Logged in as Kiwanis | Log Out

# MCDC GRANT APPLICATION SYSTEM

Please read the McKinney Community Development Corporation Grant Guidelines prior to completing this application.

### Account Info

Username: dscustomwood@gmail.com | Password: 13ds13is32

#### Application

#### **Organization Information**

| Name  | Kiwanis   |  |  |
|---|---|--|--|
| Federal Tax I.D.  | 27-3890253  |  |  |
| Incorporation Date  | 11 🗸 4 🗸 2010 🗸   |  |  |
| Mailing Address   | p.o. box 1565   |  |  |
| City  | McKinney  |  |  |
| State   | Texas   |  |  |
| ZIP   | 75070   |  |  |
| Phone   | 972-562-7219  |  |  |
| Fax   |   |  |  |
| Email   | dscustomwood@gmail.com  |  |  |
| Website   | mckinneykiwanis.org   |  |  |
| Check one:  | e:   Nonprofit – 501(c) Attach a copy of IRS Determination Letter |  |  |
|   | O Governmental entity   |  |  |
|   | O For profit corporation  |  |  |
|   | O Other   |  |  |
| Professional affiliations<br>and organizations to which<br>your organization belongs: |   |  |  |
| Representative Complete   | ing Application   |  |  |
|   | Dennis Williams   |  |  |

## **Grant application progress**

2 3 4 5

### Application

Organization Information Representative Completing Application Contact for Communications Between MCDC and Organization

#### 2 Financial

Funding Project / Promotional Activity / Community Event Project Grants

#### Acknowledgements

#### Attachments

Board of Directors Leadership Staff Overview of Organization Overview of Project / Promotional Activity or Community Event Financials

#### 5 Final Report

Project / Promotional Activity / Community Event Attachments

Mailing Address 406 Brook Lane City McKinney

> State Texas ZIP 75069 Phone 972-562-7219

> > Fax

Title Co-Chairman of Historic McKinn

Email dscustomwood@gmail.com

V

| Contact f | or Con | ımuı | nications    |
|-----------|--------|------|--------------|
| Between   | MCDC   | and  | Organization |



McKinney Community Development Corporation 5900 S. Lake Forest Dr., Suite 110 McKinney, Texas 75070 214-544-0296 Fax: 972-542-0926 © 2012-2013 MCKINNEY COMMUNITY DEVELOPMENT CORPORATION. BOARD PORTAL

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# MCDC GRANT APPLICATION SYSTEM

Please read the McKinney Community Development Corporation <u>Grant Guidelines</u> prior to completing this application.

#### **Financial**

Provide an overview of the organization's financial status including the impact of this grant request. Please attach your budget for the current year and audited financial statements for the preceding two years. If financials are not available, please indicate why.

#### **Funding**

Total Amount Requested 8000

Please attach a budget for the proposed Project / Promotional Activity / Community Event.

# Project / Promotional Activity / Community Event

### **Project Grants**

An expansion/improvement? O Yes No
A replacement/repair? O Yes No
A multi-phase project? O Yes No
A new project? O Yes No
Has a request for funding for this Yes No
Project / Promotional Activity /
Community Event been submitted

to MCDC in the past?
What is the estimated total cost for the Project / Promotional
Activity / Community Event?

Enter Estimated Total 28150

Has a feasibility study or market analysis been completed for this proposed project? If so, please attach a copy of the Executive Summary.

What percentage of Project / Promotional Activity / Community Event funding will be provided by the Applicant?

Total Cost \$
Enter Percentage 0

Are matching funds available?

# **Grant application progress**

1 2 3 4 5

### 1 Application

Organization Information
Representative Completing
Application
Contact for Communications
Between MCDC and
Organization

#### 2 Financial

Funding
Project / Promotional Activity /
Community Event
Project Grants

### 3 Acknowledgements

### 4 Attachments

Board of Directors
Leadership Staff
Overview of Organization
Overview of Project /
Promotional Activity or
Community Event
Financials

#### 5 Final Report

Project / Promotional Activity / Community Event Attachments

| O Yes   No  |  |
|---|--|
| Cash \$ 0   | In Kind \$ 0   |
| Source 0  | Source 0   |
| % of Total 0  | % of Total 0   |
| List any other potential fur associated.  | nding sources and the amounts  |
| Source  | Amount 0   |
| Have any other federal, st<br>foundations been approa<br>entity, date of request an | ate, or municipal entities or<br>Iched for funding? If so, please list<br>d amount of request. |
| Entity n/a  |  |
| Date 11/14/2014 A   | mount 0  |
| Entity n/a  |  |
| Date 11/14/2014 F   | Amount 0   |
| Update Information  |  |

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### MCDC GRANT APPLICATION SYSTEM

Please read the McKinney Community Development Corporation Grant Guidelines prior to completing this application.

#### Acknowledgements

If funding is approved by the MCDC Board of Directors, Applicant will assure:

The Project / Promotional Activity / Community Event for which financial assistance is sought will be administered by or under the supervision of the applying organization;

All funds awarded will be used exclusively for the purpose described in this application:

MCDC will be recognized in all marketing, outreach, advertising and public relations as a funder of the Project / Promotional Activity / Community Event. Specifics to be agreed upon by applicant and MCDC and included in an executed Performance Agreement;

Organization's officials who have signed the application are authorized by the organization to submit the application;

Applicant will comply with the MCDC Grant Guidelines in executing the Project / Promotional Activity / Community Event for which funds were received.

A final report detailing the success of the Project / Promotional Activity / Community Event, as measured against identified metrics, will be provided to MCDC no later than 30 days following the completion of the Project / Promotional Activity / Community Event.

Up to 80% of the approved grant may be provided, on a reimbursement basis, prior to conclusion of the Project / Promotional Activity / Community Event with submission of invoices / receipts to MCDC. The final 20% will be forwarded upon MCDC's receipt of unpaid invoices / receipts; documentation of fulfillment of obligations to MCDC; and final report on the Project / Promotional Activity / Community Event.

The required performance agreement will contain a provision certifying that the applicant does not and will not knowingly employ an undocumented worker in accordance with Chapter 2264 of the Texas Government Code, as amended. Further, should the applicant be convicted of a violation under 8 U.S.C. § 1324a(f), the applicant will be required to repay the amount of the public subsidy provided under the agreement plus interest, at an agreed to interest rate, not later than the 120th day after the date the MCDC notifies the applicant of the

Incomplete applications, or those received after the deadline, will not be considered.

Agree and Continue

#### **Grant application progress**









#### 1 Application

Organization Information Representative Completing Application Contact for Communications

Between MCDC and Organization

#### <sup>2</sup> Financial

**Funding** 

Project / Promotional Activity / Community Event Project Grants

## Acknowledgements

#### Attachments

Board of Directors Leadership Staff Overview of Organization Overview of Project / Promotional Activity or Community Event **Financials** 

#### 5 Final Report

Project / Promotional Activity / Community Event Attachments

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# MCDC GRANT APPLICATION SYSTEM

Please read the McKinney Community Development Corporation Grant Guidelines prior to completing this application.

#### **Attachments**

**Board of Directors** 

### **Leadership Staff**

### **Overview of Organization**

Mission, goals & objectives, scope of services, organizational structure, number of paid staff & volunteers, etc.

Outline any contemplated organizational changes, if any, and potential impact on funding request.

# Overview of Project / Promotional Activity / Community

Description of Project / Promotional Activity / Community Event and how it helps the organization fulfill strategic goals

Timeframe, estimated attendance, admission fees

Venue/location

Goals and plans for growth and expansion

# Describe how the Project / Promotional Activity / Community Event will support the following MCDC goals:

Develop and strengthen McKinney's physical amenities for recreational, leisure and tourism opportunities

Preserve the historic character of McKinney

Promote the City of McKinney

Provide access to affordable housing

Collaborate with others to develop new or expanded business enterprises

#### **Financials**

Overview of the organization's financial status

Marketing and Outreach

Describe marketing plan and outreach strategies for your organization and for the Project / Promotional Activity / Community Event for which funding is requested

How will execution of the plan and strategies help achieve current and future goals?

# **Grant application progress**

1 2 3 4 5

1 Application

Organization Information Representative Completing Application Contact for Communications Between MCDC and

Organization

#### 2 Financial

**Funding** Project / Promotional Activity / Community Event Project Grants

## Acknowledgements

### **Attachments**

Board of Directors Leadership Staff Overview of Organization Overview of Project / Promotional Activity or Community Event Financials

#### 5 Final Report

Project / Promotional Activity / Community Event Attachments

# Metrics to Evaluate Success

Outline the metrics that will be used to evaluate the success of the Project / Promotional Activity / Community Event for which funding is requested

Save and Continue

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### MCDC GRANT APPLICATION SYSTEM

Please read the McKinney Community Development Corporation Grant Guidelines prior to completing this application. Grant application progress Final Report 2 3 4 (Due 30 days following completion of Project / Promotional Activity / Community Event) Project / Promotional Activity / Community Event Application Organization Organization Information **Funding Amount** Representative Completing Start Date Application Completion Date Contact for Communications Between MCDC and Location Organization **Attachments** <sup>2</sup> Financial Narrative report on the Project / Promotional Activity / Community Event Funding Project / Promotional Activity / Browse... Community Event Project Grants Identify goals and objectives achieved Acknowledgements Browse... Attachments Board of Directors Financial report - budget as proposed and actual expenditures, with explanations for any variance Leadership Staff Overview of Organization Browse... Overview of Project / Promotional Activity or Samples of printed marketing and outreach materials Community Event Financials Browse... **Final Report** Screen shots of online promotions Project / Promotional Activity / Community Event Browse... Attachments

Photographs, slides, videotapes, etc.

Browse...

Evaluation against metrics outlined in application

Browse...

| Finish                                     |                                    |                       |              |                   |
|--|------------------------------------|-----------------------|--------------|-------------------|
|  |                                    |                       |              |                   |
| 4  |                                    |                       |              |                   |
| McKinney Community Development Corporation | 5900 S. Lake Forest Dr., Suite 110 | McKinney, Texas 75070 | 214-544-0296 | Fax: 972-542-0926 |

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# Kiwanis Club of McKinney Board of Directors

President – Jim Cairo

President-Elect: Jim Smith

Vice President – Michelle Beatty

Secretary: Sandra Williams

Treasurer: Margaret Harsch

Past President: Rob Nelson

Directors: Payton Brooks, Dennis Burt, Dave Hinman, Tressie Johnsen, Kirk Saxon, Bill Rosnett



# Kiwanis Club of McKinney Leadership Staff

Dennis Williams

Mark Carswell

**Payton Brooks** 

Bill Bradshaw

Brian Hazelwood

Kirk Saxon

Justin Jordan

# I. Overview of organization

The Kiwanis Club of McKinney is a non-profit service organization. We are a member of Kiwanis International which is a global organization dedicated to changing the world, one child and one community at a time. We meet every Thursday at noon for lunch and a program. We have a board meeting once a month and planning meetings as needed during the month. Our officers change each year on October 1st. This project will not see a change of our board or committee members. We are incorporated as a 501(c) 3 under the Federal Tax guidelines and dedicated to serving the needs of McKinney and Collin County. There are no paid staff in our organization. All money that is raised from our fund raising events goes back to the community. Last year we were able to make significant donations to CASA, the children and adult health clinic, Community Lifeline, The Food Pantry, and our Scholarship fund through MEF. Other donations went to building wheel chair ramps for the needy ( free of charge to the recipients), The Samaritan Inn, our Terrific Kids programs in the Elementary schools and the Key Clubs in the High Schools.

# II. Overview of Project

Triathlons are the modern day test of endurance. Applicants will swim 300 yards in the McKinney High School pool. They will then bike approximately 13 miles and run 3 miles. The event will begin at the McKinney High School pool and end at the school. We are hoping for 450 applicants with an entrance fee of \$50.00 each. We anticipate an average of two people coming with each applicant. The event is on the internet on Triathlon web sites and magazines. We are giving the information out to health clubs, hospitals, sporting stores and centers. We are giving the applicants names of the hotels and restaurant available in McKinney. The success of this event will be measured in attendance, safety, and profit.

Our Kids Triathlon encourages young children to stay physically fit. The kids Triathlon will be on Saturday afternoon and have a 50 yard swim, 2 mile bike course and a 1 mile run. All of this will occur around McKinney High School. We start in January contacting the Physical Education departments in the schools to encourage them to get children interested in physical fitness and possibly entering the event. We are offering them a clinic for the die hard children, which was 125 last year, to help with the preparation.

In the future our plans are to work on the wellness aspect of this event and physical fitness to have something for everyone to participate in and feel the difference.

We feel that we are making a significant impact on the quality of life in McKinney by promoting the physical aspect of wellness and have chosen our triathlon route to incorporate the historic nature of McKinney and bring persons who may never visit to our town. We hope a significant number will use the hotels and restaurants as we grow this event into the weekend of fitness.

# III. Marketing and Outreach

This event is already posted on the internet on Triathlon web sites and goes out to thousands of athletes throughout the Metroplex and surrounding states. It is also advertised in magazines and we will be posting information about the event in running stores and health clubs, hospitals, sporting stores and centers. The participants will be provided with information on the restaurants and hotels in McKinney. We anticipate that each participant brings two persons with them and some will be here Saturday and Sunday since their children will participate in the children's Triathlon.

IV. Metrics to Evaluate Success

The success will be measured in attendance, safety and profit.

V. Financial Information

Attached



Kiwanis is a global organization of volunteers dedicated to

changing the world one child and one community at a time.

| (PENSES: (Based on 200/200   | 2015 Budget             |                                     |        | $\neg$                                  |
|--|-------------------------|-------------------------------------|--------|---|
| (PENSES: (Based on 200/200   |                         |                                     |        | 4                                       |
| (PENSES: (Based on 200/200   | ( Falago approprietors) |                                     |        | 4                                       |
| 11 1110 10 1   | /150/350 Competitory    | PROJECTED                           | ACTUAL |   |
| ITEM   | EXPLANATION             | \$2,750.00                          |        |   |
| 0.1  | \$1,000                 | 7                                   |        |   |
| Ivertising Signs and Banners   | \$500                   |                                     |        |   |
| Competitor Triathlon Magazine  | \$1,000                 |                                     |        |   |
| Flyers & Printing  | \$250                   |                                     |        |   |
| Newspaper Ads  |                         | \$6,300.00                          |        | _                                       |
| 1411-1-8   | 700 @ 9                 | \$1,800.00                          |        |   |
| -Shirts - Volunteers   | 200 @ 9                 | \$1,000.00                          |        |   |
|  |                         | \$1,100.00                          |        |   |
| wards<br>IcKinney High Pool  |                         | \$1,000.00                          |        | -                                       |
| ood pre & post event   |                         | \$100.00                            |        |   |
|  |                         | \$1,000.00                          |        |   |
| ce   |                         | \$50.00                             |        | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Officials  |                         | \$3,100.00                          |        | -                                       |
| Permits  |                         | \$150.00                            |        |   |
| Police   |                         | \$500.00                            |        |   |
| Cones rental   |                         | \$2,800.00                          |        |   |
| Race event   |                         | \$400.00                            |        |   |
| Timing   |                         | · · · · · · · · · · · · · · · · · · |        | _                                       |
| Toilets  |                         | \$5,000.00                          |        |   |
| = t/Cot up/Racks   |                         | \$450.00                            |        |   |
| Race Director/Set up/Racks   |                         | \$150.00                            |        |   |
| Ambulance Svc  |                         | \$500.00                            |        |   |
| USAT Sanction  |                         | \$28,150.00                         | \$     |   |
| Misc   |                         | - VEGITIES                          |        |   |
| TOTAL  |                         |                                     |        |   |
| The second secon |                         |                                     |        |   |
|  |                         | \$22,500.00                         |        |   |
| INCOME   | 300×25/300×50           | \$22,500.00                         |        |   |
| Entrants   |                         | \$20,000.00                         | +      |   |
| Sponsors   |                         |                                     | +      | _                                       |
|  |                         | \$42,500.0                          | )      | _                                       |
|  |                         | \$42,500.0                          |        | _                                       |
| TOTAL  |                         | \$14,350.0                          | 0 \$   |   |

# Kiwanis Club of McKinn Profit & Loss Budget Overv

October 2014 through September 2015

5:50 PM 12/04/2014

| Tober 2019 through deptermer 20 |  | TOTAL            |
|---------------------------------|--|------------------|
|                                 | Sep 15   | Oct '14 - Sep 15 |
| Income                          |  |                  |
| Member Dues                     | 2,666.63   | 32,000.00        |
| Project Club Dues               | 83.33  | 1,000.00         |
| New Memberships                 | 83.33  | 1,000.00         |
| Meals                           |  |                  |
| Guests                          |  | 0.00             |
| Installation Banquet            |  | 2,000.00         |
| Inter-Club Guests               |  | 0.00             |
| Seniors                         |  | 0.00             |
| Total Meals                     |  | 2,000.00         |
| Brags & Fines                   | 83.33  | 1,000.00         |
| Merchandise Sales               | 25.00  | 300.00           |
| Background Checks               | 0.00   | 1,000.00         |
| Wierd Thursday Auction          | 0.00   | 500.00           |
| Interest Income                 | 4.13   | 50.00            |
| Total Income                    | 2,945.75   | 38,850.00        |
| Cost of Goods Sold              |  |                  |
| Meal/Food Costs                 |  |                  |
| Lunch Costs                     | 1,333.33   | 16,000.00        |
| Room Fees                       | 283.33   | 3,400.00         |
| Special Meal Costs              |  | 1,000.00         |
| Meal/Food Costs - Other         |  | 0.00             |
| Total Meal/Food Costs           | 1,616.66   | 20,400.00        |
| Merchandise Purchases           |  | 500.00           |
| Installation Banquet Costs      | Postania de la constanta de la | 2,200.00         |
| Total COGS                      | 1,616.66   | 23,100.00        |
| Gross Profit                    | 1,329.09   | 15,750.00        |
| Expense                         |  |                  |
| Advertising/Marketing           | 25.00  | 300.00           |
| Awards                          | 41.63  | 500.00           |
| Dues & Subscriptions            |  | 100.00           |
| Gifts                           |  | 50.00            |
| Inter-Club Expenses             | 8.33   | 100.00           |
| License & Fees                  |  | 200.00           |
| Membership Fees                 |  |                  |
| Kiwanis Int'l                   |  | 8,500.00         |

|                               |          | TOTAL            |
|-------------------------------|----------|------------------|
|                               | Sep 15   | Oct '14 - Sep 15 |
| <b>Total Membership Fees</b>  |          | 8,500.00         |
| Miscellaneous                 |          | 500.00           |
| Office Supplies & Expense     |          | 0.00             |
| Postage & Delivery            | 8.33     | 100.00           |
| <b>Background Check Costs</b> | 8.33     | 1,100.00         |
| Travel                        |          |                  |
| Int'l Convention              | 0.00     | 2,600.00         |
| TX/OK Convention              | 0.00     | 1,000.00         |
| Total Travel                  | 0.00     | 3,600.00         |
| Website Costs                 | -        | 200.00           |
| Total Expense                 | 91.62    | 15,250.00        |
| Net Income                    | 1,237.47 | 500.00           |

# McKinney Kiwanis Foundation Profit & Loss Budget Overview

12/04/2014 Cash Basis

| abbet ab to intough acpiember 2015   | Cash Dasis       |
|--------------------------------------|------------------|
|                                      | Oct '14 - Sep 15 |
| Ordinary Income/Expense              |                  |
| Income                               |                  |
| Fundraiser Event Income              |                  |
| BBQ Dinner                           | 11,000.00        |
| Believe Run                          | 4,000.00         |
| Pancake Breakfast                    | 5,000.00         |
| Triathlon                            | 30,000.00        |
| Total Fundraiser Event Income        | 50,000.00        |
| Community Donations                  | 1,000.00         |
| Scholarship Donations                | 1,000.00         |
| Interest Income                      |                  |
| Regular                              | 0.00             |
| Restricted                           | 0.00             |
| Interest Income - Other              | 50.00            |
| Total Interest Income                | 50.00            |
| Total Income                         | 52,050.00        |
| Cost of Goods Sold                   |                  |
| Fundraising Event Costs              |                  |
| BBQ Dinner                           | 2,500.00         |
| Pancake Breakfast                    | 640.00           |
| Triathlon                            | 15,000.00        |
| <b>Total Fundraising Event Costs</b> | 18,140.00        |
| Children Projects                    |                  |
| Children's & Community Clinic        | 0.00             |
| Dallas & Cook Children's Hosp.       | 300.00           |
| National Drug & Safety League        | 0.00             |
| Serenity High                        | 500.00           |
| Terrific Kids                        |                  |
| Caldwell                             | 1,000.00         |
| Finch                                | 1,000.00         |
| Webb                                 | 1,000.00         |
| Total Terrific Kids                  | 3,000.00         |
| Total Children Projects              | 3,800.00         |
| Community Assistance Projects        |                  |
| Angel League                         | 500.00           |
| CASA                                 | 2,000.00         |
|                                      |                  |

|                                     | Oct '14 - Sep 15 |
|-------------------------------------|------------------|
| Challenge Air                       | 500.00           |
| Christmas Food Distribution         | 500.00           |
| Community Lifeline Center           | 0.00             |
| Food Pantry                         | 0.00             |
| Holy Family School                  | 500.00           |
| Mane Gait                           | 0.00             |
| Key Club Support                    |                  |
| Boyd                                |                  |
| Activities                          | 500.00           |
| Stipen                              | 500.00           |
| Total Boyd                          | 1,000.00         |
| Lovejoy                             |                  |
| Activities                          | 500.00           |
| Stipen                              | 500.00           |
| Total Lovejoy                       | 1,000.00         |
| McKinney                            |                  |
| Activities                          | 500.00           |
| Stipen                              | 500.00           |
| Total McKinney                      | 1,000.00         |
| ca a condition                      | 1,000.00         |
| McKinney North                      |                  |
| Activities                          | 500.00           |
| Stipen                              | 500.00           |
| Total McKinney North                | 1,000.00         |
| Total Key Club Support              | 4,000.00         |
| Run for Cover                       | 500.00           |
| Salvation Army                      | 500.00           |
| Samaritan Inn                       | 500.00           |
| Scholarships                        |                  |
| Collin College                      | 2,625.00         |
| Key Club Scholarship                | 2,625.00         |
| Scholarship Endowment               | 2,500.00         |
| Total Scholarships                  | 7,750.00         |
| Total Community Assistance Projects | 17,250.00        |
| Community Services                  |                  |
| Bingo                               | 360.00           |
| Ramp Building                       |                  |
| Dallas Ramps                        | 2,500.00         |
| Supplies & Materials                | 750.00           |
|                                     |                  |

|                          | Oct '14 - Sep 15 |
|--------------------------|------------------|
| Total Ramp Building      | 3,250.00         |
| Total Community Services | 3,610.00         |
| Total COGS               | 42,800.00        |
| Gross Profit             | 9,250.00         |
| Net Ordinary Income      | 9,250.00         |
| Net Income               | 9,250.00         |