

1st Sale – GO Bonds / Refundings

General Obligation Refunding, Taxable Series **\$5,050,000**

- Restructure of Airport Note (*21 year*)
- Note is due August 15 requiring payoff or restructure

Total **\$5,050,000**

Not to Exceed **\$5,500,000**

Debt Issuance Timetable

Date	1st Sale General Obligation Bonds / Refundings	2nd Sale Certificates of Obligation
Jun - 10	Begin work on preliminary Official Statement	Begin work on preliminary Official Statement
Jul - 10/11	Rating agency conference calls	Rating agency conference calls
Jul - 15	Council Action (Parameter Resolution)	Council Action (Notice of Intent to Issue CO's)
Jul - 17	Receive ratings	Receive ratings
Jul - 20		Publish Notice of Intent (First Notice)
Jul - 27		Publish Notice of Intent (Second Notice)
Jul - 31	Bond Pricing/ Sale	
Aug - 13	Closing / Delivery of Proceeds	
Sep - 02		Council Action (Parameter Resolution)
Sep - 11		Certificates Pricing / Sale
Sep - 30		Closing / Delivery of Proceeds