

G.H. SPORTS GROUP, LLC
OPERATING PROFORMA

	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>	<u>Year 5</u>
Revenues:					
Friday Night League	\$ 43,200	\$ 44,496	\$ 45,831	\$ 47,206	\$ 48,622
Saturday Leagues	120,960	124,589	128,326	132,176	136,142
Sunday Leagues	86,400	88,992	91,662	94,412	97,244
Weeknight League	172,800	177,984	183,324	188,823	194,488
Weekly training	72,000	74,160	76,385	78,676	81,037
Advertising	15,000	15,450	15,914	16,391	16,883
Tournaments	54,000	55,620	57,289	59,007	60,777
Concessions	122,880	126,566	130,363	134,274	138,303
Total Revenue	\$ 687,240	\$ 707,857	\$ 729,093	\$ 750,966	\$ 773,495
Expenses:					
Payroll	\$ 268,940	\$ 277,008	\$ 285,318	\$ 293,878	\$ 302,694
Electricity	36,000	37,080	38,192	39,338	40,518
Water/Sewer	18,000	18,540	19,096	19,669	20,259
Trash	2,400	2,472	2,546	2,623	2,701
Website Maintenance	6,000	6,180	6,365	6,556	6,753
Property Insurance	18,000	18,540	19,096	19,669	20,259
Telephone	3,600	3,708	3,819	3,934	4,052
Accounting and Legal	9,000	9,270	9,548	9,835	10,130
Advertising	12,000	12,360	12,731	13,113	13,506
Administrative	9,000	9,270	9,548	9,835	10,130
Repairs and Maintenance	15,000	15,450	15,914	16,391	16,883
Real Estate Taxes	22,795	33,750	34,763	35,805	36,880
Total Expenses	\$ 420,735	\$ 443,628	\$ 456,937	\$ 470,645	\$ 484,765
Net Operating Revenue	\$ 266,505	\$ 264,229	\$ 272,156	\$ 280,321	\$ 288,730
Debt Service - Bank Loan	(\$166,086)	(\$166,086)	(\$166,086)	(\$166,086)	(\$166,086)
Net Cash Flow	\$100,419	\$98,143	\$106,070	\$114,235	\$122,644

** Assume 3% increase in revenues and expenses for years 2-5