McKinney at a Glance

A monthly report prepared by the McKinney Planning Department

City of McKinney **Planning Department**

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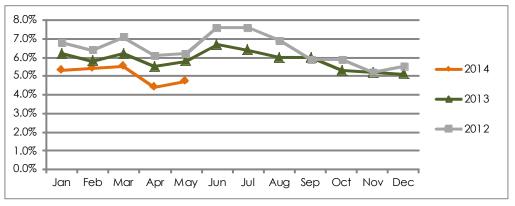
McKinney Population (1900-2014)

| Year | Population | Year | Population | Year | Population | Year | Population |
|-------|------------|-------|------------|-------|------------|-------|------------|
| 1900* | 4,342 | 1990* | 21,283 | 1999 | 44,000 | 2008 | 120,978 |
| 1910* | 4,714 | 1991 | 23,138 | 2000* | 54,369 | 2009 | 122,083 |
| 1920* | 6,677 | 1992 | 24,261 | 2001 | 58,438 | 2010* | 131,117 |
| 1930* | 7,307 | 1993 | 25,953 | 2002 | 66,990 | 2011 | 133,399 |
| 1940* | 8,555 | 1994 | 29,706 | 2003 | 76,907 | 2012 | 136,666 |
| 1950* | 10,560 | 1995 | 30,173 | 2004 | 85,865 | 2013 | 140,826 |
| 1960* | 13,763 | 1996 | 31,783 | 2005 | 94,733 | 2014 | 149,082 |
| 1970* | 15,193 | 1997 | 34,150 | 2006 | 104,853 | | |
| 1980* | 16,256 | 1998 | 38,700 | 2007 | 115,198 | | |

*Official Census figure

McKinney Unemployment Rate

Population Summary



Unemployment Rate published by the Texas Workforce Commission for May 2014

| Unemployment | Rates |
|----------------|-------|
| McKinney: | 4.7% |
| Collin County: | 4.7% |
| Texas: | 5.1% |

Texas Unemployment Rate is seasonally adjusted

Building Permit Summary

| | This I | Month | Year to Date | | | |
|--------------------|----------------|-------------------------|----------------|-------------------------|--|--|
| Development Type | Permits Issued | Construction Dollars | Permits Issued | Construction Dollars | | |
| Single Family | 175 | \$58,711,539 | 908 | \$304,522,781 | | |
| Multi-Family | 0 | \$0 | 1@164 | \$12,000,000 | | |
| Non-Residential | 2 | \$5,650,000 | 23 | \$47,209,188 | | |
| Vertical Mixed-Use | 0 | \$0 | 0 | \$0 | | |

Note: Non-Residential permits include commercial, institutional, and recreational permits.



McKinney at a Glance

Building Permit Comparison

Non-Residential Permits

| | 2010 | | | 2011 2012 2013 | | | 2014 | | | |
|-------|---------|---------------|---------|----------------|---------|---------------|---------|--------------|---------|--------------|
| | Permits | Valuation | Permits | Valuation | Permits | Valuation | Permits | Valuation | Permits | Valuation |
| Q1 | 5 | \$8,700,000 | 9 | \$5,805,000 | 2 | \$255,000 | 15 | \$14,771,400 | 12 | \$20,283,000 |
| Q2 | 11 | \$92,565,200 | 9 | \$13,250,300 | 11 | \$90,639,388 | 7 | \$26,415,000 | 11 | \$26,926,188 |
| Q3 | 4 | \$2,544,000 | 8 | \$18,342,360 | 16 | \$38,797,657 | 15 | \$24,117,500 | | |
| Q4 | 6 | \$5,316,520 | 6 | \$16,920,000 | 10 | \$24,771,750 | 13 | \$23,387,500 | | |
| Total | 26 | \$109,125,720 | 32 | \$54,317,660 | 39 | \$154,463,795 | 50 | \$88,691,400 | 23 | \$47,209,188 |

Vertical Mixed-Use Permits

| | 2010 | | | 2011 2 | | 2012 | | 2013 | 2014 | | |
|-------|---------|-----------|---------|-----------|---------|-------------|---------|--------------|---------|------------|--|
| | Permits | Valuation | Permits | Valuation | Permits | Valuation | Permits | Valuation | Permits | Valuation | |
| Q1 | 0@0 | \$0 | 0@0 | \$0 | 2@26 | \$7,000,000 | 2@211 | \$18,500,000 | 0@0 | \$0 | |
| Q2 | 0@0 | \$0 | 0@0 | \$0 | 0@0 | \$0 | 0@0 | \$0 | 0 | \$0 | |
| Q3 | 0@0 | \$0 | 0@0 | \$0 | 0@0 | \$0 | 0@0 | \$0 | | | |
| Q4 | 0@0 | \$0 | 0@0 | \$0 | 0@0 | \$0 | 0@0 | \$0 | | | |
| Total | 0@0 | \$0 | 0@0 | \$0 | 2@26 | \$7,000,000 | 2@211 | \$18,500,000 | 0@0 | \$0 | |

Multi-Family Permits

| | 2010 | | | 2011 | | 2012 | | 2013 | 2014 | | |
|-------|---------|------------------------------------|-------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|--|
| | Permits | ermits Valuation Permits Valuation | | Permits | Valuation | Permits | Valuation | Permits | Valuation | | |
| Q1 | 0@0 | \$0 | 0@0 | \$0 | 1@334 | \$20,000,000 | 0@0 | \$0 | 1@164 | \$12,000,000 | |
| Q2 | 0@0 | \$0 | 0@0 | \$0 | 0@0 | \$0 | 0@0 | \$0 | 0 | \$0 | |
| Q3 | 0@0 | \$0 | 0@0 | \$0 | 0@0 | \$0 | 1@418 | \$28,859,713 | | | |
| Q4 | 0@0 | \$0 | 1@366 | \$24,000,000 | 1@334 | \$26,877,763 | 0@0 | \$0 | | | |
| Total | 0@0 | \$0 | 1@366 | \$24,000,000 | 2@668 | \$46,877,763 | 1@418 | \$28,859,713 | 1@164 | \$12,000,000 | |

Single Family Permits

| | | 2010 | 10 2011 | | | 2012 | | 2013 | 2014 | | |
|-------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|--|
| | Permits | Valuation | |
| Q1 | 318 | \$95,363,468 | 272 | \$90,446,767 | 261 | \$88,437,310 | 419 | \$141,467,863 | 415 | \$139,221,302 | |
| Q2 | 277 | \$88,101,864 | 305 | \$103,812,464 | 440 | \$150,586,422 | 678 | \$223,774,220 | 493 | \$165,301,479 | |
| Q3 | 252 | \$81,301,344 | 326 | \$106,568,145 | 442 | \$147,018,920 | 402 | \$142,829,655 | | | |
| Q4 | 205 | \$63,844,791 | 251 | \$83,743,971 | 347 | \$117,917,809 | 363 | \$121,164,524 | | | |
| Total | 1,052 | \$328,611,467 | 1,154 | \$384,571,347 | 1,490 | \$503,960,461 | 1,862 | \$629,236,262 | 908 | \$304,522,781 | |

Notes: Permit activity listed by calendar year.

Non-residential permits only include new buildings and major additions and do not include minor additions or alterations.

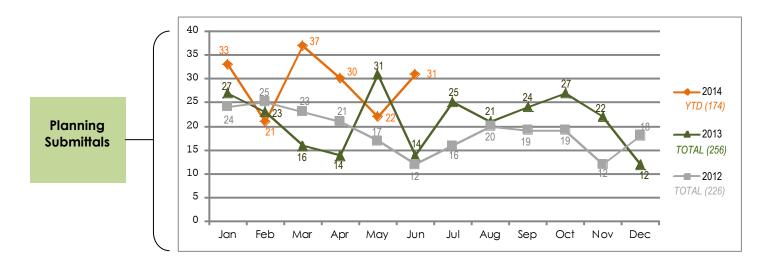
McKinney at a Glance

Planning Submittal Summary

| | | This | Month | | Year to Date | | | | |
|---------------------------|-----------|------|-----------------|-------------------------|--------------|-----|-----------------|-------------------------|--|
| | | | Approved | | | | Approved | | |
| Case Type | Submitted | P&Z | City Council | Staff Review Only | Submitted | P&Z | City Council | Staff Review Only | |
| Pre-Development Meetings* | 10 | n/a | n/a | n/a | 84 | n/a | n/a | n/a | |
| Zoning | 6 | 5 | 1 | 0 | 24 | 17 | 14 | 0 | |
| Site Plans | 7 | 1 | 0 | 8 | 47 | 5 | 4 | 36 | |
| Plats | 17 | 1 | 2 | 4 | 92 | 27 | 5 | 43 | |
| Other 1 | | 1 | 1 | 0 | 11 | 7 | 6 | 1 | |
| Totals | 31 | 8 | 4 | 12 | 174 | 56 | 29 | 80 | |

^{*} Pre-Development Meetings are not included in submittal totals.

Planning Submittal Comparison



Engineering & Parks

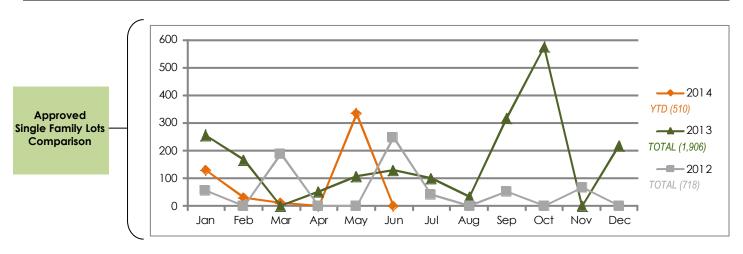
Engineering & Parks Summary

| Development Type | This Month | Year to Date |
|--|------------|--------------|
| Engineering Development Plans Reviewed | 41 | 203 |
| Engineering CIP Payments Made | 33 | 268 |
| Park CIP Payments Made | 3 | 23 |

McKinney at a Glance

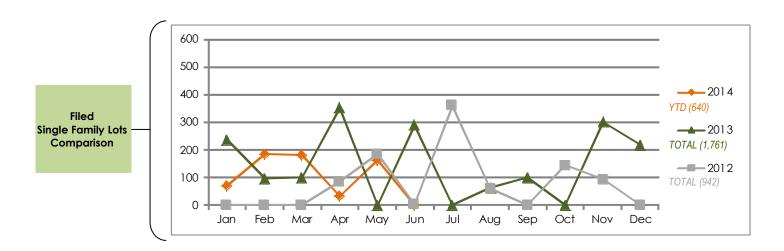
Approved Single Family Lots

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-------|
| 2014 | 131 | 32 | 12 | 0 | 335 | 0 | | | | | | | 510 |
| 2013 | 256 | 168 | 0 | 53 | 107 | 132 | 44 | 36 | 315 | 574 | 0 | 221 | 1,906 |
| 2012 | 56 | 0 | 191 | 0 | 0 | 249 | 100 | 0 | 53 | 0 | 69 | 0 | 718 |



Filed Single Family Lots

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-------|
| 2014 | 71 | 187 | 184 | 33 | 165 | 0 | | | | | | | 640 |
| 2013 | 237 | 98 | 100 | 352 | 0 | 289 | 0 | 64 | 102 | 0 | 301 | 218 | 1,761 |
| 2012 | 0 | 0 | 3 | 85 | 185 | 6 | 362 | 61 | 0 | 145 | 93 | 2 | 942 |



New Business at a Glance

New Businesses in McKinney (as of June 30, 2014)

New Construction Summary

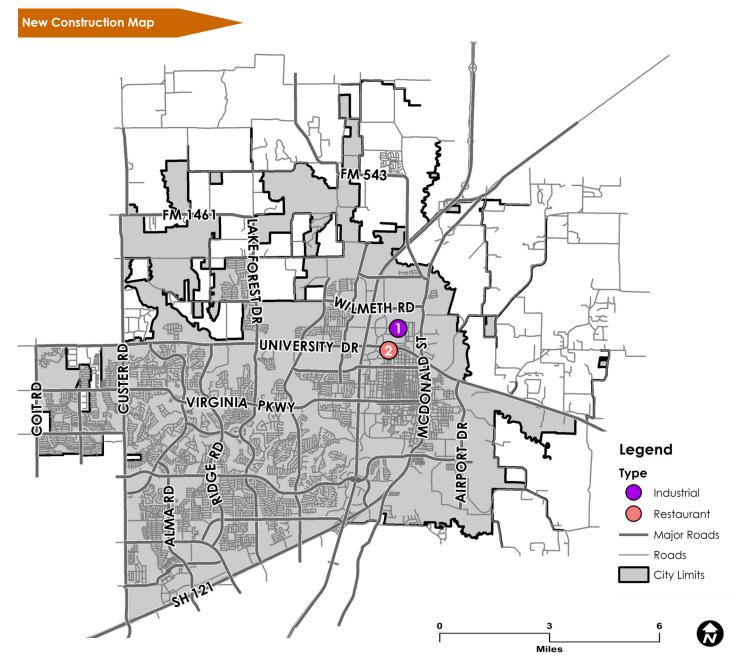
The new construction summary below reflects new development projects that have received an approved building permit by the City of McKinney.

| New Business Name | Туре | Address | New Sq. Ft. | Valuation | Date Permit Issued |
|-----------------------------|------------|------------------------|-------------|-------------|--------------------|
| 1. StatLab Medical Products | Industrial | 2090 Commerce Dr. | 65,000 | \$5,000,000 | 6/25/2014 |
| 2. Panda Express | Restaurant | 1509 W. University Dr. | 2,280 | \$650,000 | 6/16/2014 |

New Construction Totals 67

67,280

\$5,650,000



New Business at a Glance

New Businesses in McKinney (as of June 30, 2014)

New Business Quarterly Summary (Quarter 2: April - June)

| Development Type | April 2014 | May 2014 | June 2014 | Qtr 2 Totals (as of June 30) |
|------------------------------------|-------------|--------------|-------------|--|
| Office | | | | |
| New Building Square Footage | 0 | 5,000 | 0 | 5,000 |
| Interior Finish-Out Square Footage | 15,565 | 44,058 | 18,923 | 78,546 |
| Construction Valuation | \$540,000 | \$4,413,000 | \$253,000 | \$5,206,000 |
| Retail/Service | | | | |
| New Building Square Footage | 32,359 | 0 | 0 | 32,359 |
| Interior Finish-Out Square Footage | 16,970 | 19,075 | 98,065 | 134,110 |
| Construction Valuation | \$5,376,188 | \$291,000 | \$1,824,979 | \$7,492,167 |
| Restaurant | | | | |
| New Building Square Footage | 1,814 | 0 | 2,280 | 4,094 |
| Interior Finish-Out Square Footage | 4,481 | 0 | 4,907 | 9,388 |
| Construction Valuation | \$500,000 | \$0 | \$775,000 | \$1,275,000 |
| Recreation | | | | |
| New Building Square Footage | 0 | 0 | 0 | 0 |
| Interior Finish-Out Square Footage | 529 | 0 | 0 | 529 |
| Construction Valuation | \$20,000 | \$0 | \$0 | \$20,000 |
| Industrial | | | | |
| New Building Square Footage | 7,200 | 250,236 | 65,000 | 322,436 |
| Interior Finish-Out Square Footage | 10,227 | 0 | 0 | 10,227 |
| Construction Valuation | \$603,000 | \$13,000,000 | \$5,000,000 | \$18,603,000 |
| Institutional | | | | |
| New Building Square Footage | 0 | 0 | 0 | 0 |
| Interior Finish-Out Square Footage | 5,030 | 0 | 0 | 5,030 |
| Construction Valuation | \$226,000 | \$0 | \$0 | \$226,000 |
| Medical | | | | |
| New Building Square Footage | 10,825 | 0 | 0 | 10,825 |
| Interior Finish-Out Square Footage | 5,671 | 2,500 | 1,000 | 9,171 |
| Construction Valuation | \$3,350,000 | \$250,000 | \$16,000 | \$3,616,000 |
| | | | | |

2014 Summary

| | New Buidling Sq. Ft. | Interior Finish Out Sq Ft | Construction Valuation |
|-----------------------|-------------------------|------------------------------|---------------------------|
| Q1 (Jan - Mar 2014) | 230,842 | 171,224 | \$39,166,769 |
| Q2 (Apr - June 2014) | 374,714 | 247,001 | \$36,438,167 |
| Q3 (July - Sept 2014) | | | |
| Q4 (Oct - Dec 2014) | | | |

New Business at a Glance

New Businesses in McKinney (as of June 30, 2014)

New Businesses

The new businesses listed below reflect non-residential building permits that have been approved by the City of McKinney. These reflect construction projects that are being built in the City of McKinney. Existing businesses may be listed for additions and/or alterations.

| | New Business Name | Permit Type | Address | New Building Sq. Ft. | Finish Out Sq. Ft. | Valuation | Date Permit |
|-------|---------------------|-------------|--------------------------------|-------------------------|-----------------------|-----------|-------------|
| | Young Actor's House | Finish Out | 3400 Eldorado Pkwy. (Suite 1) | | 1,000 | \$30,000 | 6/2/2014 |
| e c | Positiv e Holdings | Finish Out | 3400 Eldorado Pkwy. (Suite 2) | | 1,000 | \$30,000 | 6/2/2014 |
| Offic | Paine Insurance | Renov ation | 3400 Eldorado Pkwy. (Suite 4) | | 1,000 | \$30,000 | 6/2/2014 |
| | Alliance Sales | Renov ation | 2240 Bush Dr. (Suite 100) | | 1,800 | \$13,000 | 6/19/2014 |
| | Independent Bank | Renov ation | 1600 Redbud Blv d. (Suite 308) | | 1,476 | \$90,000 | 6/25/2014 |
| | Independent Bank | Renov ation | 1600 Redbud Blv d. (Suite 400) | | 12,647 | \$60,000 | 6/25/2014 |
| | | | TOTAL: | 0 | 18,923 | \$253,000 | |

| | | | | New Building | Finish Out | | Date Permit |
|----------------|----------------------|-------------|-------------------------------------|--------------|------------|-------------|-------------|
| | New Business Name | Permit Type | Address | Sq. Ft. | Sq. Ft. | Valuation | Issued |
| | Quik Trip #963 | Renov ation | 1750 Wilmeth Rd. | | 600 | \$40,000 | 6/6/2014 |
| /ice | Quik Trip #913 | Renov ation | 4151 Stacy Rd. | | 300 | \$125,000 | 6/10/2014 |
| Ser | Quik Trip #916 | Renov ation | 1700 S. McDonald St. | | 300 | \$125,000 | 6/10/2014 |
| Retail/Service | Bed, Bath and Beyond | Finish Out | 2975 Craig Dr. | | 28,016 | \$967,623 | 6/16/2014 |
| Re | MTGK Institute | Finish Out | 3851 S. Stonebridge Dr. (Suite 300) | | 1,600 | \$47,356 | 6/16/2014 |
| | Kroger | Renov ation | 2901 S. Lake Forest Dr. | | 66,269 | \$475,000 | 6/17/2014 |
| | Dr. Smart Phone | Finish Out | 1411 N. Custer Road | | 980 | \$45,000 | 6/19/2014 |
| | | | TOTAL: | 0 | 98,065 | \$1,824,979 | |

| rant | New Business Name | Permit Type | Address | New Building Sq. Ft. | Finish Out Sq. Ft. | Valuation | Date Permit |
|--------|-------------------|--------------|-----------------------------------|-------------------------|-----------------------|-----------|-------------|
| Restau | Panda Express | Construction | 1509 W. University Dr. | 2,280 | | \$650,000 | 6/16/2014 |
| Re | Panera Bread | Renov ation | 3050 S. Central Expy. (Suite 100) | | 4,907 | \$125,000 | 6/27/2014 |
| | | | TOTAL: | 2,280 | 4,907 | \$775,000 | |

New Business at a Glance

New Businesses in McKinney (as of June 30, 2014)

New Businesses (cont.)

| ecreation | New Business Name n/a | Permit Type | Address | New Building Sq. Ft. | Finish Out Sq. Ft. | Valuation | Date Permit Issued |
|-----------|---------------------------------|-------------|---------|-------------------------|-----------------------|------------|-----------------------|
| ~ " | | | TOTAL: | 0 | 0 | \$0 | |

| ıstrial | New Business Name | Permit Type | Address | New Building Sq. Ft. | Finish Out Sq. Ft. | Valuation | Date Permit |
|---------|--------------------------|--------------|-------------------|-------------------------|-----------------------|-------------|-------------|
| Indi | StatLab Medical Products | Construction | 2090 Commerce Dr. | 65,000 | | \$5,000,000 | 6/25/2014 |
| | | | TOTAL: | 65,000 | 0 | \$5,000,000 | |

| utional | New Business Name | Permit Type | Address | New Building Sq. Ft. | Finish Out | Valuation | Date Permit |
|---------|-------------------|-------------|---------|-------------------------|------------|-----------|-------------|
| nstit | n/a | | | | | | |
| = - | | | TO | ral: 0 | 0 | \$0 | |

| dical | New Business Name | Permit Type | Address | New Building Sq. Ft. | Finish Out Sq. Ft. | Valuation | Date Permit |
|-------|--------------------|-------------|---------------------------------|-------------------------|-----------------------|-----------|-------------|
| Me | Scott Chiropractic | Finish Out | 5080 Virginia Pkwy. (Suite 550) | | 1,000 | \$16,000 | 6/11/2014 |
| | | | TOTAL: | 0 | 1,000 | \$16,000 | |

TOTAL NON-RESIDENTIAL: 67,280 122,895 \$7,868,979

Vertical Mixed-Use at a Glance

Vertical Mixed-Use Projects in McKinney (as of June 30, 2014)

Vertical Mixed-Use Quarterly Summary (Quarter 2: April - June)

| Development Type | April 2014 | May 2014 | June 2014 | Qtr 2 Totals (as of June 30) |
|------------------------------------|------------|----------|-----------|--|
| Office | | | | |
| New Building Square Footage | 0 | 0 | 0 | 0 |
| Interior Finish-Out Square Footage | 0 | 0 | 0 | 0 |
| Construction Valuation | \$0 | \$0 | \$0 | \$0 |
| Retail/Service | | | | |
| New Building Square Footage | 0 | 0 | 0 | 0 |
| Interior Finish-Out Square Footage | 0 | 0 | 0 | 0 |
| Construction Valuation | \$0 | \$0 | \$0 | \$0 |
| Multi-Family | | | | |
| New Building Square Footage | 0 | 0 | 0 | 0 |
| Interior Finish-Out Square Footage | 0 | 0 | 0 | 0 |
| Construction Valuation | \$0 | \$0 | \$0 | \$0 |
| Other | | | | |
| New Building Square Footage | 0 | 0 | 0 | 0 |
| Interior Finish-Out Square Footage | 0 | 0 | 0 | 0 |
| Construction Valuation | \$0 | \$0 | \$0 | \$0 |

2014 Summary

| | New Building Sq. Ft. | Interior Finish Out Sq. Ft. | Construction Valuation |
|-----------------------|----------------------------|--------------------------------|---------------------------|
| Q1 (Jan - Mar 2014) | 0 | 0 | \$0 |
| Q2 (Apr - June 2014) | 0 | 0 | \$0 |
| Q3 (July - Sept 2014) | | | |
| Q4 (Oct - Dec 2014) | | | |
| Grand Total (2014) | 0 | 0 | \$0 |

Vertical Mixed-Use at a Glance

Vertical Mixed-Use Projects in McKinney (as of June 30, 2014)

New Vertical Mixed-Use

| Office | New Business Name | Permit Type | Address | New Building Sq. Ft. | Finish Out Sq. Ft. | Valuation | Date Permit Issued |
|--------|-------------------|-------------|---------|----------------------------|-----------------------|-----------|--------------------------|
| ļ | · | | TOTAL: | 0 | 0 | \$0 | |

| Service | New Business Name | Permit Type | | New Building Sq. Ft. | Finish Out Sq. Ft. | Valuation | Date Permit Issued |
|---------|-------------------|-------------|--------|----------------------------|-----------------------|-----------|--------------------------|
| Retail/ | n/a | | | | | | |
| & • | | | TOTAL: | 0 | 0 | \$0 | |

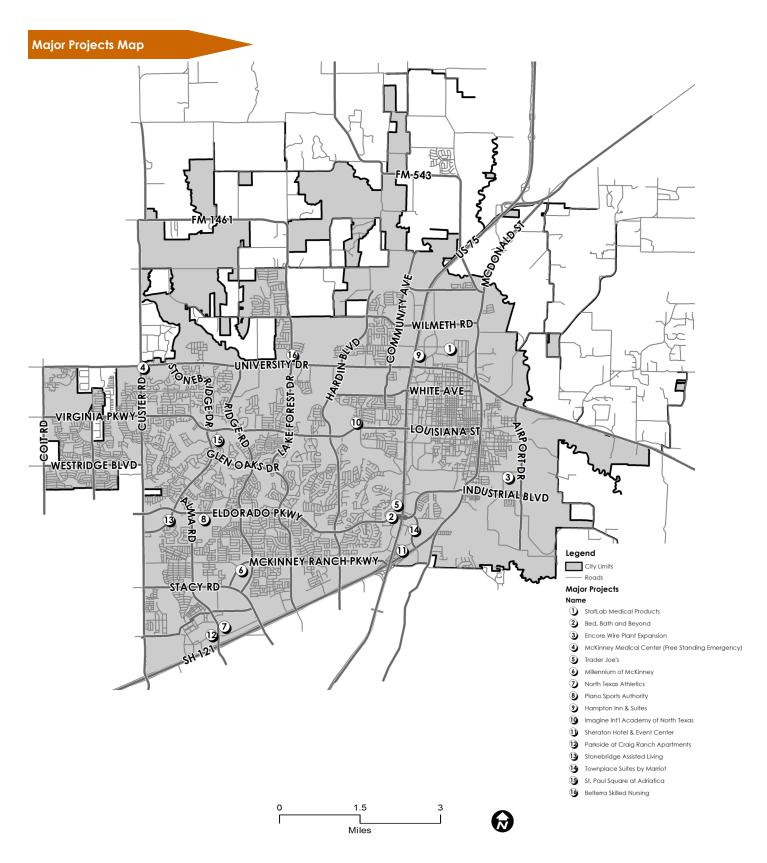
| Nulfi-Family | New Business Name | Permit Type | | New Building Sq. Ft. | Finish Out Sq. Ft. | Valuation | Date Permit Issued |
|--------------|-------------------|-------------|--------|----------------------------|-----------------------|-----------|--------------------------|
| | n/a | | | | | | |
| ≥ ' | | | TOTAL: | 0 | 0 | \$0 | |

| Other | New Business Name | Permit Type | Address | New Building Sq. Ft. | Finish Out Sq. Ft. | Valuation | Date Permit Issued |
|-------|-------------------|-------------|---------|----------------------------|-----------------------|------------|--------------------------|
| | | | TOTAL: | 0 | 0 | \$0 | |

TOTAL VERTICAL MIXED-USE 0 0 \$0

Note: Existing businesses may be listed for additions and/or alteration permits. Construction valuation for vertical mixed-use developments does not include a breakdown by use type.

Major Projects at a Glance



Major Projects at a Glance

Major Projects Descriptions

Project numbers correspond to map legend on previous page.



StatLab Medical Products 2090 Commerce Drive Valuation: \$5 million Permit Issuance: June 2014



Bed, Bath and Beyond 2975 Craig Drive Valuation: \$967,623 Permit Issuance: June 2014



Encore Wire Plant Expansion 1311 Millwood Road Valuation: \$13 million Permit Issuance: May 2014



McKinney Medical Center (Free Standing Emergency) 8995 W. University Drive Valuation: \$3 million Permit Issuance: April 2014



Trader Joe's 2851 Craig Drive Valuation: \$600,000 Permit Issuance: April 2014



Millennium of McKinney 6551 McKinney Ranch Parkway Valuation: \$12 million Permit Issuance: March 2014



North Texas Athletics 6143 Alma Road Valuation: \$1.2 million Permit Issuance: Feb 2014



Plano Sports Authority 7205 Eldorado Parkway Valuation: \$9.7 million Permit Issuance: Feb 2014



Hampton Inn & Suites 2008 N. Central Expressway Valuation: \$3.5 million Permit Issuance: Jan 2014



Imagine International Academy of North Texas 2860 Virginia Parkway Valuation: \$2.9 million Permit Issuance: Jan 2014



Sheraton Hotel & Event Center 1900 Gateway Boulevard Valuation: \$6.5 million (Phase 1 Only) Permit Issuance: Dec 2013



Parkside @ Craig Ranch Apartments 6150 Alma Road Valuation: \$28.8 million Permit Issuance: July 2013



Stonebridge Assisted Living 3300 S. Stonebridge Drive Valuation: \$9.5 million Permit Issuance: July 2013



Townplace Suites by Marriott 1832 Marketplace Drive Valuation: \$3 million Permit Issuance: April 2013



St. Paul Square @ Adriatica 470 Adriatic Parkway Valuation: \$18.5 million Permit Issuance: Feb 2013



Belterra Skilled Nursing 2170 Lake Forest Drive Valuation: \$6 million Permit Issuance: Feb 2013