19-0010



TITLE: Consider/Discuss/Act on Chapman and Cutler LLP as Counsel to the Corporation in its Capacity as General Partner for Affordable Housing Development Partnership project

ITEM SUMMARY:

- Chapman and Cutler LLP has provided counsel to Housing Finance Corporations in Texas for more than 30 years
- Chapman has served HFCs is various capacities, including bond counsel, special tax counsel and partnership counsel, navigating complex state and local regulations in connection with financing multifamily housing projects
- Chapman attorneys frequently serve as panelists at the Texas Association of Local Housing Finance Authorities (TALHFA) Conferences due to their extensive experience in the Texas housing market

SUPPORTING MATERIALS:

Engagement Letter