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October 17, 2016

Mayor Brian Loughmiller
McKinney City Hall
222 N. Tennessee St.
McKinney, TX 75069

Re: Woodloch Health Facilities Development Corporation Revenue Bonds (Wellstone Craig Ranch Project), Series 2016

Dear Mayor Loughmiller:

Woodloch Health Facilities Development Corporation (the "Issuer") proposes, on behalf of the City of Woodloch, Texas, to issue the captioned bonds and notes (the "Bonds") in one or more series pursuant to the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code (the "Act") to provide funds to finance and refinance a senior living facility consisting of 176 units for seniors and related common areas such as dining, recreation and administrative spaces (the "Facilities"), located at the 6000 block of Alma Road, McKinney, Texas 75070. The Facilities are owned by Wellstone Living Craig Ranch, LLC (the "Borrower"). The Borrower is a Texas limited liability company. Our firm is acting as bond counsel to the Issuer in connection with the issuance of the Bonds.

Section 221.030 of the Act requires that for any health facilities located outside the City of Woodloch, Texas to be financed with Bond proceeds, the Issuer must obtain a consent to the financing from each City, County and hospital district within which such health facilities are located.

The Borrower has requested the Issuer to finance the Facilities, which are located within the jurisdiction of the City of McKinney, Texas. Therefore, pursuant to Section 221.030 of the Act, the consent of McKinney, Texas is required prior to the financing of the Facilities with Bond proceeds. For your convenience, I have enclosed a proposed form of a consent resolution with the description included.

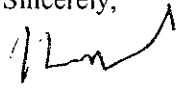
This consent is required solely for the purposes of satisfying Section 221.030 of the Act and to comply with a federal income tax requirement, which will enable the Issuer to proceed with the proposed financing of the Facilities with Bond proceeds. This consent in no way imposes any payment or other obligations on the City of McKinney in connection with the financing. The City of McKinney will have no liability with respect to the proposed Bonds.

The Issuer sponsored a public hearing held on October 10, 2016 at 10 a.m., 222 N Tennessee St, McKinney, TX 75069. Notice of the public hearing was published in the McKinney Courier-Gazette on September 25, 2016. No member of the public appeared at the public hearing.

Therefore, on behalf of the Issuer and the Borrower, we respectfully request that consideration of adoption of the enclosed consent be placed on the agenda of the City Council of McKinney, Texas at its next available meeting, and that the City Council approve and adopt such consent. If adopted, please provide me with three (3) executed copies of the resolution

Please do not hesitate to contact me at (214) 754-9221 should you have any questions or comments. Thank you very much for your cooperation and assistance.

Sincerely,

A handwritten signature in black ink, appearing to read 'M. Malveaux', with a stylized flourish at the end.

Mark A. Malveaux