

**MCKINNEY CONVENTION & VISITORS BUREAU  
GRANT APPLICATION  
NARRATIVE – 2022-2023**

**Odysseus Chamber Orchestra dba McKinney Philharmonic Orchestra/ The  
Greater North Texas Youth Orchestra**

**FUNDING**

The amount requesting is \$1500

**I. Organization History**

The Mission Statement of The Odysseus North Texas Chamber Orchestra  
The Odysseus Chamber Orchestra is dedicated to deepening, strengthening and broadening its relationship with the communities it serves through music.

The McKinney Philharmonic Orchestra was founded by Artistic Director Jason Lim as the Odysseus Chamber Orchestra in May 2012 in Denton, Texas. The orchestra consists of professional classical musicians from the Dallas/Fort Worth area dedicated to building a strong community through music and the arts.

Its successful inaugural performance in 2012 featured local soloists such as Christopher Deane, Professor of Percussion at the University of North Texas. Soon after, Artistic Director, Jason Lim, commissioned the world premiere of “Breathe” by Brad Robin. In 2019 the orchestra performed the US premier of Musica Con Cello, by Pavel Karmanov with Principal Cellist, Tess Crowther as soloist. The orchestra then embarked on innovative collaborations such as: staging a full ballet performance of Prokofiev’s “Peter and the Wolf” with the Denton City Contemporary Ballet; the North Texas premiere performance of Igor Stravinsky’s “A Soldier’s Tale” with ae:mp Amity Perry and Company; teaming with world renowned double bassist Jeff Bradetich to feature the Tango music of Astor Piazzolla; and a collaboration with legendary guitarist Andy Timmons. In 2018, the orchestra shared the stage with Grammy Award winning Polka band, Brave Combo! Today the McKinney Philharmonic has expanded its concert season, performing up to seven subscription concerts, which includes series that is innovative and diverse including Pops, Family, Chamber Music, Recital and Classical. The programming of the McKinney Philharmonic has reached national recognition with Artistic Director, Jason Lim winning the The 2021 American Prize in Orchestral Programming / Vytautas Marijosius Memorial Award—professional division.

In its short history, the orchestra has garnered a growing national reputation as an emerging ensemble, winning second and third prizes in the American Prize Competition for professional orchestras in 2014 and 2015, respectively. In 2016, the orchestra was awarded the Ernst Bacon Memorial Award for excellence in performing American Music. In addition, the orchestra has supported local service clubs like the Denton Breakfast Kiwanis Club and the Robson Ranch Kiwanis Club, and sponsored events such as the Eliminate Project Cruise and the Passing of the Banner Dinner. In recent years, it has expanded its outreach by providing free chamber music series concerts, free amenity concerts in neighborhoods,

Educational school tour performances that is TEKS aligned and collaborating with the Arts and Music Guild to organize the Summer Music Intensives a week long music workshop for middle and high school orchestra students.

In 2017, The Greater North Texas Youth Orchestra was launched thus enhancing the mission of the organization. Members of the McKinney Philharmonic Orchestra serves as mentors to the youth orchestra students providing them with knowledge and experience to help our youth further their desire and aspirations in pursuing music as a career. The youth orchestra enjoys a wide array of programs such as the "Mentorship Program", which provides exceptional high school orchestra students the opportunity to rehearse and perform in the McKinney Philharmonic Orchestra's subscription concerts, the "Side-by-side" program where the youth orchestras combine with McKinney Philharmonic Orchestra in an annual collaboration, and the annual "Concerto Competition". In 2019, The Celtic String Ensemble was launched, directed by Principal 2nd Violinist, Keyreel Raskolenko, this program provides students with a rare opportunity to study traditional music the way it was intended, by ear.

In 2019, the organization changed its name to the McKinney Philharmonic Orchestra (MPO) to better reflect its growing ties with and support received from the City of McKinney.

## **ii. TOURISM – RELATED EVENTS or PROJECTS**

This grant will go towards the 2022-2023 concert season of the McKinney Philharmonic Orchestra and the Greater North Texas Youth Orchestra. Specifically in select concerts by both ensembles including promotional materials; MPO and GNTYO

### **EVENTS**

#### **2022 – 2023 THE MCKINNEY PHILHARMONIC ORCHESTRA (MPO) / GREATER NORTH TEXAS YOUTH ORCHESTRA CONCERTS (GNTYO) CONCERTS:**

October 15, 2022.	MPO Recital Concert Series I Trinity Presbyterian Church
November 6, 2022.	GNTYO Fall Concert McKinney Boyd High School Auditorium
December 3, 2022	MPO All Star Christmas Concert. McKinney Boyd High School Auditorium
December 17, 2022	GNTYO Christmas Concert Faubion Middle School Auditorium
April 22, 2022	MPO Recital Concert Series Trinity Presbyterian Church
April 1, 2023	MPO Michael Buble Factor Concert McKinney Boyd High School Auditorium
May 6, 2023	MPO/ GNTYO side by side concert McKinney ISD Auditorium

## TOTAL REQUEST: \$1500

Facebook Ads: \$1500

### TEXAS HOTEL TAX EXPENDITURE REQUIREMENTS

Criteria 2 item 4: PROMOTING THE ARTS

#### VISION and GOALS

We are moving into the next phase of our mission and goals. After rebranding from the Odysseus Chamber Orchestra to McKinney Philharmonic Orchestra and the relocation of the Greater North Texas Youth Orchestra from Frisco to McKinney, we are looking forward to building a world class organization comparable to competing orchestras such as the Plano Symphony and the Greater Dallas Youth Orchestra. Our Youth orchestra's students come from Mesquite, Rockwall, Dallas, Denton, Plano, Frisco, McKinney, Prosper, Fairview, Wylie, Melissa and many other surrounding cities while we attract the most accomplished professional musicians from all over the Dallas Fort Worth areas.

We are working towards a 5 year plan to compensate our musicians at competitive rates; (\$120 per service). Our current rates are on the range from \$80 - \$109 per service.

This season, MPO is staging 7 subscription concerts while GNTYO is staging 4 concerts, including a concerto competition for our students and a concerto competition winner's concert.

Our presence has put McKinney on the map as a serious arts town and want to continue the trajectory to continue building the professional and youth orchestra into world class organization that is second to none. We have enjoyed a growing audience base with individuals coming from as far as South Dallas, Fort Worth, Arlington, Denton and surrounding cities to listen to our concerts. They leave just as satisfied as going to the Dallas Symphony and our tickets are way cheaper.

One of the programs we do every year, is the Side-by-side concert where the Youth Orchestra and the McKinney Philharmonic Orchestra combine in performance. This is an annual program that will set McKinney as a city that values the arts. This will definitely attract future residents if they are looking for a vibrant arts town to move to. We intend to spend more on advertising when we hold auditions, so we can attract more students from all over the North Texas region so we can build a major youth orchestra program outside of the one in Dallas.

It is our belief that the McKinney Philharmonic Orchestra is just as good, or even better than the Plano Symphony Orchestra an organization of over 40 years. The only difference is that MPO's pay is not commensurate with the level of talent and caliber. This we feel has to change that is why we will utilize the promotional funding from the entities of McKinney to maximize the visibility of the City and the Orchestras.

#### AUDIENCE BUILDING

Ever since we were able to apply for promotional grants from Visit McKinney, our audience participation has increased. In 2021 we saw a number of concerts that were sold out weeks ahead of the concert. Without the restricted capacity imposed by the state and venues, there will be no doubt that we would have since sold out concerts at full capacity. We attract many concert goers from out of McKinney and often have visitors from out of town visiting that would attend our concerts.

## MCKINNEY AS AN ARTS CITY

Working together with the McKinney Arts Commission, The Community Development Corporation and Visit McKinney is a vital strategy to maximize the visibility of the professional and youth orchestra and the strength of the arts in McKinney. With the goal and vision to build a major arts scene through our programs and the emphasis of a vibrant music education for young musicians that reside in McKinney and surrounding cities. It is our goal to build a major youth orchestra program and a major professional orchestra in McKinney.

## iii. FINANCIALS

The most important aspect of our organization is to compensate all our artists and musicians; compensate them appropriately and on time. Since the formation, the organization has raised the per service rate for musicians four times. Starting at \$50 per service in 2012, currently it ranges from \$80 - \$109. Our success has largely been due to the careful and tight financial planning.

### FINANCIAL PLANNING

The considerations we take in our financial planning falls both on long term as well as short term. Here are the factors we take to planning our long term goals:

#### LONG TERM

1. Increase concert programs
2. Increase pay rate for musicians
3. Increase donors
4. Increase audience members
5. Increase staff to assist in the everyday business and operations of the organization

Please see attached.

1. 2021 IRS 990 return
2. 2022-2023 budget of the McKinney Philharmonic Orchestra and the Greater North Texas Youth Orchestra

## iv. MARKETING AND OUTREACH

We also utilize every free resource on the web as much as we can. A list of web sites are:

1. Art & Seek
2. Bubble Life
3. City of McKinney Calendar
4. City of McKinney Visitors and Convention Calendar
5. Frisco Arts Calendar
6. Community Impact
7. PSA from Mesquite Radio

An important outreach program we do annually is School Concerts. This is partially funded by the Texas Commission on The Arts Education Grant. Around late April or early May each year, our residential string quartet performs at middle and high schools in McKinney. We have done this tour for four years. Each year we expand and increase schools. In 2021 we conducted zoom virtual tours, presenting a workshop on “The Art of Being Versatile” with Music of Tango and Celtic music. We presented a week long workshop for 5 schools in Frisco, Plano and Mesquite.

This season, with the help of McKinney Convention and Visitor’s Bureau Grant we intend to do the following:

1. Facebook targeted ads for select concerts by MPO and GNTYO.
2. Facebook targeted ads for the Greater North Texas Youth Orchestra Auditions

Because we wish to showcase every aspect of McKinney and to show how much the city supports the arts and its arts organizations we have also included MCVB logo in every marketing materials including all of our web sites:

The Greater North Texas Youth Orchestra – [www.gntyo.org](http://www.gntyo.org)  
 McKinney Philharmonic Orchestra – [www.mckinneyphilharmonic.org](http://www.mckinneyphilharmonic.org)

## METRICS TO EVALUATE SUCCESS

Below is an overall view on how much the organization has grown in the last four years.

	2016-2017 (Actual)	2017-2018 (Actual)	2018-2019 (Actual)	2019-2020 (Actual)	2020- 2021 (Actual)	2021- 2022 (Actual)
Concerts	5	7	8	8	9	10
Admissions	14261.91	16792.72	11110.08	7468.15	17420	3228643
Expenses	60265.29	93352.97	95220.92	81446.12	108018.54	10333.5
Grants	29930.39	39597.29	33890.77	37665.35	41153.04	46688

## MPO 2022-2023 Budget

<b>EXPENSES</b>	Projections
<b>PAYROLL</b>	
Orchestra	48686
Guest Soloists	2550
Conductor	12500
Contract	
<b>ADMINISTRATION</b>	
E Director	2250
Manager	1450
Librarian	1700
<b>PROMOTIONS</b>	8900
Facebook	0
Posters and Flyers	0
other	0
<b>PRINTING</b>	0
Programs	1600
Tickets	0
<b>FEES</b>	300
PayPal	0
ASCAP	350
<b>INSURANCE</b>	
<b>FACILITIES</b>	8120
Rehearsals	
Performances	
<b>CARTAGE</b>	400
<b>TECH</b>	600
<b>MISC</b>	440
Music	

Purchases and Rentals	2000
Copies	
Supplies	500
	92346

GNTYO 2022-2023 Budget	
<b>EXPENSES</b>	projections
Payroll	
Conductors/Directors	8500
	4500
	900
	240
Competition Judges	300
Sectionals	4000
Contract Musicians	2160
Admin	6000
Facilities	
	5100
	3500
Tech	400
Soloists	1500
Insurance	300
Promotions	1000
Programs	1160
Meals	300
T Shirts	1000

Music	500
Copies	300
500	
Tickets	
Supplies	200
Side -by side	16629
Conductor Side by side	2500
	61489

Thank you for the opportunity to apply for this grant and we look forward to helping make McKinney a HUB for the arts.



# Short Form

## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except private foundations)

OMB No. 1545-0047

2021

Department of the Treasury  
Internal Revenue Service

- ▶ Do not enter social security numbers on this form, as it may be made public.  
▶ Go to [www.irs.gov/Form990EZ](http://www.irs.gov/Form990EZ) for instructions and the latest information.

Open to Public  
Inspection

**A** For the 2021 calendar year, or tax year beginning , 2021, and ending , 20

**B** Check if applicable:

☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

**C** Name of organization  
ODYSSEUS CHAMBER ORCHESTRA

Number and street (or P.O. box if mail is not delivered to street address) Room/suite  
1011 THOMAS STREET

City or town, state or province, country, and ZIP or foreign postal code  
DENTON TX 76201

**D** Employer identification number  
45-4399538

**E** Telephone number  
(940) 594-8790

**F** Group Exemption Number ▶

**G** Accounting Method: ☒ Cash ☐ Accrual Other (specify) ▶

**H** Check ☒ if the organization is not required to attach Schedule B (Form 990).

**I** Website: ▶ WWW.MCKINNEYPHILHARMONIC.ORG

**J** Tax-exempt status (check only one) -- ☒ 501(c)(3) ☐ 501(c)( ) (insert no.) ☐ 4947(a)(1) or ☐ 527

**K** Form of organization: ☐ Corporation ☐ Trust ☒ Association ☐ Other

**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ 115,936

### Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	115,936
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	
	4	Investment income	4	
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events:		
	6a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
Expenses	6b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
	6c	Less: direct expenses from gaming and fundraising events	6c	
	6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
	7a	Gross sales of inventory, less returns and allowances	7a	
	7b	Less: cost of goods sold	7b	
	7c	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	7c	
	8	Other revenue (describe in Schedule O)	8	
	9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶	9	115,936
	Net Assets	10	Grants and similar amounts paid (list in Schedule O)	10
11		Benefits paid to or for members	11	
12		Salaries, other compensation, and employee benefits	12	
13		Professional fees and other payments to independent contractors	13	14,580
14		Occupancy, rent, utilities, and maintenance	14	
15		Printing, publications, postage, and shipping	15	
16		Other expenses (describe in Schedule O)	16	54,294
17		<b>Total expenses.</b> Add lines 10 through 16 ▶	17	103,624
18		Excess or (deficit) for the year (subtract line 17 from line 9)	18	12,312
Net Assets	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	17,081
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶	21	29,393

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2021)

## Part II Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II ☐

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments .....	17,081	22 12,312
23	Land and buildings .....	0	23 0
24	Other assets (describe in Schedule O) .....	0	24 0
25	<b>Total assets</b> .....	17,081	25 12,312
26	<b>Total liabilities</b> (describe in Schedule O) .....	0	26 0
27	<b>Net assets or fund balances</b> (line 27 of column (B) <b>must</b> agree with line 21) ..	17,081	27 12,312

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III ☒

What is the organization's primary exempt purpose? MUSIC EDUCATION

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

### Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

28 SEE ATTACHMENT

(Grants \$ 46,157 ) If this amount includes foreign grants, check here . . . . . ▶

29

(Grants \$ ) If this amount includes foreign grants, check here

30

(Grants \$ ) If this amount includes foreign grants, check here

<b>31</b>	Other program services (describe in Schedule O)				
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(Grants \$ \_\_\_\_\_) If this amount includes foreign grants, check here ☐

32	Total program service expenses (add lines 28a through 31a)	32	0
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<b>Part IV</b>	<b>List of Officers, Directors, Trustees, and Key Employees</b> (list each one even if not compensated -- see the instructions for Part IV)	32
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Check if the organization used Schedule O to respond to any question in this Part IV.

[illegible]



**Part V**

**Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions		X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		X
b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O		X
35b Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		X
35c Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
36 Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II, and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911; section 4912; section 4955		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	X
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed	NONE	
42a The organization's books are in care of	SEE ATTACHMENT	
Located at		
Telephone no.		
ZIP + 4		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country	42b	X
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country	42c	X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 -- Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	X
c Did the organization receive any payments for indoor tanning services during the year?	44c	X
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	N/A.
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions	45b	X



46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		X

**Part VI Section 501(c)(3) Organizations Only**

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		X
48		X
49a		X
49b		X

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

49a Did the organization make any transfers to an exempt non-charitable related organization?

b If "Yes," was the related organization a section 527 organization?

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC/1099-NEC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A

☐ Yes ☒ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

JASON LIM

Type or print name and title

SECRETARY TREASURER

Date

Paid Preparer Use Only

Print/Type preparer's name  
DEANNA JENNINGS

Preparer's signature

Date  
06-29-2022

Check ☐ if self-employed

PTIN  
P01086154

Firm's name **HRB TAX GROUP INC**

Firm's EIN **431871840**

Firm's address **1012 W UNIVERSITY DR**

Phone no. **940-387-7078**

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

**SCHEDULE A**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**  
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

**Open to Public  
Inspection**

Name of the organization

ODYSSEUS CHAMBER ORCHESTRA

Employer identification number

45-4399538

**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☒ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☒ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations ..... 3
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A) SEE ATTACHMENT						
(B)						
(C)						
(D)						
(E)						
Total						

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990) 2021



**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		X
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).		X
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		X
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.		X
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.		X
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		X
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		X
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		X
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		X
<b>b</b> <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		X
<b>c</b> <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		X
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .		X
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).		X
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).		X
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .		X
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .		X
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .		X
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		X
<b>b</b> Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		X



**Part IV Supporting Organizations** (continued)

- 11 Has the organization accepted a gift or contribution from any of the following persons?
- a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?
- b A family member of a person described on line 11a above?
- c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in **Part VI**.

	Yes	No
11a		X
11b		X
11c		X

**Section B. Type I Supporting Organizations**

- 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
- 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

	Yes	No
1		X
2		X

**Section C. Type II Supporting Organizations**

- 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

	Yes	No
1		

**Section D. All Type III Supporting Organizations**

- 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?
- 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s).
- 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.

	Yes	No
1		
2		
3		

**Section E. Type III Functionally Integrated Supporting Organizations**

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- a ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- b ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions).
- 2 Activities Test. Answer lines 2a and 2b below.

- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI** identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer lines 3a and 3b below.
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in **Part VI**.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

	Yes	No
2a		
2b		
3a		
3b		

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

**Open to Public  
Inspection**

Name of the organization

ODYSSEUS CHAMBER ORCHESTRA

Employer identification number

45-4399538

LINE 10 - PAYROLL EXPENSES \$34750

CLIENT COPY



# 2021 FORM 990 PRIMARY EXEMPT PURPOSE

ATTACHMENT 1: PAGE 1 - 990-EZ PAGE 2, PART III

OPEN TO PUBLIC

INSPECTION

For calendar year 2021, or tax period beginning

, and ending

Name of Organization

ODYSSEUS CHAMBER ORCHESTRA

Employer Identification Number

45-4399538

Primary Purpose

MUSIC EDUCATION

CLIENT COPY

# 2021 FORM 990 PROGRAM SERVICE ACCOMPLISHMENT

ATTACHMENT 2: PAGE 1 - 990-EZ PAGE 3, PART III

OPEN TO PUBLIC

INSPECTION

For calendar year 2021, or tax period beginning

, and ending

Name of Organization

ODYSSEUS CHAMBER ORCHESTRA

Employer Identification Number

45-4399538

## Part III - Statement of Program Service Accomplishments

Grants and allocations	46,157	Amount includes foreign grants	Program service expenses
------------------------	--------	--------------------------------	--------------------------

Exempt Purpose Achievements

VARIOUS GRANTS FOUNDATIONS ND DONATIONS

CLIENT COPY

# 2021 FORM 990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

ATTACHMENT 3: PAGE 1 - 990-EZ PAGE 2, PART IV

OPEN TO PUBLIC  
INSPECTION

For calendar year 2021, or tax period beginning , and ending

Name of Organization

ODYSSEUS CHAMBER ORCHESTRA

Employer Identification Number

45-4399538

(A) Name and Title	(B) Average hours per week devoted to position	(C) Compensation (Form W-2/1099-MISC) (if not paid, enter -0-)	(D) Cont. to employee ben. plans & def. comp.	(E) Expense account & other compensation
ODYSSEUS CHAMBER ORCHESTRA PRESIDENT	5.00	0	0	0
ODYSSEUS CHAMBER ORCHESTRA SECRETARY TREASURER	10.00	0	0	0
ODYSSEUS CHAMBER ORCHESTRA DIRECTOR	5.00	0	0	0
ODYSSEUS CHAMBER ORCHESTRA DIRECTOR	5.00	0	0	0

2021 FORM 990 BOOKS ARE IN CARE OF

ATTACHMENT 4 - 990-EZ PAGE 3, PART V, LINE 42A

OPEN TO PUBLIC

INSPECTION

For calendar year 2021, or tax period beginning , and ending

Name of Organization

ODYSSEUS CHAMBER ORCHESTRA

Employer Identification Number

45-4399538

Part V - Line 42a

Individual Name

or

Business Name:

ODYSSEUS CHAMBER ORCHESTRA

Street Address

1011 THOMAS ST

U.S. Address:

Zip code 76201

or

City DENTON

State TX

Foreign Address

City

Province or State

Country

Postal code

Phone Number

(940) 594-8790

Fax Number

# 2021 FORM 990 INFORMATION ABOUT SUPPORTED ORGANIZATIONS

ATTACHMENT 5: SCH A PAGE 1, PART I, LINE 12G - INFO ABOUT SUPPORTED ORGS

OPEN TO PUBLIC  
INSPECTION

For calendar year 2021, or tax period beginning , and ending

Name of Organization

ODYSSEUS CHAMBER ORCHESTRA

Employer Identification Number  
45-4399538

(i) Name of Supported Organization	(ii) EIN	(iii) Type of Org (Described on lines 1-10 or IRC Section (See instructions))	(iv) Organization Listed in Governing Document		(v) Amount of Monetary Support (See instructions)	(vi) Amount of Other Support (See instructions)
			Yes	No		
ODYSSEUS CHAMBER ORCHESTRA NONE MCKINNEY PHILHARMONIC ORCHESTRA	45-4399538	1	X			
THE GREATER NORTH TEXAS YOUTH ORCHESTRA	45-4399538	2	X			
	45-4399538	3	X			
Total						

## Sabine Smith

---

**From:** Sabine Smith  
**Sent:** Friday, October 14, 2022 6:50 PM  
**To:** McKinney Philharmonic  
**Cc:** Aaron Werner  
**Subject:** Re: MPO/GNTYO Grant Application

Thanks for confirming!

Thanks, and have a great day!

**Sabine Smith**

Executive Assistant

(Sent from iPhone, please excuse any typos)

## Visit McKinney

(McKinney Convention & Visitors Bureau – MCVB)

200 W. Virginia, McKinney TX 75069

214-544-1407 (office)

972-547-2063 (direct desk line)

[www.VisitMcKinney.com](http://www.VisitMcKinney.com)

Facebook: [VisitMcKinneyTX](https://www.facebook.com/VisitMcKinneyTX)

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### About McKinney

McKinney, Texas, is unique by nature. As one of the fastest-growing cities in America, McKinney has a current population of nearly 200,000 and serves as the county seat for Collin County. McKinney offers award-winning schools, a vibrant historic downtown, and cultural district, diverse housing options, a trendy culinary scene, and a uniquely beautiful natural setting with rolling hills and lush trees. The city is home to the top-rated McKinney National Airport and serves as the headquarters to many Fortune 500 companies and a burgeoning set of cutting-edge technology companies. McKinney offers the perfect mix for successful business development: a highly educated workforce, availability of land for expansion, convenient location to the DFW area and a nationally-acclaimed quality of life. To learn more about the City of McKinney, visit [www.mckinneytexas.org](http://www.mckinneytexas.org).

---

**From:** McKinney Philharmonic <odysseuschamberorchestra@gmail.com>

**Sent:** Friday, October 14, 2022 6:46:27 PM

**To:** Sabine Smith <:ssmith2@visitmckinney.com>

**Subject:** Re: MPO/GNTYO Grant Application

\*\*\*CITY OF MCKINNEY SECURITY NOTICE\*\*\*

THIS IS AN EXTERNAL EMAIL: Do not click links or open attachments from unknown sender and be sure the content is safe.

Hi Sabine,  
Your assumption is correct.  
Jason

On Fri, Oct 14, 2022, 3:14 PM Sabine Smith <[ssmith2@visitmckinney.com](mailto:ssmith2@visitmckinney.com)> wrote:

Hi Jason,

I wanted to let you know that I reviewed the grant application and it looks to be complete.

I wanted to point out that I noticed that the date range for your events is listed on page four of the application as being from 09/29/2022 to 09/29/2022 and I am assuming that it was meant to read from 09/29/2022 to 09/29/2023.

Please let me know in an email that my assumption is correct and I will add it to the documents and you can address it in the presentation to the board.

Details about meeting date/time and presentation rules will be sent out later today.

**Thanks, and have a great day!**

**Sabine Smith**

**Executive Assistant**



*(McKinney Convention & Visitors Bureau – MCVB)*

200 W. Virginia, McKinney TX 75069

214-544-1407 (office)

972-547-2063 (direct desk line)

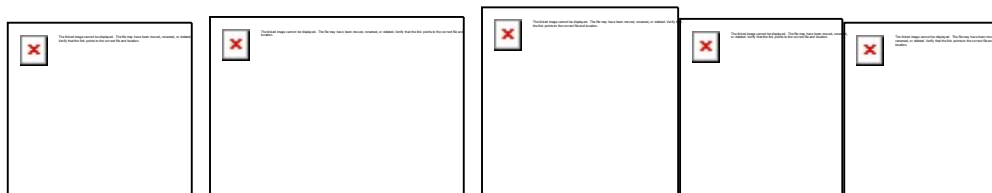
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## About McKinney

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---

**From:** Aaron Werner <[awerner@visitmckinney.com](mailto:awerner@visitmckinney.com)>

**Sent:** Monday, October 10, 2022 9:03 AM

**To:** Sabine Smith <[ssmith2@visitmckinney.com](mailto:ssmith2@visitmckinney.com)>

**Subject:** FW: MPO/GNTYO Grant Application

See attached.

**Aaron Werner, MPA**

**Executive Director**





(McKinney Convention & Visitors Bureau – MCVB)

200 W. Virginia, McKinney TX 75069

972-547-2059 (direct desk line)

903-818-8857 (cell)

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---

**From:** McKinney Philharmonic <[odysseuschamberorchestra@gmail.com](mailto:odysseuschamberorchestra@gmail.com)>

**Sent:** Wednesday, October 5, 2022 8:05 PM

**To:** MCVB Executive Director <[executivedirector@visitmckinney.com](mailto:executivedirector@visitmckinney.com)>

**Subject:** MPO/GNTYO Grant Application

**\*\*\*CITY OF MCKINNEY SECURITY NOTICE\*\*\***

**THIS IS AN EXTERNAL EMAIL: Do not click links or open attachments from unknown sender and be sure the content is safe.**

Dear sir,

Here is our grant application for 2022-2023.

Thank you.

