

**McKinney EDC Sales Tax Revenue Bonds - Summary of Bids Received**

<b>Firm/Bidder</b>	<b>Rate(s)</b>	<b>Call Feature</b>	<b>Paying Agent Services</b>	<b>Additional Fees</b>
First National Bank Texas	3.490%	Non-Callable	Yes, \$500 one time fee	Bank Counsel (\$3,750)
First National Bank Texas	3.560%	Optional redemption on September 1, 2023 at par	Yes, \$500 one time fee	Bank Counsel (\$3,750)
First National Bank Texas	3.650%	Optional redemption on September 1, 2019 at par	Yes, \$500 one time fee	Bank Counsel (\$3,750)
Amegy	3.840%	Optional redemption on September 1, 2019 at par	Yes at no charge	MAC Fee (\$2,414)
BOKF, NA Bank of Texas	3.900%	Non-Callable	Yes, \$300 per year	Bank Counsel (\$4,500) and MAC Fee
JPMorgan Chase Bank, N.A.	3.915%	Non-Callable	Yes at no charge	Bank Counsel (\$4,500)
BBVA	4.010%	Non-Callable	Yes at no charge	Bank Counsel (\$4,000) and MAC Fee (\$2,413)
BBVA	4.040%	Optional redemption on September 1, 2023 at par	Yes at no charge	Bank Counsel (\$4,000) and MAC Fee (\$2,413)
JPMorgan Chase Bank, N.A.	4.065%	Optional redemption on September 1, 2023 at par	Yes at no charge	Bank Counsel (\$4,500)
BOKF, NA Bank of Texas	4.130%	Optional redemption on September 1, 2023 at par	Yes, \$300 per year	Bank Counsel (\$4,500) and MAC Fee
Key Government Finance	4.150%	Callable in whole, or in part, on any payment date at par	Not provided	None
Hancock Whitney	4.185%	Non-Callable	Yes, \$1,000 per year	Bank Counsel (\$3,500)
BB&T	4.260%	Optional redemption on September 1, 2023 at par	Yes at no charge	Bank Counsel (\$5,000) and MAC Fee (\$2,413)
Capital One	4.300%	Non-Callable	Will pay for paying agent services	None
JPMorgan Chase Bank, N.A.	4.305%	Optional redemption on September 1, 2019 at par	Yes at no charge	Bank Counsel (\$4,500)
Capital One	4.450%	Optional redemption on September 1, 2023 at par	Will pay for paying agent services	None
BOKF, NA Bank of Texas	4.590%	Optional redemption on September 1, 2019 at par	Yes, \$300 per year	Bank Counsel (\$4,500) and MAC Fee

MEDC Board Approved - July 12