

MCKINNEY HOUSING FINANCE CORPORATION

APPLICATION FOR FINANCING

The undersigned, duly authorized representative of AH LIHTC Applicant LLC (the "Applicant"), hereby applies to the McKinney Housing Finance Corporation (the "Corporation") for project financing pursuant to the Texas Housing Finance Corporations Act, as amended, Chapter 394, Local Government Code, and in accordance with the Issuer's Local Regulations for Receiving and Approving Applications for Financing Multifamily Residential Rental Development Projects (the "Regulations"). In connection therewith, I hereby declare, represent, and warrant as follows:

1. The Applicant (or an affiliate thereof) intends to acquire, own, construct, and/or rehabilitate, and operate a multifamily residential rental development (the "Project") to be located within the City of McKinney, Texas, and desires that the Corporation issue bonds to provide financing for such residential development in accordance with the Regulations.
2. The Applicant has received and reviewed the Regulations in effect on the date hereof and hereby agrees to comply with all terms and provisions of the Regulations, including, but not limited to, payment of all fees and expenses.
3. The Applicant submits herewith eight (8) completed copies of this Application and the Residential Development Financing Questionnaire (the "Questionnaire"). The Questionnaire has been completed to the best of our ability, and the information contained therein and on any attachments thereto is true and correct to the best knowledge of the Applicant and represents a reasonably comprehensive outline of the Project for which this Application for Financing is made.
4. The Applicant submits herewith the nonrefundable review fees as required by the Regulations.
5. The Applicant shall advise the Corporation in writing of any material changes in the information contained in the Application or submitted in connection therewith within five (5) days from the date the Applicant or any officer or representative of the Applicant first has knowledge of such changes.

The Applicant requests that the Board of Directors of the McKinney Housing Finance Corporation grant preliminary approval of this Application for Financing.

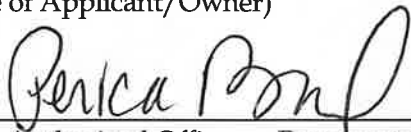
As an inducement to the Corporation and to the City of McKinney, Texas, to accept, review, and favorably consider and approve the Application and to issue the bonds therein contemplated, and whether or not all or any part thereof are ever actually approved or issued by the Corporation, the Applicant hereby irrevocably agrees that it will (a) pay all Project costs which are not or cannot be paid or reimbursed from the proceeds of bonds issued by the Corporation, and (b) at all times indemnify and hold harmless the Corporation and the members and officers of its Board of Directors and the City of McKinney, Texas, the members and officers of its governing body, and

the Financial Advisor and Bond Counsel ("Indemnitees") against all losses, costs, damages, expenses, and liabilities of whatsoever nature or kind (including but not limited to attorneys' fees, litigation and court costs, amounts paid in settlement, and amounts paid to discharge judgments) actually incurred by indemnitees directly resulting from, arising out of, or related to the acceptance, consideration, and approval or disapproval of such Application or the issuance, offering, sale, or delivery of any such bonds, or the design, construction, installation, operation, use, occupancy, maintenance, or ownership of the Project.

It is understood and agreed that this indemnity agreement shall be continuing and shall survive and continue to be effective after any approval or disapproval of the Application and the issuance or failure to issue any such bonds and the construction and operation of the Project. It is also understood that additional indemnity agreements may be required by you from the Applicant or others, such as guarantors, prior to the final approval of such Application.

The undersigned, in her representative capacities, does hereby upon his or her oath swear or affirm that all information contained in the Application and submitted in connection therewith is true, accurate and complete. Witness my hand this 16th day of September, 2024.

AH LIHTC Applicant LLC
(Name of Applicant/Owner)

By: 
Authorized Officer or Representative

Presently Estimated
Amount of Project Financing
Requested:

\$ 40,000,000

Title: Authorized Signatory

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

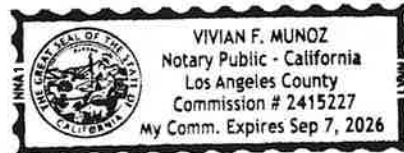
County of Los Angeles

On September 16, 2024 before me, Vivian F. Munoz, Notary Public
(insert name and title of the officer)

personally appeared Perica Bull
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature Vivian F. Munoz (Seal)

MCKINNEY HOUSING FINANCE CORPORATION
RESIDENTIAL DEVELOPMENT FINANCING QUESTIONNAIRE

Instructions

The purpose of this Questionnaire is to provide the Corporation a comprehensive outline of the residential development (the "Project") for which financing is being requested. Fill in all the blanks, using "None" or "Not Applicable" where necessary. If additional space is needed, attach separate sheets as exhibits.

INFORMATION AS TO APPLICANT

1. Full legal name, address, email address, and telephone number of the entity that will own the Project (the "Applicant"). Does the Applicant have a website? If so, list it.

451 Wilson Creek Boulevard (TX) Owner LP (to-be-formed)
300 S Grand Avenue, 2nd Floor, Los Angeles, CA 90071
Office: (213)533-3700

2. Name, address, email address, and telephone number of the representative of the Applicant with whom the Corporation should communicate.

Brad Fisher - VP, Resyndication Lead
April Housing
300 S Grand Avenue, 2nd Floor, Los Angeles, CA 90071
Mobile: 913.787.1676

3. Name, address, email address, and telephone number of the legal counsel to the Applicant (not Bond Counsel) in connection with the Project.

Raj Bandla - Attorney
Locke Lord LLP
300 Colorado St., Suite 2100, Austin, TX 78701
Office: (512) 305-4749
Email: raj.bandla@lockelord.com

4. Name, address, and telephone number of any financial consultant, investment banker, or mortgage banker advising the Applicant in connection with the Project.

Proposed Mortgage Banker: Citi Community Capital

Contact: Bryan Barker – Managing Director
Address: One Market Street, 40th Floor, San Francisco, CA 94111
Telephone number: 415-627-6484

All other finance team members to be determined.

5. Form of organization of the Applicant.

- Corporation
- Limited Partnership
- General Partnership
- Sole Proprietorship

Date of Organization: to-be-formed
State of Organization: to-be-formed in Texas

Does Applicant presently exist or is it to be formed?

Exists To be formed

If appropriate, attach a copy of the section 501(c)(3) Determination Letter by the Internal Revenue Service and the most recent IRS Form 990.

6. If the Applicant is a corporation, list the names and titles of its officers. If the Applicant is a partnership, list all of its general partners.

The Applicant will be a Limited Partnership composed of three (3) members.

1. A to-be-formed Asset-Specific General Partner entity created by the MHFC with a 0.01% ownership interest.
2. A to-be-formed Asset-Specific Special Limited Partner created by the Applicant with a 0.01% ownership interest; and
3. A to-be-formed Asset-Specific Limited Partner created by the Applicant with a 99.98% ownership interest.
4. An Asset-Specific Resyndication Fund will be the sole member of the Asset-Specific Limited Partner.
5. A to-be-determined 3rd Party Investor will be the Limited Partner to the Asset-Specific Resyndication Fund with a 99.90% ownership interest.

See Att 6b Proposed Applicant Org Chart

7. List all persons or entities owning a 10% or greater interest in the Applicant.

Unknown at this time. To-be-provided

8. Summarize the prior development experience of the Applicant and its principals. Indicate date of project, size, type, and location of project and method of financing. (Attach separate pages if necessary.)

Please see Att 8 - Key Employee Experience

9. List the names and addresses of any guarantors.

See Att 23 for the proposed corporate guarantors.

10. List banks and other credit references. Attach a bank reference letter.

Name: Bryan Barker
Title: Managing Director
Institution: Citi Community Capital
Address: One Market Street, 40th Floor, San Francisco, CA 94111
Office: (415) 627-6484

Name: Jim Flinn
Title: Vice Chairman, Affordable Housing
Institution: CBRE | Debt & Structured Finance
Address: 1420 Fifth Ave., Suite 3800 | Seattle, WA 98101
Office: (206) 664-9313
Mobile: (614) 519-0299
Email: james.flinn@cbre.com

Name: Graham Dozier
Title: Managing Director
Institution: Regions Bank
Address: 1180 West Peachtree Street, NW, Suite 1400, Atlanta, Georgia 30309
Office: (404) 279-7462
Mobile: (404) 578-3234

Name: Alexander Yulfo

Title: Managing Director
Institution: Wells Fargo Multifamily Capital
Address: 30 Hudon Yards, 62nd Floor, New York, NY 10001
Mobile: (917) 993-3241
Email: Alex.yulfo@wellsfargo.com

11. Has the Applicant or any person or entity owning a 10% or greater interest in the Applicant been through any bankruptcy proceeding or made an assignment for the benefit of creditors? If so, please detail the facts surrounding such event indicating at a minimum the names of the affected parties, the reason or reasons for the bankruptcy or assignment, and the current status of any such proceeding. (Attach separate sheets if necessary.)

N/A

12. Has the Applicant or any person or entity owning a 10% or greater interest in the Applicant been convicted of a felony or been a party to any lawsuit or are there any unsatisfied judgments against any of the foregoing? If so, please detail the facts surrounding such felony conviction or such lawsuit or lawsuits, the names of the affected parties, and the current status of the lawsuit or lawsuits or the felony conviction. If an unsatisfied judgment is outstanding against the Applicant or any of the foregoing persons or entities, what plans or provisions, if any, are being made to satisfy such judgment. (Attach separate sheets if necessary.)

N/A

13. Has the Applicant or any person or entity owning a 10% or greater interest in the Applicant ever failed to pay, when due, applicable local, state, or federal taxes? If so, please detail the facts surrounding such failure and the current status of any such failed payment. (Attach separate sheets if necessary.)

N/A

14. Has the Applicant or any person or entity owning a 10% or greater interest in the Applicant ever applied for financing through the Corporation prior to the application accompanying this Questionnaire? If so, please state when such application was made, who the interested parties were, the outcome of the application, and the current status of the financing, if any.

N/A

15. If there is any credit enhancement device (such as bond insurance, mortgage insurance, a letter of credit, surety bonds, or policies) intended to be utilized in connection with the proposed financing, described such enhancement device and whether the Applicant or any principal of the Applicant has ever worked with the entity or entities providing such credit enhancement device prior to the proposed financing. If so, please state the details of such prior relationship including the method used to finance the project, the issuer of the debt instruments, if applicable, and the date of closing, if applicable.

Seeking credit enhancement device in the form of Bond guarantee. The applicant was recently issued tax-exempt and taxable bonds from Tarant County Housing Finance Corporation on a property which closed on July 19th 2024 in the past who have provided tax-exempt and taxable bonds.

INFORMATION AS TO PROJECT

16. Street address and description of exact location of Project site. Attach a legal description of Project site and a map of the area with the Project site highlighted.

Name: Tuscany at Wilson Creek

Address: 451 Wilson Creek Boulevard, McKinney, TX 75069.

Legal description: Lots 3 and 4 of the Amending Final Plat of Lots 3 and 4, of The Hill Creek Addition, an addition to the City of McKinney, Collin County, Texas, according to the map thereof record in Volume L, Pages 607-611, Map Records, Collin County, Texas.

Please see att 3 – Location Map

17. Indicate the approximate size (in acres or square feet) of the Project site.

11.288 acres (491,714 SF)

18. Does the Applicant now own the Project site? __ Yes X No

No. However the current owner McKinney Apartments, L.P. is an affiliate of the Applicant.

Please provide a history of the prior sales of the Project site if available. Please list any potential sales transactions relating to the Project or the Project site and any estimated fees involved.

N/A

19. If the Applicant now owns the Project site, indicate: N/A

- (a) Purchase Date: _____
- (b) Purchase Price: _____
- (c) Balance of Existing Mortgage: _____
- (d) Holder of Existing Mortgage: _____
- (e) Attach proof of ownership.

20. If the Applicant now holds an option to purchase the Project site, indicate: N/A

- (a) Present Owner: _____
- (b) Date of Option Agreement: _____
- (c) Purchase Price: _____
- (d) Expiration Date of Option Agreement: _____
- (e) Attach copy of Option Agreement.

21. If the Applicant has executed a contract to purchase the Project site, indicate: N/A

- (a) Present Owner: _____
- (b) Date of Contract: _____
- (c) Purchase Price: _____
- (d) Settlement or Closing Date: _____
- (e) Attach copy of contract.

22. If the Applicant does not now own the Project site, describe any relationship which exists by virtue of common control of ownership between the Applicant and the present owner of the Project site.

The project site is currently owned by McKinney Apartments L.P. ("Seller"). Seller and the applicant are commonly controlled by Aztec RE Parent LLC.

23. Describe any existing improvements or structures presently located on the Project site.

This project consists of 215 apartments in 12 separate 3-story buildings in McKinney, TX. Property features one-bedroom, two-bedroom and three-bedroom unit types. The property contains a clubhouse building, laundry rooms, playground area and a pool. Parking is open space concrete paving. There are no elevators, just exterior stairs and breezeways.

24. Is the cost of the Project site to be included in the financing?

Yes No

25. Indicate the present number and general description of residential units on the Project site.

There are currently 215 units on site. These include 63 one-bedrooms 124 two-bedrooms and 28 three-bedroom units. Of which 54 are market rate and 161 units are restricted to 60% AMI. Units include ceiling fans, dishwasher, private balconies/patios, tile floors, carpeted floors and washer/dryer connections.

26. Is the Project site now zoned to allow the construction of the Project?

Yes No

NOTE: SEE ATTACHED FORM OF LETTER FROM THE CITY WHICH MUST BE SUBMITTED TO THE CORPORATION FOR A NEW PROJECT. A COPY OF A CERTIFICATE OF OCCUPANCY MUST BE SUBMITTED FOR AN EXISTING PROJECT.

Please see att. 5 Certificate of Occupancy

27. Does the Project consist of additions to and/or renovation and rehabilitation of existing units?

Yes No

If yes, answer following questions: (Attach separate sheets as necessary.)

(a) Age of units: 23 years

(b) Describe the proposed additions and improvements to be made. Include description of the type of improvement and amount to be spent per unit and for common areas.

Unit upgrades: Appliance package, countertops, cabinet reface, lighting, HVAC, interior FF&E, fully accessible units, energy star lighting, flooring, carpet, paint, door hardware, bathroom accessories

Building: Exterior finish repairs, community building upgrades, full paint, foundation work, window sash/screen replacement

Site: Accessibility upgrades, improved landscaping, fencing repairs.

Costs are estimated to be around \$65,000 per door.

- (c) Provide data on present vacancy rates and rents by unit size.

Please see Att 27 c. Rent Roll

- (d) Attach a recent photo of the Project.

Please see Att 11. Photos and renderings

- (e) If the Project is to include rehabilitation, submit a written report prepared by a registered professional engineer or architect describing the rehabilitation project, including details regarding the rehabilitation improvements to be made, the cost thereof and specifying the percentage of the total Project costs represented by the rehabilitation improvements.

Not Applicable at this time, Engineer and Architect to-be-determined

28. Indicate the number, type (number of bedrooms and bathrooms), and approximate size (square footage) of the units, and projected monthly rent for each type of unit.

<u>Number of Units</u>	<u>Type of Unit</u>	<u>Size of Unit</u>	<u>Monthly Rent</u>
63	1x1	685 sf	
124	2x2	912 sf	
28	2x2	1087 sf	

Please see Att. 27 c. Rent Roll for monthly rent

29. Describe any additional facilities to be included in the Project such as parking, laundry, office, or recreational facilities. If any such facilities are expected to generate income, indicate source and projected amount of such income.

Parking is expect to generate \$45,000 of income during year one of its operations. Please see att 29. Proforma

30. Describe the overall style of the Project (e.g., garden apartments, multistory, highrise), exterior construction materials, energy conservation considerations, and landscaping design. Attach a site sketch showing proposed location of the units on the Project site, and attach architectural renderings (or their equivalent) of the proposed Project, if available. If renderings are not available, please advise the Corporation when such renderings will be available and provide them to the Corporation at that time. If the Project is to be rehabilitated, attach photographs representative of the present exterior and interior condition of the Project and drawings of the proposed rehabilitation. (Note: It is the Corporation's intention not to hold any public hearings or act on any bond resolution until the Corporation has been furnished with this information.)

The proposed property for rehabilitation is comprised of 12 three-story buildings in a garden style community. Buildings are wood framed with covered common breezeways.

Please see attachment 11. Photos and renderings for present exterior and inter condition of the project.

As of this moment, no architectural drawings of proposed rehabilitation. Architect to-be-determined.

31. Indicate which of the following equipment, if any, will be included in the units.

- | | |
|--|--|
| <input checked="" type="checkbox"/> Range | <input checked="" type="checkbox"/> Disposal |
| <input checked="" type="checkbox"/> Refrigerator | <input checked="" type="checkbox"/> Carpet |
| <input checked="" type="checkbox"/> Air conditioning | <input checked="" type="checkbox"/> Drapes |
| <input checked="" type="checkbox"/> Dishwasher | <input type="checkbox"/> Fireplace |
| | Other _____ (describe) |

32. Indicate which of the following, if any, tenants will be required to pay on an individual basis.

- | | |
|---|--|
| <input checked="" type="checkbox"/> Electricity | <input type="checkbox"/> Water and Sewer |
| <input checked="" type="checkbox"/> Gas | <input type="checkbox"/> Garbage Pickup |

33. Describe any restrictions to be imposed by the Applicant on tenants including family size, pets, preferences for employees of certain companies, etc.

Please find rental criteria in Att 25 for rental criteria

34. State best estimates as to the minimum family income levels of the expected tenants required in order to pay anticipated monthly rent amounts.

Based on AMI restrictions, family households with one to five persons with annual incomes between \$46,380 and \$76,800 will be potential residents for the 161 units restricted to 60% AMI:

LIHTC INCOME LIMITS	
Person in Households	60%
1	\$46,380
2	\$52,980
3	\$59,580
4	\$66,180
5	\$71,520
6	\$76,800

Source: HUD

35. Indicate number of residences or businesses displaced by construction or rehabilitation of the Project, if any. Describe procedures to be used to minimize impact of any displacement.

No residents or business are expected to be displaced. Unit renovations will be performed on all units with accessible units receiving additional scope and will have residents temporarily relocated. The accessible units will have additional renovation scope which may require temporary relocation. To plan for this, a draft Relocation Plan has been prepared (please see Att 13 – Relocation Plan)

36. State the demand and market need for the Project. Attach copies of any market surveys and other substantiating data.

In McKinney, Texas, the demand for multifamily affordable housing has become increasingly urgent as the city experiences rising property values. With a diverse community and a robust local economy, McKinney faces a challenge in providing housing options that are accessible to moderate-income families. Multifamily affordable housing, like Tuscany at Wilson Creek can offer a practical solution by accommodating a larger number of residents within a smaller footprint, thus helping to stabilize the housing market and ensure that all residents have access to safe, affordable, and high-quality living conditions.

The Tuscany at Wilson Creek, a mixed-income community, will continue to provide much needed affordable and market rate units. This demand is expressed in the almost above 95% occupancy rate and will be further elaborated on in the forthcoming market study.

37. Describe briefly the anticipated arrangements for Project management. If a professional management company is to be employed, identify the company and the anticipated fee to be paid the management company.

Allied Orion Group (AOG) will manage the property. They have over 35 years of multifamily experience and manage about 30,000 apartment homes throughout the nation, including throughout Texas. The estimated management fee is about \$75,000 per year.

FINANCING INFORMATION

38. Total cost of Project: \$ 67,999,123

39. Amount of financing applied for: \$ 40,000,000

Note: The Corporation may, at its discretion, require a copy of an existing appraisal (180 days old or less) or require the Applicant to furnish a new appraisal by a State of Texas certified general real estate appraiser who has an MAI or SREA designation prior to final approval of the financing.

40. Indicate the percentage of development costs for which the Applicant desires financing and the amount of equity investment the Applicant intends to make in the Project. Indicate source of equity amount.

The applicant desires 59% of development costs to be financed through bonds. The applicant intends to cover the remaining costs with debt and equity. The source of equity will be Low-Income Housing Tax Credits.

41. If the Applicant is a limited partnership, is it anticipated that there will be a syndicated offering of partnership shares?

No

42. What type of financing does the Applicant desire?

Permanent financing only
 Construction and permanent financing

43. If permanent financing only is desired, indicate source of construction financing.

N/A

44. Indicate the amount and percentage of the requested financing to be applied to refinance any existing mortgage or loans.

N/A

45. If the Applicant has applied to another source for financing with respect to the Project, give details.

The applicant intends to apply for Low-Income Housing Tax Credits.

46. Explain how the Project will be financed if all or a portion of the amount applied for is denied.

Rehabilitation would be infeasible if all financing applied for was denied. If a portion of financing was denied, the project would be financed with increased debt or alternate financial instruments.

47. Has the Applicant made, or does the Applicant intend to make, application for HUD housing assistance payments with respect to the Project under Section 8 of the United States Housing Act of 1937?

Yes, with respect to 100% of Project units
 Yes, with respect to 20% of Project units
 No

If yes, attach a copy of HUD approval letter, if any.

48. Has the Applicant made, or does the Applicant intend to make, application for FHA mortgage insurance under Section 221 of the National Housing Act of 1934?

Yes, for construction advances
 Yes, for insurance upon completion only
 No

If yes, attach a copy of FHA commitment, if any.

49. Indicate any other rent supplement, loan guarantee, grant, or mortgage insurance for which the Applicant has made, or intends to make, application with respect to the Project. If none, write "none."

None.

50. List name, address, and name of representative of the financial institution (bank, investment banking firm, etc.), if determined, which may be interested in purchasing, placing, or underwriting the bonds if and when such bonds are approved for sale. (It is the responsibility of the Applicant to arrange for the marketing of the bonds, if the financing is approved, with the concurrence of the Corporation.)

Proposed Bank:

Name: PNC Multifamily Capital

Address: 201 Mission Street, 25th Floor , San Francisco, CA 94105

Name of Representative: Mark S. Ragsdale (Senior Vice President)

Please see attachment 7. Bank Letter Reference

51. If approved, are the bonds to be offered at a public sale or will they be placed privately with an institutional or sophisticated purchaser? If at public sale, will the bonds be rated and/or credit enhanced? If credit enhanced, by when?

Bonds will be placed privately.

CONSTRUCTION INFORMATION

52. Has construction of the Project begun? ___ Yes ___ X No

If yes, give date construction began: _____

If no, give estimated date for commencement of construction: June 2025

53. State estimated date of completion: December 2026

54. State estimated date Project will be placed in operation: Project already placed in operation

55. If construction on the Project has begun, complete the following: N/A

Site clearance _____% complete
Foundation _____% complete
Footings _____% complete
Steel _____% complete
Masonry _____% complete
Other _____% complete

56. Indicate the estimated costs of developing, constructing, and equipping the Project. Attach a separate sheet if necessary to provide a complete summary of Project costs.

Land	\$ 32,841,455
Construction	\$ 16,368,165
Design	\$310,000
Surveys and Soil Test	\$25,000
Equipment	_____
Construction Insurance	_____
Construction Period Interest	\$8,179,030
Engineering	_____
Other _____	_____
Refinancing of existing debt	\$10,275,487
 TOTAL	 \$ 67,999,137

Please see attachment 29. Proforma

57. Indicate the type and amount of costs expended (including orders for any Project equipment or furnishings) with respect to the Project prior to the current date.

None.

58. Have any costs (including orders for Project equipment or furnishings) been incurred but not paid? If yes, identify and explain.

No.

59. Are any operating expenses or working capital included in the amount of financing requested? If yes, state amount.

No.

60. Provide a pro forma cash flow statement for the Project's first three years of occupancy. Include assumptions and, specifically, administrative, operating, and maintenance costs, taxes, and cash flow available for debt service for each of the three years. For an existing Project, provide the foregoing and historical financial information for each of the last three fiscal years.

Please see attachment 29. Proforma

Please see attachment 60. Historical Financial Information

61. Complete Schedule I, Economic Life of Project, attached hereto.

APPLICANT, GUARANTOR, AND PARTICIPANT INFORMATION

62. Attach the following financial statements (audited, if available) or other information for the preceding five years for the Applicant, and any Guarantors.

The Applicant is a to-be-formed entity and therefore does not have any financial statements. Two years of audited financial statements and the 2023 unaudited statement are included for the existing project as Att 60. Additionally, 2022 Audited Financial Statements and 2023 YTD unaudited Financial Statements for the ownership entity Aztec Holdco LLC have been included (See Att 19-20). As the property was only recently acquired by the Holdco entity (which itself is new), financial statements prior to 2022 do not exist.

_____ Balance sheet [Att 21 Balance Sheet](#)
_____ Profit and Loss Statement [Att 22 P&L](#)
_____ Statement of changes in financial position

or

_____ Annual Report to Stockholders
_____ Report on Form 10-K to the Securities and Exchange Commission

63. Attach unaudited financial statements, current within 90 days, if the audited financial information is not current within 90 days (Form 10-Q, if it is available).

[Att 24 - Unaudited Financial Information](#)

64. Detail any changes subsequent to the date of the most recent financial statements which may have a material effect on the Applicant's financial position.

[N/A](#)

65. State name, address, and phone number of the general contractor for the Project. Attach information concerning projects previously completed by the general contractor. Include location, year of completion, number of units, and approximate construction cost of each project. State the relationship, if any, between the contractor and the Applicant, i.e. Subsidiary Corporation, partner, etc.

[General Contractor to be determined. A well experienced affordable housing renovation general contractor will be selected.](#)

66. State name, address, and phone number of the architect for the Project. Attach information concerning projects designed by the architect.

[Proposed Architects: Final selection to be made.](#)

[Name: Rosemann & Associates
Address: 1526 Grand Boulevard Kansas City, MO 64108-1404
Phone number: 816.472.1448
Please see Att 53.](#)

[Name: Benton Design Group
Address: 1520 S. 5th Street, Suite 304, St. Charlies, MO 63303
Phone: 363.515.0382
Please see Att 53.b](#)

67. State name, address, and phone number of the managing agent for the Project. Attach information concerning prior project management experience including projects managed, number of units in each project, and number of years of project management.

[Att 18 - AOG Brochure provides an overview of Allied Orion Group's \(AOG\) experience. The following contact is for AOG: Tina Tullock Coker, CPM, COS, TCS Area Vice President Management Division 2051 Greenhouse Road | Suite 300 | Houston, TX 77084 P: 713.622.5844 Ext 1199 C:512.663.7203 tcoker@aogliving.com | www.aogliving.com](#)

68. State how the Applicant intends to comply with Article 394.902 of the Act relating to provisions of senior citizen housing (unit set aside or payment of fee).

Applicant intends to make payment of fee.