funding in accordance with the Type B sales tax statute (refer to examples in Grant Guidelines) and that advance the mission of MCDC.

Promotional or Community Event/Grant (maximum \$15,000)

Initiatives, activities or events that promote the City of McKinney for developing new or expanded business opportunities and/or tourism – and enhancing quality of life for McKinney residents.

INFORMATION ABOUT YOUR ORGANIZATION

Name: Collin County Historical Society (Collin County History Museum)

Federal Tax I.D.: 52-1093455

Incorporation Date: 10/24/1984

Mailing Address: 300 East Virginia Street

City: McKinney

ST: TX

Zip: 75069

Phone: (972) 542-9457

Email: Spalding@collincountyhistoricalsociety.org

Website: <http://collincountyhistorymuseum.org>

Check One:

- Nonprofit – 501(c) Attach a copy of IRS Determination Letter
- Governmental entity
- For profit corporation
- Other

Professional affiliations and organizations to which your organization belongs:

Humanities Texas, National Endowment for the Humanities, Collin County Historical Coalition, Volunteer McKinney, Texas Lakes Trail Texas Historical Commission, Texas Association of Museums, Preservation Texas, Legacy Keepers of Old East McKinney

REPRESENTATIVE COMPLETING APPLICATION:

Name: Kristin Spalding

Title: Executive Director

Mailing Address: 300 East Virginia Street

City: McKinney

ST: TX

Zip: 75069

Phone: (972) 542-9457

Email:

Spalding@collincountyhistoricalsociety.org

CONTACT FOR COMMUNICATIONS BETWEEN MCDC AND ORGANIZATION:

Name: Kristin Spalding

Title: Executive Director

Mailing Address: 300 East Virginia Street

City: McKinney

ST: TX

Zip: 75069

Phone: (972) 542-9457

Email:

Spalding@collincountyhistoricalsociety.org

FUNDING

Total amount requested: **\$35,375**

Matching Funds Available (Y/N and amount): Additional funding is available through our museum budget and in-kind services in the amount of

Will funding be requested from any other City of McKinney entity (e.g. Arts Commission, City of McKinney Community Support Grant)?

Yes

X No

PROJECT GRANT – CCHM *Created in Collin* Exhibit

Start Date: September 2022

*Completion Date: April 30, 2023

BOARD OF DIRECTORS and Leadership Staff: See Attachment

We certify that all figures, facts and representations made in this application, including attachments, are true and correct to the best of our knowledge.

Executive Director

Representative Completing Application

Kristin Spalding

Signature

Kristin Spalding

Signature

Kristin Spalding
Printed Name

Kristin Spalding
Printed Name

June 30, 2022
Date

June 30, 2022
Date

MCKINNEY COMMUNITY DEVELOPMENT CORPORATION
Project Grant Application
June 2022

I. Applying Organization: Collin County Historical Society (Collin County History Museum)

Mission

The mission of the Collin County Historical Society (CCHS) is to preserve and honor the past, connect with the present, and embrace the future. Through our Collin County History Museum (CCHM), we are committed to the collection and preservation of the rich heritage and history of the people and stories of the events that helped shape the place we proudly call home: McKinney and Collin County. Further, we prioritize maintaining a free admission policy during our regular business hours.

Strategic Goals and Objectives

We fulfill the mission of the organization through the following goals:

- 1.) to preserve and protect our cultural history for future generations
- 2.) to disseminate historical information through our museum collections, archives, research library, and publications
- 3.) to promote resources and educational programs that highlight the history of Collin County and Texas and their contributions to our nation
- 4.) to improve intellectual and physical access to our information and museum collections
- 5.) to leverage new technology resources to engage visitors in a meaningful way

Scope of Services

CCHM is an archival museum with historical artifacts, photographs, documents, diaries, manuscripts, historical maps, archival newspapers, and land records that provide valuable research information for genealogists, historians, authors, teachers, and students. The museum has a library collection of books dedicated to McKinney, Collin County, and Texas history. Docents also provide interactive educational programming for students across Collin County.

Day to Day Operations

The museum is open to the public on Thursdays, Fridays, and Saturdays

from 10 a.m. – 4 p.m. Special tours and interactive school tours can be scheduled at any time. Special events are held throughout the year.

Paid Staff and Volunteers

Currently the museum has six staff members who each work 20-30 hours a week. The positions are: 1.) Executive Director, in charge of daily operations, future planning, and exhibit design; 2.) Archive Manager, in charge of our ephemera catalog and research requests; 3.) Collection Manager, in charge of object catalog, preservation, and exhibit research; 4.) Museum Operations Assistant Manager, in charge of memberships and bookkeeping; 5.) Lead Tour Guide; and 6) Exhibit Maintenance Assistant Manager.

The first three positions are funded through our museum operations budget. The last three positions are funded through a program called the *Senior Community Service Employment Program* provided by the *Texas Workforce Commission* through the *US Department of Labor*.

The CCHM has many invaluable weekly volunteers who help with promotions and events, in the archives, and with museum tours. Volunteers from our Board of Directors serve as our Educational Program Coordinator, Events Coordinators, Technology and Website Manager, Accounting Manager, and Facilities Managers.

II. Project Grant

Project Overview

CCHS is seeking project grant funding from MCDC to purchase equipment and materials necessary for the production, layout, printing, and construction of the CCHM's 2023 *Created in Collin* exhibit. The exhibit will launch in March of 2023 and will continue through December of 2025. The new exhibit will delight visitors with remembrances of all things wonderful and important that were created in Collin County. Narratives, historic photos, artifacts, and set designs will tell the stories of the famous people, innovation, diverse businesses and products, and entertainment that has come from Collin County. While most of the exhibit will focus on McKinney, the *Created in Collin* exhibit would not be complete without notable subjects from throughout Collin County. Our new exhibit logo will highlight that we are the "Collin County History Museum in McKinney." We feel that the addition of "in McKinney" best helps direct our visitors and promote McKinney.

Scope of Project

McKinney is a great place to grow up, live, create, and build a business. The CCHM strives to celebrate all the wonderful things that have been *Created in Collin* throughout the years by highlighting specific people, products, and events.

At 13 years old, Dickie Jones, who was born in McKinney, became the well-known voice of Disney's Pinocchio. WWII hero and actor Audie Murphy was from Collin County and often visited McKinney. Carrol Shelby, racecar driver and automobile designer, owned two businesses in McKinney: a chili factory and a wheel factory. The television series *Barney* and *Wishbone* was filmed in Collin County with local talent, and the 1970's feature film *Benji* was filmed in McKinney. Haystacks Calhoun, pioneer of entertainment wrestling, was born in McKinney, and the CCHM regularly gets requests from wrestling enthusiasts for information about him. There are countless successful athletes of note who have called Collin County home. Many familiar products were also *Created in Collin*, such as Coca Cola and Nehi; Haggar Clothing made pants in their McKinney factory. Our native Bois d'Arc tree was prized by Native Americans for its strength and flexibility and is now cultivated in all 50 states. In a clever variation on our theme, our new exhibit will also feature educators who "created" the environment that grew our most prominent citizens. Many have had schools named for them. The *Created in Collin* exhibit will feature, among others: Edward Doty, Ruth Dowell, Leonard Evans, Beth Stapleton, and Bill Haynes. Innovator Maria Luisa Vega created the first bilingual school in the country right here in McKinney. These are just some of the subjects that will be featured in the new 2023 *Created in Collin* exhibit at the Collin County History Museum in McKinney.

The money from this project grant will be used for construction and for a "re-facing" of our existing set facades to be reused in the new exhibit. The grant will also be used for the construction of two new electrified modules on casters for the center of the museum gallery that will feature lit panels and smart monitors to run custom video programming. The modules are designed to be rolled out of the way to facilitate live programs.

Using grant money, the tall expanse of our gallery will be encircled by a collage mural of the diverse faces, logos, and products that were *Created in Collin*, coordinating with the stories and artifacts below. At eye level, display boards will be printed, telling the story of Collin County through the accomplishments of our residents. The CCHM's existing display cases will be

retrofitted with custom armatures and backdrops for updated artifact display, highlighting previously unseen historic items from our permanent collection.

The CCHM is known for innovative technology, and the *Created in Collin* exhibit will not disappoint. The CCHM is currently developing a multifaceted offering of interactive technology to compliment the new exhibit, including a trendy immersive experience and a digital tour guide. We will also continue to use QR codes and our popular patron iPads to enhance our exhibit.

Project Goals of the Exhibit

- Promote heritage tourism in McKinney
- Collaborate and form partnerships with downtown businesses to attract visitors to the museum exhibits and to other businesses in the downtown area
- Collaborate with Main Street McKinney and the McKinney Convention and Visitors Bureau for advertising opportunities and correlate downtown events with the *Created in Collin* exhibit
- Host and promote lectures, events, and activities to attract visitors and promote the rich heritage of McKinney
- Utilize technology to create and promote engaging and interactive exhibits to tell the history of McKinney

Project Objectives

Describe how the proposed project fulfills the strategic goals for your organization.

- Promote heritage tourism in McKinney
 - **Strategic Goal 1** To preserve and protect our cultural history for future generations
- Utilize technology tools to create and promote engaging and interactive exhibits that tell the history of McKinney
 - **Strategic Goal 5** To leverage new technology resources to engage visitors in a meaningful way
 - **Strategic Goal 2** To disseminate historical information through our museum collections, archives, research library, and publications
- Host and promote lectures, events, and activities to attract visitors and promote the rich heritage of McKinney
 - **Strategic Goal 3** To promote resources and educational programs that highlight the history of Collin County and Texas

- and their contributions to our nation
- **Strategic Goal 4** To improve intellectual and physical access to our information and museum collections

Target Audience: The CCHM in McKinney is open to the general public, and as evidenced by our attendance information below, it appeals to all age groups and all types of organizations.

Attendance: Pre-pandemic, our current exhibit attracted about 7,500 visitors in 2019. Since reopening after the pandemic, our attendance has been returning to normal and slowly increasing. We have a goal to become a tourist destination through our partnership with the PBS *Daytripper* television series. We have also introduced a free self-guided kids' tour series called the "Collin County Kids Trail" to attract young families. We think that sharing a love for Collin County with children is important for the future.

Every week hundreds of visitors walk through the doors of the Collin County History Museum. They come from all across Collin County, Texas, the United States, and other countries. The museum offers visitors a unique place to learn and explore. Many people visit the museum in conjunction with a shopping and dining experience on our historic square. The CCHM also attracts large groups for private tours. It is important that a historic town such as McKinney offers tourists a variety of opportunities for enjoyment and wholesome family entertainment. The CCHM *Created in Collin* exhibit, as made possible through a MCDC project grant, will continue to attract people to McKinney.

Promotional Schedule: To help attract visitors, the museum will continue to hold monthly events. (See itemized Events Schedule attached.)

Exhibit Expansion: At the completion of each new exhibit, the best previous exhibit modules are moved to our auxiliary exhibit in the downstairs portion of our building that is used for school field trips and overflow tours. We will also continue to use prior exhibit signage for offsite speaking engagements and satellite exhibits.

McKinney City Council and McKinney Community Development Corporation goals supported by the proposed project:

- Eligible for MCDC consideration under Sections 501 to 505 of the Texas Local Government Code (refer to MCDC Grant Guidelines)

- Support cultural, sports, fitness, entertainment, community projects and events that attract resident and visitor participation and contribute to quality of life, business development and growth of McKinney sales tax revenue
- Highlight and promote McKinney as a unique destination for residents and visitors alike

Overview of alignment with goals and strategies adopted by McKinney City Council and McKinney Community Development Corporation by the proposed project:

The CCHM is a 501(c) 3 organization and is eligible for MCDC consideration for grant funding. The *Created in Collin* exhibit meets the goals and strategies adopted by the McKinney City Council and MCDC in the following ways:

- Because the museum is located just one block east of the historic downtown square, hundreds of visitors attending the exhibit contribute to the growth of the McKinney sales tax revenue by shopping and eating in the downtown square.
- The museum is a Texas Historic Landmark and offers a unique destination not only for the enjoyment of the museum exhibit but for visitors to also enjoy the unique architecture and historical features of the building.

Has a request for funding for this Project grant been submitted to MCDC in the past? Yes X No Date(s):

II. Financial

Overview of CCHM Financial Status

The CCHM has been able to continue to increase our financial resources for our monthly budget expenditures. The Board of Directors has focused on building collaborative relationships and partnerships with historical organizations, McKinney organizations, businesses, and the Collin County Historical Commission. Through these collaborative relationships and partnerships, we have seen an increase in donations, memberships, and financial support for the museum. The CCHM is currently seeking additional grant funding from federal institutions and private foundations to continue Collin County archival projects and to improve the CCHM.

Our financial statements are not audited, but are professionally prepared and

reviewed by: Nabors CPA Services, Wayne Nabors, Certified Public Accountant. (See financial attachments.)

Projected Total Grant Expenditures

Project Grant Request from MCDC	\$35,375	
Project In-Kind Services	<u>\$29,471</u>	
Total Grant Expenditures	\$64,846	
MCDC funds requested will fund		%55
Through in-kind services CCHS will fund		%45

(See itemized Project Budget attachment.)

IV. Marketing and Outreach

The CCHM will utilize the following marketing plans and outreach strategies:

- Submit advertising to newspapers and magazines in both print and digital formats
- Post promotional events on the Collin County History Museum website
- Utilize Google Analytics Statistics from the museum’s webpage
- Work with MCVB to include the museum in tour groups visiting McKinney
- Post *Created in Collin* videos to YouTube
- Distribute email communication to schools and colleges in Collin County
- Utilize social media by postings on Twitter and Facebook accounts
- Post event dates on the McKinney Convention and Visitors Bureau, Chamber of Commerce, and Main Street online calendars
- Submit articles for publication in newspapers and magazines

V. Metrics to Evaluate Success

The museum collects attendance data for our exhibits through Google Forms. When visitors come to the museum, they sign in through a form which collects information and statistics about our visitors. We track the number of adults and children for that visit, along with their city and state. There is also a place to submit visitor feedback and comments. Statistics will be shared in the final report.

We utilize Google Analytics for our CCHM website. This tool has a number of features that generate detailed statistics and allow us to review how well users are interacting with our website and content. This tool helps us know how visitors find our website, what pages they click on while on the site, and how they click through the site. We can track the demographics of the visitors to the website, as well as what device they use to access our museum website. We feel successful when we continue to see the number of visitors increase and see visitors coming from all around the world.

McKinney Community Development Corporation
Project Budget - Collin County Historical Society Grant Application
June 2022

Item	Description	Cost	Quantity/ Labor hours	Discount Rate	Total Value	In Kind Contribution	Total Grant Expense
Gallery Painting	Pursuing <i>Texas Historical Foundation</i>	\$0	1		\$4,800	\$4,800	\$0
Moveable Exhibit Module #1	Approx 8' x 3.5', 6' tall. Electrified, lit panels, led light, casters, includes construction labor, lumber, hardware, paint	\$3,800	1		\$5,200	\$1,400	\$3,800
Moveable Exhibit Module #2	Approx 5' x 5', 6' tall. Electrified, lit panels, led light, casters, includes construction labor, lumber, hardware, paint	\$3,500	1		\$4,900	\$1,400	\$3,500
Video Display Panels	Large color smart monitor wth USB	\$350	2				\$700
Lit Panel - printing	Full color screen print, fabric and velcro	\$160	2	\$175	\$350	\$30	\$320
Entrance Title Text	Cut vinyl lettering	\$250	3				\$750
Story Boards - research	Museum staff	\$0	200	\$20	\$4,000	\$4,000	\$0
Story Boards - layout	Art production, multi-font text layout, photo editing, sizing, shadows, layering, color matching	\$360	19	\$400	\$7,600	\$760	\$6,840
Story Boards printing	1/4" color PVC panels at \$89/each	\$80	19	\$89	\$1,691	\$171	\$1,520
Story Boards - installation	Fasteners	\$350	1				\$350
Story Boards - installation	Volunteer labor	\$0	16	\$35	\$560	\$560	\$0
iPad plus silicone cover	Patron exhibit interpretation og Glogster	\$360	7				\$2,520
Glogster	Subscription based host for artifact descriptions, shared research: 1 year	\$400	1				\$400
Glogster - artifact descriptions	Research expanded artifact descriptions and story links, typing, formating	\$0	160	\$20	\$3,200	\$3,200	\$0
Portrait Mural - research	includes photo editing, scanning at \$20/hr	\$0	40	\$20	\$800	\$800	\$0
Portrait Mural - printing	Various heights to 8', 1/4' color PVC panels, includes art production	\$360	10	\$400	\$4,000	\$400	\$3,600
Portrait Mural - installation	Volunteer labor at \$35/hr	\$0	18		\$700	\$700	\$0
Artifact Display Cases	Retrofit existing display cases with neutral background and custom armatures	\$475	5				\$2,375

Reface Existing Sets - supplies	Includes lumber, hardware, tools, paint, cloth, sewing, and faux brick panels	\$3,200	1			\$3,200
Reface Existing Sets - labor	Volunteer labor at \$35/hr	\$0	150	\$5,250	\$5,250	\$0
3D Tour Guide	Virtual hologram effect custom video	\$750	4			\$3,000
iPad and Kiosks	Patron exhibit interpretation	\$400	4			\$1,600
Exhibit cases	Wall mounted, custom	\$300	3			\$900
Experiential Video, custom	Pursuing <i>Shelby Foundation</i> partnership	\$0	1	\$6,000	\$6,000	\$0
					\$29,471	\$35,375

*indicates negotiated discount/donation of services

**Events and Programming for
CCHM Created in Collin Exhibit 2023**

January 2023

February 2023

Carroll Shelby Experience
New Exhibit

March 2023

Created in Collin
New Exhibit

April 2023

Collin County Kids Trail
Program #3

May 2023

Carroll Shelby 100th Birthday
Commemoration

June 2022

Doty School – Juneteeth

July 2022

Created in Collin County
New Walking Tour

August 2022

September 2022

Audie Murphy
New Exhibit

October 2022

Dia De Muertos
New Exhibit

November 2022

Veterans Day Program
November 11 at 11 a.m.

December 2022

Created in Collin County
Holiday

Events and Programming for CCHM McKinney Then and Now Exhibit 2022

January 2022

Closed for Covid

February 2022

Francisco Garza

Korean War Veteran and
Hispanic Civil Rights Activist

March 2022

Living History Day and
Historical Paint-Out:
1976 Museum dedication, WWII
Homefront and Rosie the
Riveters, Womens Suffrage,
Automobiles designed by Carroll
Shelby
March 19, 2022

April 2022

Collin County Kids Trail Program
“Collin McKinney”

May 2022

Memorial Day Exhibit –
Fallen Warriors of
Historic Ross Cemetery

June 2022

Doty Exhibit
Collaboration with Legacy
Keepers of Old East McKinney

July 2022

McKinney Then & Now
New Walking Tour

August 2022

Grist Wheel/Interurban History
New Outdoor Exhibit

September 2022

Celebrating Seniors in
McKinney History
New Tour

October 2022

Dia De Muertos
New Exhibit

November 2022

Veterans Day Program
November 11 at 11 a.m.

December 2022

McKinney Then and Now
Christmas

Collin County Historical Society 2022 Board of Directors

President: Jennifer Wilson Davis

Profession: Lawyer, Federal Deposit Insurance Corporation, Dallas

Area of Expertise: legal consultation, McKinney history

Home City: McKinney, TX

Vice President: Mary Carole Strother

Profession: Retired, Library Media Specialist, McKinney ISD

Area of Expertise: educational programming, exhibit management, event planning, technology

Home City: McKinney, TX

Board Secretary: Pat Rodgers

Profession: Retired, Special Education Director, McKinney ISD

Area of Expertise: event planning, community outreach, living history docent, historian

Home City: McKinney, TX

Treasurer: Lori Breece

Profession:

Area of Expertise: accounting, financial planning and budgeting

Home City: McKinney, TX

Board Member: Nina Dowell Ringley

Profession: Lawrence Ringley & Associates, Inc.

Area of Expertise: veterans outreach, creative design, fundraising, event planning, community relations

Home City: McKinney, TX

Board Member: Betty Webb Petkovsek

Profession: Pharmacist

Area of Expertise: community relations, youth programming, service organizations coordinator

Home City: McKinney, TX

Board Member: Billy Boone

Profession: Retired, Senior Engineer Technician, Varo Incorporated

Area of Expertise: Exhibit design/fabrication

Home City: McKinney, TX

Board Member: Chuck Schuelke

Profession: Retired, Vice President of Marketing, Schradd and Associates

Area of Expertise: facilities manager, artifact conservation

Home City: McKinney, TX

Board Member: Don Parker

Profession: Retired, Field Engineer Hewlett-Packard, US Army Veteran 82nd Airborne Division

Area of Expertise: operations manager, exhibit design/fabrication

Home City: Allen, TX

Board Member: Ken Mott

Profession: Retired, Mott & Mott, PLLC

Area of Expertise: legal consultation, Collin County and McKinney history

Home City: McKinney, TX

Board Member: John Hartoon

Profession: Retired, US Army, Southwest Regional Director of Nursing Services

New Mexico Department of Health

Area of Expertise: facilities improvement, tour guide, exhibit fabrication

Home City: McKinney, TX

Advisory Board

Charles Rodgers
Retired, Electrical Engineer
Raytheon Company
Pecan Grove Cemetery Association

Wayne Nabors
Nabors CPA Services
Certified Public Accountant

RD Foster
Retired, US Marines
Veteran Liaison

Gary Hughes
Anna Historical Society

Collin County History Museum – Staff

Executive Director: Kristin Spalding

Home City: McKinney, TX

Archive Manager: Meghan Bedrosian

Home City: Lewisville, TX

Collection Manager: Kelsey Unger

Home City: Richardson, TX

Museum Assistant Manager: Marie Stone

Home City: McKinney, TX

Tour Guide: Beth Shoaf

Home City: McKinney, TX

Exhibit Care: Sheri Kremer

Home City: Princeton, TX

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

2019

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation Collin County Historical Society		A Employer identification number 52-1093455						
Number and street (or P.O. box number if mail is not delivered to street address) 300 E. Virginia		B Telephone number (see instructions) 972-542-9457						
Room/suite								
City or town, state or province, country, and ZIP or foreign postal code McKinney TX 75069		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table style="display: inline-table; vertical-align: top; margin-left: 10px;"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 106,465	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						
(Part I, column (d), must be on cash basis.)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule) ...	46,008			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	139	139	139	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) Stmt 1	60,194		60,194		
12 Total. Add lines 1 through 11	106,341	139	60,333		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages	33,222		33,222	
	15 Pension plans, employee benefits	7,406		7,406	
	16a Legal fees (attach schedule) See Stmt 2	1,875		1,875	
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion Stmt 3	2,428		2,428	
	20 Occupancy	9,593		9,593	
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch.) Stmt 4	53,441		53,441	
	24 Total operating and administrative expenses. Add lines 13 through 23	107,965	0	107,965	0
	25 Contributions, gifts, grants paid	0			0
26 Total expenses and disbursements. Add lines 24 and 25	107,965	0	107,965	0	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-1,624				
b Net investment income (if negative, enter -0-)		139			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	107,661	108,465	106,465
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule)			
	Less: allowance for doubtful accounts	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment: basis			
Less: accumulated depreciation (attach sch.)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)				
14 Land, buildings, and equipment: basis	189,422			
Less: accumulated depreciation (attach sch.)	Stmt 5 169,372	22,478	20,050	
15 Other assets (describe)				
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)		130,139	128,515	106,465
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe See Statement 6)		8,559	8,559
23 Total liabilities (add lines 17 through 22)		8,559	8,559	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	121,580	119,956	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	121,580	119,956		
30 Total liabilities and net assets/fund balances (see instructions)		130,139	128,515	

Part III	Analysis of Changes in Net Assets or Fund Balances	
1 Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	121,580
2 Enter amount from Part I, line 27a	2	-1,624
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	119,956
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29	6	119,956

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	7,248	202,559	0.035782
2017	48,703	72,996	0.667201
2016	25,349	54,668	0.463690
2015	35,122	35,600	0.986573
2014	23,698	35,015	0.676796
2 Total of line 1, column (d)			2.830042
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			0.566008
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			123,955
5 Multiply line 4 by line 3			70,160
6 Enter 1% of net investment income (1% of Part I, line 27b)			1
7 Add lines 5 and 6			70,161
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			0

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b _____	1	3
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	3
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
b		X
c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.collincountyhistoricalsociety.org	13	X	
14 The books are in care of THE ORGANIZATION Telephone no. 972-542-9457 300 E. VIRGINIA			
Located at MCKINNEY TX ZIP+4 75070			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/> N/A	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? <input type="checkbox"/> N/A	1c		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 , 20 , 20 , 20			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.) <input type="checkbox"/> N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) <input type="checkbox"/> N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	
	If "Yes" to 6b, file Form 8870.		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses
N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	Amount
N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	125,843
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	125,843
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	125,843
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	1,888
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	123,955
6	Minimum investment return. Enter 5% of line 5	6	6,198

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,198
2a	Tax on investment income for 2019 from Part VI, line 5	2a	3
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,195
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	6,195
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,195

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	0
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				6,195
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014	21,947			
b From 2015	33,342			
c From 2016	22,616			
d From 2017	45,053			
e From 2018				
f Total of lines 3a through e	122,958			
4 Qualifying distributions for 2019 from Part XII, line 4: \$ _____				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2019 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	6,195			6,195
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	116,763			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	15,752			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	101,011			
10 Analysis of line 9:				
a Excess from 2015	33,342			
b Excess from 2016	22,616			
c Excess from 2017	45,053			
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
COLLIN COUNTY HISTORICAL SOCIETY 972-542-9457
300 E. VIRGINIA MCKINNEY TX 75069

b The form in which applications should be submitted and information and materials they should include:
LETTER

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i> N/A</p>				
Total			3a	
<p>b <i>Approved for future payment</i> N/A</p>				
Total			3b	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Book Publishing Projects	\$ 2,335	\$	\$ 2,335
MEMBERSHIP DUES	5,774		5,774
Charitable Bingo Donations	51,341		51,341
Sales Tax	44		44
Facility Rental	700		700
Total	\$ 60,194	\$ 0	\$ 60,194

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Legal Fees	\$ 1,875	\$	\$ 1,875	\$
Total	\$ 1,875	\$ 0	\$ 1,875	\$ 0

Statement 3 - Form 990-PF, Part I, Line 19 - Depreciation

Description	Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Total		\$ 0	\$ 2,811			\$ 2,428	\$ 0	\$ 2,428

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
Marketing & Public Relations	12,830		12,830	
Insurance	5,383		5,383	
Bank Charges	101		101	
Office Supplies	6,192		6,192	
Repairs & Maintenance	2,491		2,491	
Contract Labor	3,336		3,336	
Meals	123		123	
Exhibit Expenses	16,564		16,564	
Information Technology	3,539		3,539	
Other Business Expenses	200		200	
Taxes & Licenses	165		165	
Book Royalties	96		96	
Payroll Admin Fees	1,086		1,086	
Misc Expenses	1,335		1,335	
Total	\$ 53,441	\$ 0	\$ 53,441	\$ 0

Statement 5 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Total	\$ 22,478	\$ 189,422	\$ 169,372	\$ 0

Federal Statements**Statement 6 - Form 990-PF, Part II, Line 22 - Other Liabilities**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
TIAA-CREF Payable	\$ <u>8,559</u>	\$ <u>8,559</u>
Total	\$ <u><u>8,559</u></u>	\$ <u><u>8,559</u></u>

Federal Statements

FYE: 12/31/2019

Statement 7 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
JENNIFER DAVIS MCCARLEY WILSON 300 E VIRGINIA MCKINNEY TX 75069	PRESIDENT	2.00	0	0	0
MARY CAROLE STROTHER 300 E VIRGINIA MCKINNEY TX 75069	VICE-CHAIR/E	2.00	0	0	0
NINA DOWELL RINGLEY 300 E VIRGINIA MCKINNEY TX 75069	MEMBERSHIP C	2.00	0	0	0
BRANDON FULENCHEK 300 E VIRGINIA MCKINNEY TX 75069	TREASURER	2.00	0	0	0
PAT RODGERS 300 E VIRGINIA MCKINNEY TX 75069	SECRETARY	2.00	0	0	0
BETTY PETKOVSEK 300 E VIRGINIA MCKINNEY TX 75069	BOARD MEMBER	2.00	0	0	0
BILLY BOONE 300 E VIRGINIA MCKINNEY TX 75069	BOARD MEMBER	2.00	0	0	0
CHUCK SCHUEIKE 300 E VIRGINIA MCKINNEY TX 75069	BOARD MEMBER	2.00	0	0	0
GLEN COLEMAN 300 E VIRGINIA MCKINNEY TX 75069	BOARD MEMBER	2.00	0	0	0
DON PARKER	BOARD MEMBER	2.00	0	0	0

Federal Statements

FYE: 12/31/2019

**Statement 7 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees,
 Etc. (continued)**

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
300 E VIRGINIA MCKINNEY TX 75069	BOARD MEMBER	2.00	0	0	0
JOHN HARTOUN 300 E VIRGINIA MCKINNEY TX 75069	BOARD MEMBER	2.00	0	0	0
KEN MOTT 300 E VIRGINIA MCKINNEY TX 75069	BOARD MEMBER	2.00	0	0	0

Federal Statements

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

LETTER

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

NONE

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2019

Name of the organization

Employer identification number

Collin County Historical Society

52-1093455

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Collin County Historical Society

Employer identification number

52-1093455

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	VFW Post 2150 1710 Church Street McKinney TX 75069	\$ 6,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	Ray Janes 110 Russell Drive Highland Village TX 75077	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

Open to Public Inspection

For calendar year 2020 or tax year beginning , 2020, **and ending** , 20

Name of foundation Collin County Historical Society		A Employer identification number 52-1093455
Number and street (or P.O. box number if mail is not delivered to street address) 300 E Virginia	Room/suite	B Telephone number (see instructions) (972) 542-9457
City or town, state or province, country, and ZIP or foreign postal code McKinney, TX 75069		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here . . . <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 115,172	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	29,895			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	153	153	153	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STM106	35,982		35,982		
12 Total. Add lines 1 through 11	66,030	153	36,135		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	25,703		25,702	
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STM110	4,806		4,806	
	19 Depreciation (attach schedule) and depletion STM126	2,428			
	20 Occupancy	8,561		8,561	
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STM103	28,956	153	28,802	
	24 Total operating and administrative expenses. Add lines 13 through 23	70,454	153	67,871	0
25 Contributions, gifts, grants paid	0			0	
26 Total expenses and disbursements. Add lines 24 and 25	70,454	153	67,871	0	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(4,424)				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	108,465	115,172	115,172
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment: basis	189,422			
	Less: accumulated depreciation (attach schedule)	171,803	20,050	17,619	
15	Other assets (describe)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	128,515	132,791	115,172	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue		8,700	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe STM121)	8,559	8,559	
23	Total liabilities (add lines 17 through 22)	8,559	17,259		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input checked="" type="checkbox"/>				
	24	Net assets without donor restrictions	119,956	115,532	
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input type="checkbox"/>				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds				
29	Total net assets or fund balances (see instructions)	119,956	115,532		
30	Total liabilities and net assets/fund balances (see instructions)	128,515	132,791		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	119,956
2	Enter amount from Part I, line 27a	2	(4,424)
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	115,532
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	115,532

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	{ }		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 – DO NOT COMPLETE.

1	Reserved			
(a)	(b)	(c)	(d)	
Reserved	Reserved	Reserved	Reserved	
Reserved				
Reserved				
Reserved				
Reserved				
Reserved				
2	Reserved		2	
3	Reserved		3	
4	Reserved		4	
5	Reserved		5	
6	Reserved		6	
7	Reserved		7	
8	Reserved		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Reserved	1	0
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
c	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X
Website address ▶ <u>www.collincountyhistoricalsociety.org</u>			
14	The books are in care of ▶ <u>The Organization</u> Telephone no. ▶ <u>972-542-9457</u> Located at ▶ <u>300 E Virginia, Celina, TX</u> ZIP+4 ▶ <u>75009</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year, did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990_OFOV				
Brandon Fulenchek 300 E Virginia McKinney TX 75069	Treasurer 2.00	0	0	0
Jennifer Davis McCarley Wilson 300 E Virginia McKinney TX 75069	President 2.00	0	0	0
Nina Dowell Ringley 300 E Virginia McKinney TX 75069	Membership Chair 2.00	0	0	0
Mary Carole Strother 300 E Virginia McKinney TX 75069	Vice Chair/Exec 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	0
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	115,698
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	115,698
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	115,698
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,735
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	113,963
6	Minimum investment return. Enter 5% of line 5	6	5,698

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,698
2a	Tax on investment income for 2020 from Part VI, line 5	2a	
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,698
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,698
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,698

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				5,698
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2020:				
a From 2015				
b From 2016				
c From 2017				
d From 2018				
e From 2019				
f Total of lines 3a through e				
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ _____				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2020 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				5,698
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2016				
b Excess from 2017				
c Excess from 2018				
d Excess from 2019				
e Excess from 2020				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Na

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p>				
<p>Total ▶</p>				3a
<p>b <i>Approved for future payment</i></p>				
<p>Total ▶</p>				3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Other revenue (Charity Bingo, Sales Tax), and Subtotal.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1, a, b, c, d regarding transfers and transactions.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Brandon Fulenchek 11-11-2021 Treasurer

Paid Preparer Use Only Print/Type preparer's name R Wayne Nabors CPA Preparer's signature Nabors CPA Services, PC Date 11-11-2021 Check self-employed if PTIN P00737371 Firm's name Nabors CPA Services, PC Firm's address 8765 Stockard Drive, Suite 404 Frisco TX 75034 Phone no. 972-464-1226

List of Officers, Directors, Trustees, and Key Employees

1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.

Table with 5 columns: (a) Name and title, (b) Average hours per week devoted to position, (c) Reportable compensation (Form W-2/1099-MISC) (if not paid, enter -0-), (d) Health benefits, contributions to employee benefit plans, and deferred compensation, (e) Estimated amount of other compensation. Rows include Pat Rodgers, Betty Petkovsek, Billy Boone, Chuck Schuelke, Don Parker, John Hartoun, and Ken Mott.

CCHS Financial Report
2021

	January	February	March	April	May	June	July	August	September	October	November	December	YTD
Operating Account													
Beginning Balance	\$ 15,117.78	\$ 34,620.46	\$ 25,769.60	\$ 25,215.79	\$ 38,391.36	\$ 36,405.23	\$ 45,852.20	\$ 39,115.57	\$ 31,909.74	\$ 30,955.94			\$ 15,117.78
Inflows:													
Bingo	\$ 23,509.00	\$ -	\$ 3,091.00	\$ 18,200.00	\$ 2,200.00	\$ 2,200.00	\$ 7,578.00	\$ 3,221.00	\$ 3,221.00	\$ 16,191.00			\$ 79,411.00
Donations	\$ 105.85	\$ 45.00	\$ 1,000.99	\$ 582.47	\$ 687.00	\$ 11,556.55	\$ 578.26	\$ 765.07	\$ 357.00	\$ 1,309.00			\$ 16,987.19
Grants	\$ -	\$ -	\$ 4,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			\$ 4,000.00
Books Sales	\$ -	\$ -	\$ 77.00	\$ 24.00	\$ 74.80	\$ 189.50	\$ 72.00	\$ 195.90	\$ 114.50	\$ 276.70			\$ 1,024.40
Merchandise Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 21.00	\$ 40.50			\$ 61.50
Facility Rental	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			\$ -
Memberships	\$ 365.00	\$ 1,345.00	\$ 600.00	\$ 75.00	\$ 125.00	\$ 125.00	\$ 600.00	\$ 640.00	\$ 250.00	\$ 225.00			\$ 4,350.00
Square Fees	\$ -	\$ 7.77	\$ 17.48	\$ 3.07	\$ 4.93	\$ 8.41	\$ 7.37	\$ 18.38	\$ 4.46	\$ 4.75			\$ 76.62
Sales Tax Collected	\$ -	\$ -	\$ -	\$ -	\$ 1.81	\$ -	\$ -	\$ -	\$ -	\$ -			\$ 1.81
Miscellaneous	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			\$ -
Total	\$ 23,979.85	\$ 1,382.23	\$ 8,751.51	\$ 18,878.40	\$ 3,083.68	\$ 14,062.64	\$ 8,820.89	\$ 4,803.59	\$ 3,959.04	\$ 18,037.45	\$ -	\$ -	\$ 105,759.28
Expenses:													
Payroll	\$ 1,894.30	\$ 6,579.69	\$ 2,197.10	\$ 2,197.10	\$ 2,197.10	\$ 2,197.10	\$ 2,197.11	\$ 2,197.09	\$ 2,197.10	\$ 2,197.11			\$ 26,050.80
Payroll Taxes	\$ 344.82	\$ 1,953.36	\$ 415.20	\$ 415.20	\$ 415.20	\$ 415.20	\$ 415.18	\$ 415.22	\$ 415.20	\$ 415.18			\$ 5,619.76
Payroll Fees	\$ 160.33	\$ 81.98	\$ 81.98	\$ 81.98	\$ 81.98	\$ 81.98	\$ 81.98	\$ 81.98	\$ 82.41	\$ 82.84			\$ 899.44
City of McKinney Utilities	\$ -	\$ 36.35	\$ 36.35	\$ 36.35	\$ 46.55	\$ 46.55	\$ 46.55	\$ 46.55	\$ 66.95	\$ 46.55			\$ 408.75
Atmos Energy	\$ 245.05	\$ 204.73	\$ 297.57	\$ 71.35	\$ 67.46	\$ 59.61	\$ 58.84	\$ 59.11	\$ 59.10	\$ 59.10			\$ 1,181.92
Internet/Phone	\$ 149.97	\$ 149.97	\$ 149.97	\$ 149.97	\$ 149.97	\$ 324.52	\$ 344.99	\$ 119.98	\$ 177.33	\$ 205.99			\$ 1,922.66
Progressive Waste	\$ 29.93	\$ 29.93	\$ 29.93	\$ 29.93	\$ 29.93	\$ 29.93	\$ 65.99	\$ 22.73	\$ -	\$ 30.89			\$ 299.19
McKinney Security Solutions	\$ -	\$ -	\$ 200.00	\$ 250.00	\$ 184.03	\$ 200.00	\$ -	\$ 702.00	\$ 80.00	\$ 80.00			\$ 1,696.03
Reliant	\$ 229.41	\$ 154.76	\$ 162.29	\$ 269.26	\$ 212.93	\$ 224.57	\$ 405.53	\$ 663.06	\$ 624.98	\$ 575.22			\$ 3,522.01
Insurance	\$ 308.80	\$ 317.69	\$ 1,252.21	\$ 1,429.21	\$ 316.21	\$ 316.21	\$ 316.21	\$ 316.21	\$ 316.21	\$ 316.21			\$ 5,205.17
IT	\$ 828.61	\$ 264.99	\$ -	\$ 211.09	\$ 140.00	\$ -	\$ 10,319.55	\$ 3,530.27	\$ 86.60	\$ 86.60			\$ 15,467.71
Maintenance/Supplies	\$ 108.64	\$ 384.74	\$ 240.82	\$ 312.89	\$ 218.45	\$ 70.00	\$ 425.59	\$ 550.26	\$ 89.46	\$ 528.55			\$ 2,929.40
Exhibit Expenses	\$ 5.00	\$ 74.90	\$ 4,091.90	\$ 248.50	\$ -	\$ -	\$ 300.00	\$ 736.96	\$ 367.50	\$ 1,175.75			\$ 7,000.51
Sales Tax Paid	\$ 72.31	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			\$ 72.31
Miscellaneous	\$ 100.00	\$ -	\$ 150.00	\$ -	\$ 1,010.00	\$ 650.00	\$ 580.00	\$ 2,568.00	\$ 350.00	\$ 100.00			\$ 5,508.00
Total	\$ 4,477.17	\$ 10,233.09	\$ 9,305.32	\$ 5,702.83	\$ 5,069.81	\$ 4,615.67	\$ 15,557.52	\$ 12,009.42	\$ 4,912.84	\$ 5,899.99	\$ -	\$ -	\$ 77,783.66
Net Income	\$19,502.68	(\$8,850.86)	(\$553.81)	\$13,175.57	(\$1,986.13)	\$9,446.97	(\$6,736.63)	(\$7,205.83)	(\$953.80)	\$12,137.46	\$0.00	\$0.00	\$27,975.62
Transfer (to)/from Reserve	-	-	-	-	-	-	-	-	-	-			\$ -
Ending Balance	\$ 34,620.46	\$ 25,769.60	\$ 25,215.79	\$ 38,391.36	\$ 36,405.23	\$ 45,852.20	\$ 39,115.57	\$ 31,909.74	\$ 30,955.94	\$ 43,093.40	\$ -	\$ -	\$ 43,093.40
Reserve Accounts													
Beginning Balance	\$ 100,054.11	\$ 100,063.02	\$ 100,070.70	\$ 100,079.20	\$ 100,087.43	\$ 100,095.93	\$ 100,104.16	\$ 100,112.66	\$ 100,121.16	\$ 100,129.39			\$ 100,054.11
Inflows	\$ 8.91	\$ 7.68	\$ 8.50	\$ 8.23	\$ 8.50	\$ 8.23	\$ 8.50	\$ 8.50	\$ 8.23	\$ 8.50			\$ 83.78
Outflows	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			\$ -
Ending Balance	\$ 100,063.02	\$ 100,070.70	\$ 100,079.20	\$ 100,087.43	\$ 100,095.93	\$ 100,104.16	\$ 100,112.66	\$ 100,121.16	\$ 100,129.39	\$ 100,137.89	\$ -	\$ -	\$ 100,137.89
TOTAL CASH BALANCE	\$ 134,683.48	\$ 125,840.30	\$ 125,294.99	\$ 138,478.79	\$ 136,501.16	\$ 145,956.36	\$ 139,228.23	\$ 132,030.90	\$ 131,085.33	\$ 143,231.29	\$ -	\$ -	\$ 143,231.29

Internal Revenue Service
District Director

Department of the Treasury

Date: OCT 24 1984

Employer Identification Number:
52-1093455

Accounting Period Ending:
December 31

Person to Contact:
EO Technical Assiator

Contact Telephone Number:
(214) 767-3526
EO:7213:309:JS

Collin County Historical Society
Chestnut At Virginia
McKinney, Texas 75069

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

We have further determined that, as indicated in your application, you are a private foundation within the meaning of section 509(a) of the Code. In this letter, we are not determining whether you are an operating foundation as defined in section 4942(j)(3).

If your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status. Also, you should inform us of all changes in your name or address.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA). However, since you are a private foundation, you are subject to excise taxes under Chapter 42 of the Code. You also may be subject to other Federal excise taxes. If you have any questions about excise, employment, or other Federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

You are required to file Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as a Private Foundation. Form 990-PF must be filed by the 15th day of the fifth month after the end of your annual accounting period. The law

(over)

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late, unless there is reasonable cause for the delay.

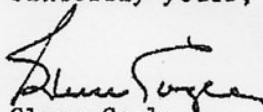
You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

Because this letter could help resolve any questions about your exempt status and private foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,


Glenn Cagle
District Director