## 2<sup>nd</sup> Sale – Certificates of Obligation

Tax & Limited Pledge Hotel Occupancy Tax	CO's \$	<b>52,736,000</b>
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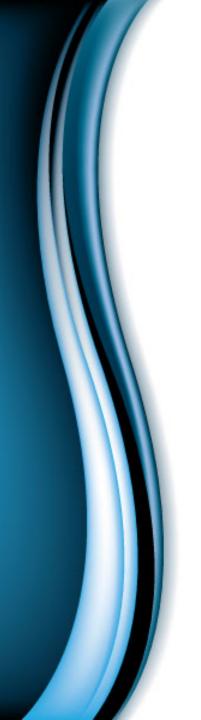
Gateway construction and approved enhancements

• Gateway EPA costs and parking enhancements 166,000

2,570,000

21 year, tax-exempt

Total \$2,736,000 Not to Exceed \$3,000,000



## Debt Issuance Timetable

Date	1st Sale General Obligation Bonds / Refundings	2nd Sale Certificates of Obligation
Jun - 10	Begin work on preliminary Official Statement	Begin work on preliminary Official Statement
Jul – 10/11	Rating agency conference calls	Rating agency conference calls
Jul - 15	Council Action (Parameter Resolution)	Council Action (Notice of Intent to Issue CO's)
Jul - 17	Receive ratings	Receive ratings
Jul - 20		Publish Notice of Intent (First Notice)
Jul - 27		Publish Notice of Intent (Second Notice)
Jul - 31	Bond Pricing/ Sale	
Aug - 13	Closing / Delivery of Proceeds	
Sep - 02		Council Action (Parameter Resolution)
Sep - 11		Certificates Pricing / Sale
Sep - 30		Closing / Delivery of Proceeds