

2nd Sale – Certificates of Obligation

Tax & Limited Pledge Hotel Occupancy Tax CO's	\$2,736,000
• Gateway construction and approved enhancements	2,570,000
• Gateway EPA costs and parking enhancements	166,000
• 21 year, tax-exempt	
Total	\$2,736,000
Not to Exceed	\$3,000,000

Debt Issuance Timetable

Date	1st Sale General Obligation Bonds / Refundings	2nd Sale Certificates of Obligation
Jun - 10	Begin work on preliminary Official Statement	Begin work on preliminary Official Statement
Jul - 10/11	Rating agency conference calls	Rating agency conference calls
Jul - 15	Council Action (Parameter Resolution)	Council Action (Notice of Intent to Issue CO's)
Jul - 17	Receive ratings	Receive ratings
Jul - 20		Publish Notice of Intent (First Notice)
Jul - 27		Publish Notice of Intent (Second Notice)
Jul - 31	Bond Pricing/ Sale	
Aug - 13	Closing / Delivery of Proceeds	
Sep - 02		Council Action (Parameter Resolution)
Sep - 11		Certificates Pricing / Sale
Sep - 30		Closing / Delivery of Proceeds