

Project Grant Application

McKinney Community Development Corporation FY 2026

MCDC Mission

Staying true to voter intent, we work proactively, in partnership with others, to promote and fund community, cultural, and economic development projects that maintain and enhance the quality of life in McKinney.

Important Information

- Please read the McKinney Community Development Corporation [Project Grant Guidelines](#) before completing this application.
- The Grant Guidelines are available at [McKinneyCDC.org](#) or by emailing Info@McKinneyCDC.org.
- Please submit a request for preliminary review of your project prior to submitting an application. Use the form [Letter of Inquiry](#).

Applications must be submitted via online form and must be submitted no later than 5 p.m. on the deadline date. Incomplete applications will not be eligible for review or consideration by the board.

Project Grants offer support for projects that are eligible for consideration under Sections 501 and 505 of the Texas Local Government Code. These include:

- Projects Related to the Creation or Retention of Primary Jobs
- Horizontal Infrastructure Improvement Projects Necessary to Develop New or Expanded Business Enterprises (water, sewer, utilities, site work)
- Public Parks and Open Space Improvements
- Projects Related to Recreational or Community (city/public access) Facilities
- Professional and Amateur Sports and Athletic Facilities, including Children's Sports
- Destination Entertainment, Tourist and Convention Facilities
- Projects Related to Low Income Housing (60% AMI or lower)
- Mass Transit-Related Facilities or Equipment
- Airport Facilities

Please include the information outlined below to ensure board consideration for funding.

- **Detailed project description**
 - Overall project goals - (e.g., financial impact, new business generated, new demographic reached, efficiency impact, safety and security impact, etc.)
 - Project Timeline (design to completion)
 - Detailed Project Budget
 - Site plan (property plat)
 - Design plans/images

- Projected impact on McKinney's economy
- Projected impact on McKinney's quality of life
- **Financial viability of organization (Please provide the following documentation)**
 - Verification of organization's status (IRS letter of determination, W9, registration with the Secretary of State);
 - Most recent two years of audited financial statements including organization's budget and profit/loss statements (written explanation if audit not available);
 - Organization's funding sources, impact of the project, and how it will lead to new or expanded business, and the organization's financial position.

Project Grant Application Calendar

Cycle I

- Application Deadline: Dec. 30, 2025
- Presentation to MCDC Board: Jan. 22, 2026
- Board Vote and Award Notification: Feb. 26, 2026

Cycle II

- Application Deadline: March 31, 2026
- Presentation to MCDC Board: April 23, 2026
- Board Vote and Award Notification: May 28, 2026

Cycle III

- Application Deadline: June 30, 2026
- Presentation to MCDC Board: July 23, 2026
- Board Vote and Award Notification: Aug. 27, 2026

Organization Information

Organization Name	Collin County History Museum
CEO / Executive Director	Alana Shuma
Federal Tax I.D.	52-1093455
Incorporation Date	Wednesday, October 24, 1984
Mailing Address	300 E Virginia Street McKinney, Texas, 75069
Phone Number	(972) 542-9457

Email	director@collincountyhistorymuseum.org
Website	https://www.collincountyhistorymuseum.org/
Facebook	https://www.facebook.com/profile.php?id=61565941015330
Instagram	@cchistorymuseum

Please provide a detailed narrative about your organization including years established, mission, goals, scope of services, staff, successes, contribution to community, etc.

Mission: The Collin County Historical Society is a non-profit organization dedicated to the promotion of the historic significance of Collin County. Its purpose is to preserve the historical, cultural, ethnic and artistic places, things and events in Collin County.

Goals: We are committed to the collection and preservation of the rich heritage and history of the people and events that helped shape the place we proudly call home, McKinney and Collin County.

We fulfill the mission of the organization through the following goals:

- 1) To preserve and protect our cultural history for future generations
- 2) To disseminate historical information through our museum collections, archives, research library, and publications
- 3) To promote resources and educational programs that highlight the history of Collin County and Texas and their contributions to our nation
- 4) To improve intellectual and physical access to our information and museum collections
- 5) To leverage new technology resources to engage visitors in a meaningful way

This grant will allow the museum to fulfill our mission to connect and embrace our past and future. The goals will be achieved by preserving our cultural history by showcasing our exhibits and preserving the historic building we are honored to call home. By keeping the museum in a respectable state of repair, we are not only honoring the museum, but the artifacts kept in our possession.

Our organization is governed by a volunteer Board of Directors who offer their time and talents to make the museum a great place to visit. The museum has recently hired two part-time paid staff: a Museum Director and Museum Operations Manager. We have a number of volunteers who assist with tours, collections, and other aspects of the museum.

The museum was established in 1984. The museum is free to the public and open on Fridays and Saturdays. Our current exhibit "Created in Collin County" offers a variety of information and artifacts for all ages. Our archives are filled with photographs, documents, diaries, manuscripts, maps, newspapers, and land records that provide valuable information for genealogists, historians, authors, teachers, and students. We also have a library with a collection of books dedicated to Collin County, Texas History, and the Cherokee Nation (recently donated by Medal of Honor recipient Elvis Nelson by his wife Linda).

As Collin County continues to grow, the Collin County History Museum can be considered one of the significant economic drivers in the area. According to the American Alliance of Museums and the Texas Cultural Trust, museums are significant economic drivers in Texas which contribute billions to the state's GOP, supporting thousands of jobs, generating substantial tax revenue, and increasing tourism bringing in over \$7 billion in sales and impacting local areas. The support of MCDC throughout the years has made it possible for the CCHM to continue to be a positive presence in Historic Downtown McKinney and we look forward to a continued relationship.

Our plan is to continue to grow our visitor base through expanding our advertising which we have already begun as well as more social media engagement. We are also letting people know about public events to bring more exposure to the museum. We are working with other museums in the Heritage Museum Alliance to build more interest. We are also participating in the America 250 patch program with other Collin County museums. We offer a free opportunity for visitors to historic downtown McKinney to promote the history and culture of the community for visitors and residents of McKinney, Collin County and the surrounding area.

Select One

Nonprofit - 501(c)3 (Attach a copy of IRS Determination Letter)

IRS Determination Letter for 501(c)3

 IRS Determination Letter.pdf

Reminder: To save your progress in the form, you must scroll to the bottom of the form and select '**Save**'.
If you do not have a Jotform login, you will need to create one.

Representative & Contact Information

Is the representative information same as above?

Yes

Is the contact for communications between MCDC and the organization same as above?

Yes

Are you the property owner?

No

Property Owner Name

Collin County

Title

County

Mailing Address

2300 Bloomdale Road
McKinney, Texas, 75071

Phone Number

(972) 548-4675

Email Address

adminser@collincountytx.gov

Letter of Support for Project from Property Owner

 NO LETTER REQUIRED FROM COLLI... .docx

Reminder: To save your progress in the form, you must scroll to the bottom of the form and select '**Save**'.
If you do not have a Jotform login, you will need to create one.

Information About Funding Request and Project Costs

Total Amount Requested

\$13,300

Are matching funds available?

No

Have you received or will funding be requested from any other City of McKinney entity (e.g. City of McKinney, MEDC, TIRZ, McKinney Housing & Community Development)?

No

What is the total cost for this Project? \$13,300

What percentage of Project total will be funded by the applicant? 0

Are matching funds available?

No

Other Funding Sources

None

Estimated Annual Taxable Sales \$1,800

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Project Description and Details

Information about the project for which you are seeking funding.

Project / Business Name Preserve! - Collin County History Museum

Location of Project Collin County History Museum

Physical Address 300 E Virginia Street
McKinney, Texas, 75069

Property Size (in acres) .36

Collin CAD Property ID 1097075

What kind of project is proposed?
(Check all that apply.) Replacement / repair

Estimated Date of Project Start Date Sunday, February 1, 2026


Estimated Date of Project Completion Date Thursday, December 31, 2026


Current Appraised Value of Property \$1,354,651


Estimated Appraised Value (post-improvement) \$1,354,651


Has the project been competitively bid? Yes

Attach at least TWO competitive bids for the project

 Window Tint Quote 2.pdf

 Painting Quote 2.pdf

 Painting Quote.pdf

 Tinting Quote.pdf

Project Summary / Supplemental Documentation

Provide a comprehensive project narrative and/or attachments that include:

- Overall project goals – (e.g. - financial impact, new business generated, new demographic reached, efficiency impact, safety and security impact, etc.)
- Project Timeline (design to completion)
- Detailed Project Budget
- Site plan (property plat)
- Design plans/images
- Projected impact on McKinney’s economy
- Projected impact on McKinney’s quality of life

Project narrative and/or attachments

 CCHM Project Grant Budget and Nar... .docx

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Structure and Financial Viability of the Organization


Provide the following documentation:


- Business Plan – mission/goals, organizational structure, target customers, product lines, future expansion
- Verification of organization’s status (IRS letter of determination, W9, Secretary of State registration, etc.)
- Most recent two years of audited financial statement including organization’s budget and profit/loss statement
(written explanation if audit not available.)


 2023 Tax Return Documents (Collin C... .pdf


 2024 Tax Return Documents (Collin C... .pdf

 CCHMw9_1603.pdf

 Collin_County_Historical_Society_202... .pdf

 IRS Determination Letter_9644.pdf

 ProfitandLossComparison CCHM 24pdf

 Collin County History Museum Proje... .docx

Reminder: To save your progress in the form, you must scroll to the bottom of the form and select '**Save**'. If you do not have a Jotform login, you will need to create one.

Additional Information

Reminder: To save your progress in the form, you must scroll to the bottom of the form and select '**Save**'. If you do not have a Jotform login, you will need to create one.

Checklist for Completed Application

All applicants must submit a complete application with the following attachments and required information as detailed throughout the application to ensure Board consideration for funding.

Procedure

Application completed and submitted prior to deadline (5 p.m. on deadline date)

Application submitted via online form

Organization and Financial Information

Completed all organizational information

Provided organization business plan

Provided documentation of organization’s status (IRS letter, W9, Secretary of State registration)

Provided two most recent years of audited financial statements (budget + profit & loss)

Provided information regarding project funding (e.g. organization’s contribution, other sources)

Specific Project Elements

Type of project (e.g. expansion, new development, repair)

Project description (e.g. goals, impact on organization, impact on McKinney's economy and quality of life)

Project timeline

Detailed project budget

Two comprehensive project bids

Community & Economic Impact

Description of how the project supports new business development or expansion of existing business

Economic impact projections

Benefits to McKinney residents and community quality of life

Presentation to MCDC Board of Directors

Completed applications that are eligible for consideration by MCDC will be presented to the board according to the schedule included on the first page of this application. Presentations will be limited to five (5) minutes followed by time for questions from the Board. **Please be prepared to provide the information outlined below in your presentation:**

- Introductory overview of applying organization
- Project description (e.g. purpose, goals, impact on organization)
- Project timeline
- Summary of project budget
- Site plan and/or property plat, project designs
- Impact of project on McKinney's economy and/or quality of life

Acknowledgements and Grantee Assurances

- The Project for which financial assistance is sought will be administered by or under the supervision of the applying individual/company.
- The Organization officials who have signed the application are authorized by the organization to submit the application.
- All funds awarded will be used exclusively for the purpose described in this application.
- Applicant owns the land, building or facility where the proposed infrastructure improvements will be made. If the Applicant does not own the land, written acknowledgement/approval from the property owner must be included with the application. The letter must document the property owner is aware of the proposed improvements and use of the property or building; and the property owner has reviewed the project plan and application, approves and supports the efforts of the Applicant.
- MCDC will be recognized as a funder of the Project. Specifics will be agreed upon by applicant and MCDC and included in an executed performance agreement.

Individual/company representative who has signed the application is authorized to submit the application.

- Applicant will comply with the Grant Guidelines in executing the Project for which funds were awarded.
- Funded projects must be completed within one year of the date the grant is approved by the MCDC board unless an exception is granted.
- Completed Project must be inspected for Code compliance.
- A signed Contractor's Sworn Statement and Waiver of Lien to Date form must be completed, notarized and provided to MCDC prior to receiving grant funds.
- Property owner will be responsible for maintaining the infrastructure improvements made with funding from Grant for a minimum of ten (10) years.
- A final report detailing the successful completion of the Project will be provided to MCDC no later than 30 days following completion of the Project.
- Grant funding is provided on a reimbursement basis subsequent to submission of a reimbursement request, with copies of invoices and paid receipts for qualified expenses.
- Up to 20% of the grant funds awarded may be withheld until a final report on completion of the Project is provided to MCDC.
- Applicant gives permission for the use of Board presentation images and other published event images on MCDC and City of McKinney website and social media content and print/digital publications.
- A performance agreement will be required that may outline requirements for acknowledging MCDC funding support for the project. Additionally, it will contain a provision certifying that the applicant does not and will not knowingly employ an undocumented worker in accordance with Chapter 2264 of the Texas Government Code, as amended. Further, should the applicant be convicted of a violation under 8 U.S.C. § 1324a(f), the applicant will be required to repay the amount of the public subsidy provided under the agreement plus interest, at an agreed to interest rate, not later than the 120th day after the date the MCDC notifies the applicant of the violation.

Applicant Electronic Signature

BY SIGNING THIS APPLICATION, I CERTIFY THAT I AM THE LEGAL OWNER OF THE ABOVE REFERENCED PROPERTY OR THAT I AM AUTHORIZED TO REPRESENT AND ACT ON THE BEHALF OF THE OWNER OF THE ABOVE REFERENCED PROPERTY. I ALSO CERTIFY THAT ALL OF THE INFORMATION PROVIDED HEREON IS ACCURATE AND TRUE SO FAR AS I AM AWARE AND UNDERSTAND THAT I AM LEGALLY RESPONSIBLE FOR THE ACCURACY OF THIS APPLICATION. I FURTHER UNDERSTAND THAT I AM NOT GUARANTEED A GRANT.

Selecting this option indicates your agreement with the above statement.

Representative Completing Application



Date

Tuesday, December 30, 2025

Notes

- **Reminder:** To save your progress in the form, you must scroll to the bottom of the form and select 'Save'. If you do not have a Jotform login, you will need to create one.
- Incomplete applications or those received after the deadline will not be considered.
- A final report must be provided to MCDC within 30 days of the completion of the Project.
- Final payment of funding awarded will be made upon receipt of final report.
- Please use the [Final Report](#) to report your results. A [PDF version](#) is also available.

Collin County History Museum

2026 Project Grant Narrative

The two projects requested for funding for the 2026 project grant cycle for the Collin County History Museum are to Preserve! We are looking to make sure the beautiful building we call home is in the best shape it can be to “Preserve” the history, culture, and artifacts we have been entrusted with by the citizens of Collin County.

PRESERVE! Budget

Item: Tinting of Research/Library Room

Purpose: The three large windows in the Research/Library Room are the only windows remaining at the museum that have not been tinted. This room contains books and artifacts that need to be protected. The sun is very damaging to delicate artifacts and could degrade the quality of any artifact that is exposed to the sun more than two to three months.

Cost: \$3,600

Item: Painting of Inside Museum Spaces

Purpose: The museum had water damage from several leaks in the roof. The costs associated with this budget item are for the following items:

- *Repairs and painting to the Main Gallery ceiling

- *Repairs to the Research/Library ceiling and painting the ceiling and walls of the room

- *Repairs to the ceiling around three lights in the entrance of the museum. Painting in the “inserts” of the area that will match the entire area to avoid having to paint the entire area

- *Repairs to the ceiling/wall in the upstairs office/archives room and painting the room

Having spaces that are not damaged and look well-cared for provide for a more pleasing experience for visitors. It also makes us a more attractive museum to people who want to make donations of artifacts because the donors know we care about the space and the items we have.

Cost: \$9,700

We received two quotes for each project. For the tinting project, our two quotes were from Spectrum Coatings for \$3,533.00. The second quote was from Dallas Window Tint for \$2,900.00. Our grant request is for the higher quote of \$3,533.00 from Spectrum Coatings. We

have used this company for the rest of the museum and believe this company provides excellent service and honors the history of the museum. For the painting project, our two quotes were from Performance Painting for \$9,670.00. Our second quote was from Painter Brothers for \$19,948.89. I was very surprised at the difference in pricing. I was unable to meet with Painter Brothers and spoke with our board member who meet with them. His impression was that they were happy to come in and paint but didn't really want to come in and do repairs. I met with Performance Painting and they are happy to do repairs and paint. They are doing the same work as the second quote, are licensed, bonded and have excellent reviews and have done historic home work. For this reason, our grant request is for the lower quote of \$9,670. Both amounts have been rounded up in case of a rise in materials costs at the time of service.

Since the museum is open on Fridays and Saturdays, our goal would be to have work done when we are closed to have the least amount of impact on our visitors. Our plan would be to begin the work as soon as we receive any grant funds and have the work done throughout the year to keep the museum open and the least amount of impact to our visitors as possible.

Here are pictures of the entrance ceiling by the three lights. The insets are what would be matched and painted.



Here is a picture from the Main Gallery of the ceiling damage:



The ceiling is black and will need to be completely painted.

Here is the damage in the Library/Research Room:



The walls have not been painted in many years and are showing signs of wear and tear especially without any tinting on the windows.

Here are pictures from the office/archives room upstairs which needs repairs to the wall and ceiling:



Having these spaces repaired not only allows for the proper storage of archives, it also makes sure the building, a historic landmark, is cared for and treated with the same respect as any artifact brought into the building.

Collin County History Museum

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Performance Painting Contractors, Inc.

Collin County History Museum
300 E Virginia St
McKinney, TX 75069

(630) 712-0517
Director@collincountyhistorymuseum.org

ESTIMATE	#240556015
ESTIMATE DATE	Dec 23, 2025
SERVICE DATE	Dec 18, 2025
EXPIRATION DATE	Mar 17, 2026
TOTAL	\$9,670.00

CONTACT US
301 S McDonald St
McKinney, TX 75069

(972) 360-8042
sales@performancepaintingtx.com

ESTIMATE

Services	qty	unit price	amount
Front Entry	1.0	\$1,395.00	\$1,395.00
Repair 3 section of ceiling			
Prime 3 section of ceiling as needed			
Paint 3 sections of ceiling to match current color			
Research Room Ceiling and Walls	1.0	\$3,250.00	\$3,250.00
Repair ceiling and walls as needed			
Prime ceiling and walls as needed			
Paint ceiling and walls			
Showroom	1.0	\$3,525.00	\$3,525.00
Repair ceiling as needed			
Prime ceiling as needed			
Paint ceiling			
Upstair Office	1.0	\$1,500.00	\$1,500.00
Repair walls and ceiling as needed			
Prime walls and ceiling as needed			
Paint walls and ceiling			

Services subtotal: \$9,670.00

Subtotal	\$9,670.00
Tax (Sales Tax 8.25%)	\$0.00

Total \$9,670.00

THE PERFORMANCE PROMISE

Performance Painting thanks you for welcoming us into your home and trusting us with your most valuable asset. We pride ourselves on customer satisfaction and will promise to treat your home with care and respect. All work shall be performed in a professional and diligent manner, and to the upmost of industry standards. We only use skilled tradesman who care for their craft and show it. We will always do our best to communicate start dates,

finish dates, and make every possible effort to keep those dates. We will do our very best to keep a clean and safe workspace everyday throughout your project. You are the reason for our continued success. Thank you for your business, we're here to serve.

Commit your work to the LORD, and your plans will be established. - Proverbs 16:3

TERMS AND CONDITIONS

1. Changes/Modifications. Any changes or additions to PPC's scope of Work requested (hereinafter, the "Changed Work"), whether orally or in writing, which involve extra costs to PPC, will become an extra charge over and above the Contract Price.
2. Payment. Payment shall be made by ACH, credit card, check, money order, or cashier's check. A convenience fee of (3%) will be added to any credit card transactions. Unless otherwise agreed in writing, Customer shall pay fifty percent (50%) of the Contract Price prior to PPC beginning the Work (the "Initial Payment"). The remaining balance due under this Contract, including all changes and modifications, shall be paid immediately upon completion of the Work. If Customer fails to remit payment when due upon the completion of the agreed upon scope of work, then PPC shall be entitled to interest on the overdue balance accruing at the rate of (1.5%) per month beginning thirty-five days after PPC presents its payment request upon the completion of the job, or at the highest rate of interest permitted by law, whichever is less.
3. Contractual Lien. Customer grants PPC a contractual mechanic's lien against the property in the event customer defaults on the contract for non-payment within (30) business days of project completion.
4. Schedule. Any representations for the dates for performance of the Work are estimates and are made in good faith, but can never be guaranteed as every project is unique.
5. Warranty. PPC warrants its Work will be free from defects in workmanship for a period of 10 years after completion. This warranty is expressly conditioned upon the receipt of full payment of the Contract Price.
6. Waiver. PPC is not responsible or liable for damages or needed repairs that result from the following: (1) Hidden and/or preexisting conditions at the Property.
7. Hidden Conditions. Customer agrees and releases PPC from any liability for discovering any hidden and/or preexisting conditions that exist in Customer's property that may adversely affect PPC's ability to complete the Work for the Contract Price, including, but not limited to, rot, mold, termites, deterioration; and violations of zoning, classification, or building codes.
8. Dispute resolution. In the event of a dispute or claim arising out of, or relating to this Contract, BOTH PARTIES shall have the sole right and option to have the dispute or claim decided and settled by binding arbitration before a single arbitrator, mutually selected by the parties. Any award rendered by the arbitrator may be entered in any court having jurisdiction thereof.
9. Attorney's Fees. In the event either party retains an attorney to enforce any obligation of this Contract or to defend against any claim, then the prevailing party shall be entitled to recover all attorneys' fees, costs, and expenses incurred in the litigation and/or arbitration.

Customer Signature

Customer Signature

Performance Painting Representative

Estimate by Painter Bros



BILLED TO

👤 Alana Shuma
✉ director@collincountyhistorymuseum.org
☎ +16307120517
📍 300 E Virginia St, McKinney, TX 75069

Estimate#
15274

Date
12/26/2025

Description

Total

Interior Items

\$ 676.8

Items	Description	Prep	Item	Total
Archive Room				
Wall		\$ 0	\$ 477.5	\$ 477.5
Ceiling		\$ 0	\$ 199.3	\$ 199.3
			Total	\$ 676.8

Inerior Prep Work

\$ 850

Masking, moving archival shelves, scaffolding

\$ 850

Ceiling Items

\$ 18220.7

Area	Description	Prep	Wall	Total
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Conference Room

Based on the condition observed, the ceiling is experiencing paint failure where the existing coating has lost adhesion and is peeling. Correcting this properly requires more than a simple touch-up. The affected areas must first be protected and safely accessed, then all loose and failing paint must be removed until a sound surface is reached. The ceiling is then sanded and cleaned, and any uneven areas are patched or skimmed to restore a smooth finish. A specialized bonding or stain-blocking primer is applied to ensure proper adhesion and to prevent the issue from recurring. Once the surface is stabilized, the ceiling is repainted with uniform finish coats designed for overhead applications and inspected under lighting for consistency. Spot repairs without proper preparation would likely fail again, which is why these steps are necessary for a durable, long-lasting result.

\$ 0

\$ 1988.8

\$ 1988.8

Rear Room

Based on the condition observed, the ceiling is experiencing paint failure where the existing coating has lost adhesion and is peeling. Correcting this properly requires more than a simple touch-up. The affected areas must first be protected and safely accessed, then all loose and failing paint must be removed until a sound surface is reached. The ceiling is then sanded and cleaned, and any uneven areas are patched or skimmed to restore a smooth finish. A specialized bonding or stain-blocking primer is applied to ensure proper adhesion and to prevent the issue from recurring. Once the surface is stabilized, the ceiling is repainted with uniform finish coats designed for overhead applications and inspected under lighting for consistency. Spot

\$ 0

\$ 12822.7

\$ 12822.7

repairs without proper preparation would likely fail again, which is why these steps are necessary for a durable, long-lasting result.

Front Room	Based on the condition observed, the ceiling is experiencing paint failure where the existing coating has lost adhesion and is peeling. Correcting this properly requires more than a simple touch-up. The affected areas must first be protected and safely accessed, then all loose and failing paint must be removed until a sound surface is reached. The ceiling is then sanded and cleaned, and any uneven areas are patched or skimmed to restore a smooth finish. A specialized bonding or stain-blocking primer is applied to ensure proper adhesion and to prevent the issue from recurring. Once the surface is stabilized, the ceiling is repainted with uniform finish coats designed for overhead applications and inspected under lighting for consistency. Spot repairs without proper preparation would likely fail again, which is why these steps are necessary for a durable, long-lasting result.	\$ 0	\$ 3409.2	\$ 3409.2
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Subtotal	\$ 19612.14
Sundries & Supplies	\$ 336.75
Project Total	\$ 19948.89

Approve Estimate

General Notice

Quote is to paint to cover, up to two coats of paint unless otherwise specified. Please be aware that weather conditions may affect the process and scheduling of the project. Payment is due within 24 hours of the completion of the project. If payment is not received within 24 hours of completion of project, we have authorization to charge the card on file for remaining amount owed. A \$250 weekly rate will be added weekly until the amount is paid in full. If alternative means of collection are required, then the prevailing parties costs will be covered by the opposing party, including attorneys' fees. Sending an account to collections will result in an additional 40% added to the balance. This quote and the attached Terms of Contract constitute a binding document. The down payment is a non-refundable down payment.

Sincerely,

Painter Bros General Management

Terms of Service

CUSTOMER SERVICE: We commit to being professional and courteous, by communicating clearly with the customer, and to respect the customer's property and home. Our painters promise to give their best effort on every job.

WARRANTY: We have a 2-year labor warranty plus we will honor the manufacturer's warranty on all products we use, which varies from product to product.

Project Overview: This estimate is based on the condition of the substrates mentioned at the time of the estimate with regards to amount of prep work needed, cleanliness, etc. Any deviation from the current conditions quoted out by our estimators will result in a reassessment of the project and could result in a higher cost.

CHANGES TO CONTRACT (change order):

1. If you request a change to be made to the work being done, including the amount of prep work or changes in products, finishes (sheen), number of

- colors, or number of coats, then the price will be adjusted to reflect the changes in the change order.
2. All paints and stains (once tinted) are not returnable, If you decide to change your mind on a color after the color has been selected and ordered, then you will be charged for the extra material as well as the extra labor involved (if any) to achieve your newly requested color/sheen.
 3. Any specialty finish, such as a dry erase wall, faux finish, venetian plaster, lacquer, glitter paint, or anything of this nature outside of the scope of brushing and rolling two coats of standard paint on a wall ceiling or trim will result in an extra cost outside of a standard pricing.

Repairing damaged walls: Please keep in mind that it is near impossible to match textures exactly. When our painting crews fix holes in walls and ceilings they will give their best effort to repair and retexture over the problem area. Please be aware that we are not a drywall/texturing company, and do not specialize in drywall/texture repair. It is possible that a drywall/ texture specific company could do a better job than us at texturing. If you feel that you'd rather have a professional texturing/drywall company fix patches please have them do so prior to our arrival.

How colors affect your price: The pricing shown in the quote is based on using up to 3 different colors/sheens on the project unless otherwise specified. For any additional colors/sheens or accent walls, additional charges will apply. All additional costs pertaining to additional colors/sheen are reflective of extra work/material. Examples; extra tools being cleaned, extra paint, extra tape and masking supplies, extra time required to break away from the standard way of painting a room or house.

How to schedule: We will need a 30% down payment on the project as well as a signed estimate form you authorizing us to begin the work for you. Please keep in mind that our schedule does change and the possibility of changing your start date does exist. We will do our best to maintain the schedule we have in place.

UNFORSEEN CONDITIONS: We do our best to identify every aspect of the painting project in the original quote to provide you with an accurate price on the project. However, there may be some unforeseen conditions out of our control that occur. These may include: Poor lighting, rotten wood that we may not see until after we pressure wash and start scraping, errors made on the customers behalf by bumping walls or marring up a freshly painted surface, etc. Additional work will be charged at \$40 per man hour plus material.

How telling your friends about us will benefit you: As we exceed your

expectations, we hope to have our customers refer us to family, friends, and neighbors who may be in need of our painting services. Other means of earning a discounted job are available to you as well. Please feel free to contact our office and/or project manager to discuss these options. They may be as simple as following us on a social media site or leaving a testimonial of your experience, which we greatly appreciate!

PRICING: We have quoted you a fixed price estimate for your painting project- the price you see on your quote is the price you will pay. Any variances from the original quote in regards to number of colors/sheens, amount of prep work, additional surfaces, etc. will result in an increased price.

PAYMENT TERMS: We require a down payment upon booking the project. The remaining balance is due within 24 hours of completion of the project. If for any reason payment for the completed work is not paid in full by 3 weeks of the completion of the project, then other means of collection will be utilized. An annum rate of 18% will be added for all past due accounts.

If we 'Painter Bros' for whatever reason cannot get ahold of you 'the customer' to pay your remaining balance within 7 days of completion, then we have your permission to charge your on file debit/credit card the remaining balance for the project including any incurred late fees.

PAYMENT OPTIONS: Cash, check, all major credit cards. There will be a processing fee of 1.99% on all cards. Checks should be made payable to Painter Bros and will be collected on the final walk through.

EXPECTATIONS: Prior to starting the project we want to give you a few helpful hints about what will ensue throughout this process. You will notice that at the end of the day or even during the process of painting there will be need for touch ups, our painters plan to do several touch ups throughout the entire duration of your project. We also feel it is important to mention that this is a construction project that will be taking place in your home/business. From when we start to finish, it won't be a normal living space. Tape, dust, or small materials/tools may be left behind but when your project is finished it is our responsibility and promise to leave the area clean, and empty of any garbage/materials. We ask that you wait until the end of your project to come to us with any concerns, unless there is a portion that is being painted that was not part of the quote, or the wrong color of paint is being used. At that point we would hope and ask that you do contact us so that we can fix that issue for you. Lastly, occasionally we might receive some setbacks that will cause your project to extend a few days past the original dates given. We will always do our best to complete your project in a

timely manner, however, there is no way for us to predict the emergencies or setbacks that may come up. We ask for your patience and that you leave yourself a few days as a buffer in case the project may need to extend a few days more. We understand that you deserve the best, most professional service and our goal is to offer that to you.

ESTIMATE VALIDITY PERIOD: This estimate is valid for 14 days from the date it was created: Dec 26 2025. Any potential discount offered is only available for a limited time at Painter Bros' discretion.

This quote needs to be approved by you before work can begin.
By clicking the button Accept, you are approving the quote and agreeing to the terms of service.



SPECTRUM COATINGS

TINTING & STONE
PROTECTION

189 Sam Bass Ridge Road
Southlake, TX 76092
Phone: 972-242-1259
www.spectrumtx.com

PROPOSAL

Tue 12/9/2025 1:00PM

Job ID 2857 Cust # 2749

BILL TO

Collin County Museum
Alana Shuma
300 East Virginia Street
McKinney, TX 75069

Cell: 630-712-0517

Email: director@collincountyhistorymuseum.org

[Pay Online](#)



SEC	LN	AREA	PANES	PRODUCT DESCRIPTION	PRICE
1	1	Research room	24	Llumar DUAL REFLECTIVE 35- COM	
1	2	Research room	12	Llumar DUAL REFLECTIVE 35- COM	
Section Total			36		\$3,533.00
Panels Total			36		
Subtotal					\$3,533.00
Sales Tax					\$0.00
Order Total					\$3,533.00

OTHER INFORMATION

Salesperson: Josh Wilson - 214-929-5401
Quote good until: 1/4/2026
Payment Terms: 50% Deposit/Balance Due Upon Completion

A 3.5% Service Fee will be applied to all payments made with a Credit Card

TUFFSKIN IS WARRANTED TO NOT ETCH OR STAIN OR DISCOLOR FOR 10 YEARS

By signing you Acknowledge:

- TuffSkin is scratch-resistant. Not Scratch-Proof. Scratching is not covered under warranty.
- TuffSkin to be installed as cleanly as possible.
- Edges: TuffSkin can be peeled up with fingernail/knife. Intentional peeling of edges is not covered under warranty
- Visual Standard: The surface protected with TuffSkin when viewed from a distance of (4) feet will be 96% free of flaws.
- You have read attached Care & Maintenance document.

Installation and Cancellation

- Installation to be done in as clean an environment as possible with no other work being done in the vicinity.
- All items must be removed from your surfaces prior to our installation. i.e., coffee pots, appliances etc.,.
- If required, Faucet fixtures must be removed by others.

- Faucets to be reinstalled 24 hours after the film installation.
- In the event that faucets, fixtures are not removed to ensure a quality installation, a postponement fee of \$250.00 will ne applied.
- In the event that technicians arrive at the worksite and determine the space is too dirty, dusty or generally not conducive to delivering a quality installation a \$250.00 postponement fee will be applied.
- In the event customer decides to cancel job within 24 hours prior to scheduled time, 10% of deposit will be forfeited with minimum of \$150.00 max of \$1000.00.

WINDOW FILM:

This Proposal assumes normal business hours installation
Spectrum is not responsible for glass breakage/damage due to improper glass installation, existing damage or during the removal of existing window film. In the event customer decides to cancel job within 24 hours prior to scheduled time, 10% of deposit will be forfeited with minimum of \$150.00 max of \$1000.00.

There is a "Minimum Project" charge of \$450.00 for Window Film and \$650.00 for TuffSkin installations.

Acceptance of Proposal /Authorization to Work:

The above prices, specifications, terms and conditions are satisfactory to me and are hereby accepted. My signature authorizes you to do the work.

Date Customer Signature

E-Sign

Authorized Dealer Signature



Care and Maintenance Instructions FOR SOLAR CONTROL & SAFETY/SECURITY WINDOW FILMS (READ BEFORE CLEANING)

You may notice that your freshly installed window film has a dimpled or textured appearance when looking at or through it. Sometimes the film will have a milky or clouded look in spots. This is quite common and a normal part of the drying process. As moisture from the application solution slowly evaporates through the film, the small water bubbles and/or cloudiness will slowly diminish. Within two to eight weeks it should dry completely, depending on the film product, temperature, and humidity. Normal curing periods range from 7-60 days.

Recommended Cleaning Compounds and Procedures:

For best results, clean your windows with a soft, clean, rubber squeegee or cotton (or microfiber) cloth and common household-strength liquid glass cleaners, such as Windex®, GlassPlus®, or silicone cleaner/polishing compounds specifically made for window films. These latter compounds are generally available through your dealer. Follow label instructions for such products. Or...

Another excellent and inexpensive window cleaner may be mixed and used as follows:

1. In a pint or quart spray bottle mix ½ part distilled or mineral free water, ½ part rubbing alcohol (isopropyl), and 3 drops of liquid dish detergent. Shake well.
2. Mist the window lightly and uniformly with your cleaner. Use a CLEAN, SOFT COTTON OR MICROFIBER CLOTH OR SOFT PAPER TOWELS to gently stroke dry the window, turning the cloth/towel often. Pure rubbing alcohol on a cotton cloth will quickly dissolve the heaviest smudges and greasy fingerprints. If smudges remain, re-spray pane and use a soft rubber squeegee to stroke-dry the glass in horizontal passes, from top to bottom. Towel-dry the film borders.
3. Residual glue or adhesive from tape, or decals that have been applied to (and removed from) the filmed window may be quickly and completely removed by very gently stroking the affected area with a soft cotton cloth dabbed with pure ACETONE (nail polish remover). Acetone in small amounts is harmless to polyester films but immediately dissolves adhesives and most paint over-spray, evaporating completely.
4. Never use razor blades, scrapers, or abrasive cleaning compounds on window film products.

SPECIAL CLEANING INSTRUCTIONS FOR LLUMAR EXTERIOR FILMS

All exterior films utilize a proprietary protective weatherable layer that easily sheds dirt particles and is designed to withstand weathering during the warranty period. Never use solvents, and never rub or scour the surface except as indicated here, or fine scratching may result.

This product is easily cleaned, and sheds most dirt in normal wind and rain. Should a pane need cleaning, because it is sheltered, for example, by an awning that blocks the rain, spray the pane with mild soapy water under moderate pressure, and rinse with clean water. Spray again with soapy water and use a soft, wet, clean soapy sponge to gently rub the film surface. Rinse the pane clean with clear water, again under moderate pressure. Use a clean, soft rubber squeegee to dry if desired. Use extreme caution to ensure that no metal objects strike the film surface. Never use motorized pressure sprayer equipment or water under greater pressure than household water pressure.

Avoid using any cleaning solutions that contain ketones such as methyl ethyl ketone (MEK) or acetone. We do NOT recommend standard window washing with brushes, paper towels, or abrasive pads or cleaners.

Warranty: If your residential or commercial window film is provided with a limited warranty, see that form for details, which may vary according to product type. Neither *Eastman* nor the installation dealer will be responsible for damage that is the result of improper cleaning, physical impact, or abuse, nor for glass breakage subsequent to installation from any cause except as expressly provided for by *Eastman Performance Films, LLC limited warranty*. For questions or service, contact your installing dealership or Customer Service at Eastman's *Advanced Materials - Performance Films*: 1-800-447-8468. [Revised 05/2020]

©2020 Eastman Performance Films, LLC. Product brands referenced herein with a ™ or ® symbol are trademarks of Eastman Chemical Company or its subsidiaries. All other trademarks are the property of their respective owners.
All rights reserved. No liability is accepted for errors. (05/20)

QUOTE # 101

TO: Collin County Museum
300 E. Virginia St.
Mckinney Tx. 76069
Alana Shuma
[630]-712-0517

THANK YOU FOR YOUR BUSINESS!

THANK YOU FOR YOUR BUSINESS!

Collin County Historical Society
Profit and Loss
January - December 2025

[illegible]

Heritage Alliance	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	480.00
Insurance	397.26	457.36	455.24	455.24	455.24	1,391.24	455.24	455.24	455.24	455.24	455.24	455.24	6,343.02
IT	500.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	1,600.00
Office Supplies	125.00	125.00	125.00	125.00	125.00	125.00	125.00	125.00	125.00	125.00	125.00	125.00	1,500.00
Payroll													0.00
Contractors	100.00		600.00					600.00					1,300.00
Payroll Fees	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	1,080.00
Payroll Taxes	275.00	275.00	275.00	275.00	275.00	275.00	275.00	275.00	275.00	275.00	275.00	275.00	3,300.00
Payroll Wages	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	21,600.00
Total Payroll	\$ 2,265.00	\$ 2,165.00	\$ 2,765.00	\$ 2,165.00	\$ 2,165.00	\$ 2,165.00	\$ 2,165.00	\$ 2,765.00	\$ 2,165.00	\$2,165.00	\$ 2,165.00	\$ 2,165.00	\$ 27,280.00
Taxes & Licenses				195.69									195.69
Utilities													0.00
Electric	200.00	250.00	300.00	300.00	300.00	450.00	700.00	800.00	1,000.00	800.00	600.00	300.00	6,000.00
Gas	550.00	650.00	500.00	150.00	90.00	90.00	90.00	90.00	90.00	150.00	400.00	550.00	3,400.00
Phone & Internet	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	2,400.00
Security	90.00												90.00
Water	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	1,080.00
Total Utilities	\$ 1,130.00	\$ 1,190.00	\$ 1,090.00	\$ 740.00	\$ 680.00	\$ 830.00	\$ 1,080.00	\$ 1,180.00	\$ 1,380.00	\$1,240.00	\$ 1,290.00	\$ 1,140.00	\$ 12,970.00
Total Expenses	\$ 4,652.26	\$ 4,272.36	\$ 4,770.24	\$ 9,015.93	\$ 3,760.24	\$ 4,846.24	\$ 4,160.24	\$ 4,860.24	\$ 4,460.24	\$4,320.24	\$ 4,370.24	\$ 4,220.24	\$ 57,708.71
Net Operating Income	-\$ 3,227.26	\$ 152.64	-\$ 3,845.24	\$ 3,529.07	\$ 3,664.76	\$ 1,578.76	\$ 5,464.76	-\$ 3,385.24	-\$ 2,535.24	\$2,604.76	-\$1,945.24	-\$1,795.24	\$ 261.29
Net Income	-\$ 3,227.26	\$ 152.64	-\$ 3,845.24	\$ 3,529.07	\$ 3,664.76	\$ 1,578.76	\$ 5,464.76	-\$ 3,385.24	-\$ 2,535.24	\$2,604.76	-\$1,945.24	-\$1,795.24	\$ 261.29

Sunday, Sep 07, 2025 02:14:55 PM GMT-7 - Accrual Basis

Collin County Historical Society

Profit and Loss Comparison

January - December 2025

	TOTAL	
	JAN - DEC 2025	JAN - DEC 2024 (PY)
Income		
Charity Bingo Distribution	30,573.00	33,093.00
Donation	34,824.39	5,744.50
Corporate Sponsorship	3,273.00	
Total Donation	38,097.39	5,744.50
Facility Rental	940.00	
Fundraising Event		6,551.00
Grant	4,000.00	10,000.00
Interest	757.28	1,629.98
Memberships	3,695.80	1,837.94
Alliance Membership	730.00	
Total Memberships	4,425.80	1,837.94
Merchandise Income		1,467.88
Program Income		
Event		88.00
Presentations	150.00	530.72
Tours and Programs	172.78	2,661.56
Total Program Income	322.78	3,280.28
Sales	10.00	15.00
Book Sales	1,488.40	2,477.81
Store Sales	347.80	643.23
Total Sales	1,846.20	3,136.04
Uncategorized Income		0.00
Total Income	\$80,962.45	\$66,740.62
Cost of Goods Sold		
COGS	750.00	
Total Cost of Goods Sold	\$750.00	\$0.00
GROSS PROFIT	\$80,212.45	\$66,740.62
Expenses		
Advertising & Marketing	400.97	216.13
Archives	506.33	
Bank Charges & Fees	72.00	71.82
Building Repair/Maintenance	110.00	
CC Transaction Fees	251.47	23.36
Depreciation Expense		769.00
Event Expense	125.00	
Exhibit Expenses	2,158.46	2,505.09
Grant Expenses	4,737.68	10,000.00
Heritage Alliance	630.00	
Insurance	5,887.78	6,830.10

Collin County Historical Society

Profit and Loss Comparison

January - December 2025

	TOTAL	
	JAN - DEC 2025	JAN - DEC 2024 (PY)
IT	2,234.52	5,467.68
Job Supplies		211.11
Meals & Entertainment		296.87
Office Supplies	1,795.49	514.82
Payroll		
Contractors	2,725.00	6,566.00
Payroll Fees	655.94	1,447.14
Payroll Taxes	2,425.37	9,039.98
Payroll Wages	14,249.12	52,829.56
Total Payroll	20,055.43	69,882.68
Publishing Expenses		1,100.00
Purchases		1,569.16
Repairs & Maintenance		219.37
Taxes & Licenses	195.69	177.22
Utilities		
Electric	3,836.57	7,159.67
Gas	3,666.03	605.10
Phone & Internet	1,999.76	2,279.88
Security	83.30	829.70
Trash Service		256.32
Water	1,037.79	619.95
Total Utilities	10,623.45	11,750.62
Total Expenses	\$49,784.27	\$111,605.03
NET OPERATING INCOME	\$30,428.18	\$ -44,864.41
NET INCOME	\$30,428.18	\$ -44,864.41

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private FoundationDo not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning , 2024, and ending , 20

Name of foundation Collin County Historical Society		A Employer identification number 52-1093455
Number and street (or P.O. box number if mail is not delivered to street address) 300 E Virginia	Room/suite	B Telephone number (see instructions) (972) 542-9457
City or town, state or province, country, and ZIP or foreign postal code McKinney, TX 75069		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 50,837	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	22,296			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,630	1,630	1,630	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) STM106	42,815		42,815	
	12 Total. Add lines 1 through 11	66,741	1,630	44,445	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	52,830		52,830	
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STM110	9,040		9,040	
	19 Depreciation (attach schedule) and depletion STM126	769			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STM103	48,966	1,630	48,966	
	24 Total operating and administrative expenses. Add lines 13 through 23	111,605	1,630	110,836	0
	25 Contributions, gifts, grants paid	0			0
	26 Total expenses and disbursements. Add lines 24 and 25	111,605	1,630	110,836	0
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	(44,864)			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	94,933	50,837	50,837
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
Liabilities	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment: basis 189,422			
	Less: accumulated depreciation (attach schedule) 176,531	13,659	12,891	
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	108,592	63,728	50,837
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe STM121)	8,559	8,559	
	23 Total liabilities (add lines 17 through 22)	8,559	8,559	
Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 <input checked="" type="checkbox"/>	24 Net assets without donor restrictions	100,033	55,169	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	100,033	55,169	
	30 Total liabilities and net assets/fund balances (see instructions)	108,592	63,728	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	100,033
2	Enter amount from Part I, line 27a	(44,864)
3	Other increases not included in line 2 (itemize)	
4	Add lines 1, 2, and 3	55,169
5	Decreases not included in line 2 (itemize)	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	55,169

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	0
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded .	11	

Part VI-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c	Did the foundation file Form 1120-POL for this year?		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.collincountyhistoricalsociety.org</u>		X
14	The books are in care of <u>The Organization</u> Telephone no. <u>972-542-9457</u> Located at <u>300 E Virginia, Celina, TX</u> ZIP+4 <u>75009</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years	2a	X
20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		X
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		X
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		X
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)			
(4)(A)?	See instructions	5a(4)		X
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		X
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		X
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lillie Miller 300 E Virginia McKinney, TX 75069	Chair Person 2.00	0	0	0
John Royer 300 E Virginia McKinney, TX 75069	Vice Chair 2.00	0	0	0
Randy Wise 300 E Virginia McKinney, TX 75069	Treasurer 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	0
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	0
3	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	62,818
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	62,818
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	62,818
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	942
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	61,876
6	Minimum investment return. Enter 5% (0.05) of line 5	6	3,094

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	3,094
2a	Tax on investment income for 2024 from Part V, line 5	2a	
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,094
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	3,094
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	3,094

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0
b	Program-related investments - total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7 . . .				3,094
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only				
b Total for prior years: 20_____, 20_____, 20_____				
3 Excess distributions carryover, if any, to 2024:				
a From 2019				
b From 2020				
c From 2021				
d From 2022				
e From 2023				
f Total of lines 3a through e				
4 Qualifying distributions for 2024 from Part XI, line 4: \$ _____				
a Applied to 2023, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2024 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . .				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				3,094
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022				
d Excess from 2023				
e Excess from 2024				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
Total				3a	
b <i>Approved for future payment</i>					
Total				3b	

Schedule B
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

Collin County Historical Society

Employer identification number

52-1093455

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

Collin County Historical Society

Employer identification number

52-1093455**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>City of McKinney</u> <u>401 E Virginia St</u> <u>McKinney, TX 75069</u>	\$ <u>10,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization
Collin County Historical Society

Employer identification number
52-1093455

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
<div></div>	<div></div>	<div>\$</div>	<div></div>
<div></div>	<div></div>	<div>\$</div>	<div></div>
<div></div>	<div></div>	<div>\$</div>	<div></div>
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Name of organization

Employer identification number

Collin County Historical Society**52-1093455****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	_____ _____ _____		_____ _____ _____
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	_____ _____ _____		_____ _____ _____
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	_____ _____ _____		_____ _____ _____
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	_____ _____ _____		_____ _____ _____
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	_____ _____ _____		_____ _____ _____

Name(s) shown on return

Collin County Historical Society

Business or activity to which this form relates

FORM 990PF - 1

Identifying number

52-1093455

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2023 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2025. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	769

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2024	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2024 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2024 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year			30 yrs.	MM	S/L	
d 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	769
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Federal Supporting Statements

2024 PG01

Name(s) as shown on return

Collin County Historical Society

Tax ID Number

52-1093455

Form 990PF - Part II - Line 22
Other Liabilities Schedule

Statement #121

Description

BOY Amount

EOY Amount

TIAA-CREF Payable

8,559

8,559

Total

8,559

8,559

Federal Supporting Statements

2024 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Statement #103~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Advertising & Marketing	216	0	216	0
Bank Charges & Fees	72	0	72	0
Exhibit Expenses	2,505	0	2,505	0
Insurance	6,830	0	6,830	0
IT	5,468	0	5,468	0
Office Supplies & Software	515	0	515	0
Payroll Fees	1,447	0	1,447	0
Repairs & Maintenance	219	0	219	0
Taxes & Licenses	177	0	177	0
Utilities	11,751	1,630	11,751	0
Purchases	1,569	0	1,569	0
Publishing Expenses	1,100	0	1,100	0
Contractors	6,566	0	6,566	0
Grant Expenses	10,000	0	10,000	0
CC Transaction Fees	23	0	23	0
Job Supplies	211	0	211	0
Meals	297	0	297	0
Totals	48,966	1,630	48,966	0

Federal Supporting Statements

2024 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 11 - Other Income Schedule

Statement #106~

Description	Revenue and expenses	Net investment	Adjusted net income
Merchandise Income	1,468	0	1,468
Charity Bingo	33,093	0	33,093
Presentations	531	0	531
Tours & Programs	2,662	0	2,662
Memberships	1,837	0	1,837
Events	88	0	88
Store Sales	3,136	0	3,136
Totals	42,815	0	42,815

Form 990PF - Part I - Line 18 - Taxes Schedule

PG01
Statement #110~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Payroll Tax	9,040	0	9,040	0
Totals	9,040	0	9,040	0

Federal Supporting Statements

2024 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Window Repairs	10-15-2002	30,000	16,345	SL	2.564	39.0	769	0	0
Delta Sign Cabinets	06-22-2002	27,682	27,682	SL	0.000	7.0	0	0	0
Fireproof Cabinets	08-20-2002	4,798	4,798	SL	0.000	7.0	0	0	0
Security System	10-03-2002	16,000	16,000	SL	0.000	7.0	0	0	0
Pre 2001 Assets	12-31-2001	35,975	35,975	SL	0.000	7.0	0	0	0
Furniture Donation	04-01-2003	12,429	12,429	SL	0.000	7.0	0	0	0
Storage Cabinets	05-23-2003	13,624	13,624	SL	0.000	7.0	0	0	0
Storage Cabinets	08-13-2007	3,445	3,445	SL	0.000	5.0	0	0	0
Library Shelving	08-31-2007	1,693	1,693	SL	0.000	5.0	0	0	0
3 Dell Computers	03-22-2005	3,774	3,774	SL	0.000	5.0	0	0	0
Dell Printer	03-22-2005	799	799	SL	0.000	5.0	0	0	0
Dell Poweredge 2900 Server	04-16-2007	6,300	6,300	SL	0.000	5.0	0	0	0
Dell D820 Laptop	04-16-2007	1,875	1,875	SL	0.000	5.0	0	0	0
2 Dell Desktops 745	04-16-2007	2,800	2,800	SL	0.000	5.0	0	0	0
Network Hardware	04-16-2007	382	382	SL	0.000	5.0	0	0	0
Software & Licenses	04-16-2007	1,185	1,185	SL	0.000	5.0	0	0	0
Flat Panel Monitor	08-13-2007	396	396	SL	0.000	5.0	0	0	0
Lynksys Switch & Cables	08-13-2007	141	141	SL	0.000	5.0	0	0	0
Cisco Firewall Backup	08-13-2007	4,033	4,033	SL	0.000	5.0	0	0	0
Computer Equipment	05-01-2003	1,642	1,642	SL	0.000	5.0	0	0	0
Computer Projector	05-01-2003	3,319	3,319	SL	0.000	5.0	0	0	0
Computer Server	04-30-2002	7,160	7,160	SL	0.000	5.0	0	0	0
HP Laserjet	06-14-2002	526	526	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	621	621	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	622	621	SL	0.000	5.0	0	0	0

Federal Supporting Statements

2024 PG02

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Ipad Pro	12-27-2016	622	621	SL	0.000	5.0	0	0	0
Mac Book	12-27-2016	1,082	1,082	SL	0.000	5.0	0	0	0
Ipad Pro	12-31-2016	595	595	SL	0.000	5.0	0	0	0
Ipad Pro	12-31-2016	595	595	SL	0.000	5.0	0	0	0
Pastperfect Software	01-10-2017	1,149	1,149	SL	0.000	3.0	0	0	0
Totals		189,422	175,765				769		

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

2023

Open to Public Inspection

For calendar year 2023 or tax year beginning , 2023, and ending , 20

Name of foundation Collin County Historical Society		A Employer identification number 52-1093455
Number and street (or P.O. box number if mail is not delivered to street address) 300 E Virginia	Room/suite	B Telephone number (see instructions) (972) 542-9457
City or town, state or province, country, and ZIP or foreign postal code McKinney, TX 75069		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 94,933	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	72,591			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,928	1,928	1,928	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) STM106	64,996		64,996	
	12 Total. Add lines 1 through 11	139,515	1,928	66,924	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	65,674		65,674	
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STM110	14,876		14,876	
	19 Depreciation (attach schedule) and depletion STM126	769			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STM103	97,173	1,928	97,173	
	24 Total operating and administrative expenses. Add lines 13 through 23	178,492	1,928	177,723	0
	25 Contributions, gifts, grants paid	0			0
	26 Total expenses and disbursements. Add lines 24 and 25	178,492	1,928	177,723	0
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	(38,977)			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			Beginning of year	End of year	
						(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			133,140	94,933	94,933	
	2	Savings and temporary cash investments						
	3	Accounts receivable						
		Less: allowance for doubtful accounts						
	4	Pledges receivable						
		Less: allowance for doubtful accounts						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule)						
		Less: allowance for doubtful accounts						
	8	Inventories for sale or use						
	9	Prepaid expenses and deferred charges						
	10a	Investments - U.S. and state government obligations (attach schedule)						
	b	Investments - corporate stock (attach schedule)						
	c	Investments - corporate bonds (attach schedule)						
	11	Investments - land, buildings, and equipment: basis						
Liabilities		Less: accumulated depreciation (attach schedule)						
	12	Investments - mortgage loans						
	13	Investments - other (attach schedule)						
	14	Land, buildings, and equipment: basis 189,422						
		Less: accumulated depreciation (attach schedule) 175,763			14,429	13,659		
	15	Other assets (describe)						
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			147,569	108,592	94,933	
	17	Accounts payable and accrued expenses						
Net Assets or Fund Balances	18	Grants payable						
	19	Deferred revenue						
	20	Loans from officers, directors, trustees, and other disqualified persons						
	21	Mortgages and other notes payable (attach schedule)						
	22	Other liabilities (describe STM121)			8,559	8,559		
	23	Total liabilities (add lines 17 through 22)			8,559	8,559		
		Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 <input checked="" type="checkbox"/>						
	24	Net assets without donor restrictions			139,010	100,033		
	25	Net assets with donor restrictions						
		Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 <input type="checkbox"/>						
	26	Capital stock, trust principal, or current funds						
	27	Paid-in or capital surplus, or land, bldg., and equipment fund						
	28	Retained earnings, accumulated income, endowment, or other funds						
	29	Total net assets or fund balances (see instructions)			139,010	100,033		
	30	Total liabilities and net assets/fund balances (see instructions)			147,569	108,592		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	139,010
2	Enter amount from Part I, line 27a	2	(38,977)
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	100,033
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	100,033

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	0
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2024 estimated tax Refunded .	11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions.		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X
Website address <u>www.collincountyhistoricalsociety.org</u>		
14 The books are in care of <u>The Organization</u> Telephone no. <u>972-542-9457</u>		
Located at <u>300 E Virginia, Celina, TX</u> ZIP+4 <u>75009</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? If "Yes," list the years	2a	X
20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d) (4)(A)? See instructions	5a(4)	X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
Jennifer Davis McCarley Wilson 300 E Virginia McKinney TX 75069	Board Member 2.00	0	0	0
Nina Dowell Ringley 300 E Virginia McKinney TX 75069	Board Member 2.00	0	0	0
Lorraine Breece 300 E Virginia McKinney TX 75069	Treasurer 2.00	0	0	0
Pat Rodgers 300 E Virginia McKinney TX 75069	Secretary 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	0
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	108,170
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	108,170
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	108,170
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	1,623
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	106,547
6	Minimum investment return. Enter 5% (0.05) of line 5	6	5,327

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	5,327
2a	Tax on investment income for 2023 from Part V, line 5 2a		
b	Income tax for 2023. (This does not include the tax from Part V.) 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,327
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,327
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	5,327

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0
b	Program-related investments - total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				5,327
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only				
b Total for prior years: 20_____, 20_____, 20_____				
3 Excess distributions carryover, if any, to 2023:				
a From 2018				
b From 2019				
c From 2020				
d From 2021				
e From 2022				
f Total of lines 3a through e				
4 Qualifying distributions for 2023 from Part XI, line 4: \$ _____				
a Applied to 2022, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2023 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				5,327
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:	
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a	The name, address, and telephone number or email address of the person to whom applications should be addressed:
990APP	
b	The form in which applications should be submitted and information and materials they should include:
c	Any submission deadlines:
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total				3a
b <i>Approved for future payment</i>				
Total				3b

[illegible]

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization

Collin County Historical Society

Employer identification number

52-1093455

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	VFW Post 2150 PO Box 572 McKinney TX 75070	\$ 6,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	Pat Dowell 700 W Virginia Street McKinney TX 75069	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name(s) shown on return
Collin County Historical Society

Business or activity to which this form relates
FORM 990PF - 1

Identifying number
52-1093455

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2022 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2024. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	769

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2023	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2023 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			27.5 yrs.	MM	S/L	
			39 yrs.	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2023 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year			30 yrs.	MM	S/L	
d 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	769
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or print	Name of exempt organization, employer, or other filer, see instructions.	Taxpayer identification number (TIN)
	Collin County Historical Society	52-1093455
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	300 E Virginia	
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	McKinney TX 75069	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08		

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

- If this application is for an extension of time to file Form 5330, you must enter the following information.
- Plan Name _____
- Plan Number _____
- Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of The Organization, 300 E Virginia Celina TX 75009

Telephone No. 972-542-9457 Fax No. _____

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

- 1 I request an automatic 6-month extension of time until 11-15, 20 24, to file the **exempt organization return** for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 23 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.
- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Federal Supporting Statements**2023 PG01**

Name(s) as shown on return

Collin County Historical Society

Tax ID Number

52-1093455

**Form 990PF - Part II - Line 22
Other Liabilities Schedule**

Statement #121

<u>Description</u>	<u>BOY Amount</u>	<u>EOY Amount</u>
TIAA-CREF Payable	8,559	8,559
Total	8,559	8,559

Federal Supporting Statements

2023 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Statement #103~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Advertising & Marketing	2,000	0	2,000	0
Bank Charges & Fees	70	0	70	0
Exhibit Expenses	4,830	0	4,830	0
Insurance	6,279	0	6,279	0
IT	3,779	0	3,779	0
Office Supplies & Software	1,455	0	1,455	0
Payroll Fees	1,117	0	1,117	0
Repairs & Maintenance	1,785	0	1,785	0
Taxes & Licenses	148	0	148	0
Miscellaneous	2,046	1,928	2,046	0
Charitable Contributions	1,000	0	1,000	0
City of McKinney	14,433	0	14,433	0
Contractors	3,777	0	3,777	0
Grant Expenses	53,051	0	53,051	0
Other Business Expenses	1,128	0	1,128	0
Purchases	275	0	275	0
Totals	97,173	1,928	97,173	0

Federal Supporting Statements

2023 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 11 - Other Income Schedule

Statement #106~

Description	Revenue and expenses	Net investment	Adjusted net income
Memberships	2,803	0	2,803
Charity Bingo	59,181	0	59,181
Presentations	775	0	775
Tours & Programs	965	0	965
Merchandise Income	<u>1,272</u>	<u>0</u>	<u>1,272</u>
Totals	<u>64,996</u>	<u>0</u>	<u>64,996</u>

Form 990PF - Part I - Line 18 - Taxes Schedule

PG01
Statement #110~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Payroll Tax	<u>14,876</u>	<u>0</u>	<u>14,876</u>	<u>0</u>
Totals	<u>14,876</u>	<u>0</u>	<u>14,876</u>	<u>0</u>

Federal Supporting Statements

2023 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Window Repairs	10-15-2002	30,000	15,576	SL	2.564	39	769	0	0
Delta Sign Cabinets	06-22-2002	27,682	27,682	SL	0	7	0	0	0
Fireproof Cabinets	08-20-2002	4,798	4,798	SL	0	7	0	0	0
Security System	10-03-2002	16,000	16,000	SL	0	7	0	0	0
Pre 2001 Assets	12-31-2001	35,975	35,975	SL	0	7	0	0	0
Furniture Donation	04-01-2003	12,429	12,429	SL	0	7	0	0	0
Storage Cabinets	05-23-2003	13,624	13,624	SL	0	7	0	0	0
Storage Cabinets	08-13-2007	3,445	3,445	SL	0	5	0	0	0
Library Shelving	08-31-2007	1,693	1,693	SL	0	5	0	0	0
3 Dell Computers	03-22-2005	3,774	3,774	SL	0	5	0	0	0
Dell Printer	03-22-2005	799	799	SL	0	5	0	0	0
Dell Poweredge 2900 Server	04-16-2007	6,300	6,300	SL	0	5	0	0	0
Dell D820 Laptop	04-16-2007	1,875	1,875	SL	0	5	0	0	0
2 Dell Desktops 745	04-16-2007	2,800	2,800	SL	0	5	0	0	0
Network Hardware	04-16-2007	382	382	SL	0	5	0	0	0
Software & Licenses	04-16-2007	1,185	1,185	SL	0	5	0	0	0
Flat Panel Monitor	08-13-2007	396	396	SL	0	5	0	0	0
Lynksys Switch & Cables	08-13-2007	141	141	SL	0	5	0	0	0
Cisco Firewall Backup	08-13-2007	4,033	4,033	SL	0	5	0	0	0
Computer Equipment	05-01-2003	1,642	1,642	SL	0	5	0	0	0
Computer Projector	05-01-2003	3,319	3,319	SL	0	5	0	0	0
Computer Server	04-30-2002	7,160	7,160	SL	0	5	0	0	0
HP Laserjet	06-14-2002	526	526	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	621	621	SL	0	5	0	0	0
Ipad Pro	12-27-2016	622	621	SL	0	5	0	0	0

Federal Supporting Statements

2023 PG02

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Ipad Pro	12-27-2016	622	621	SL	0	5	0	0	0
Mac Book	12-27-2016	1,082	1,082	SL	0	5	0	0	0
Ipad Pro	12-31-2016	595	595	SL	0	5	0	0	0
Ipad Pro	12-31-2016	595	595	SL	0	5	0	0	0
Pastperfect Software	01-10-2017	1,149	1,149	SL	0	3	0	0	0
Totals		189,422	174,996				769		

Federal Supporting Statements

(This page is e-filed with the return. Include it if paper-filing.)

2023 PG01

Name(s) as shown on return

Your Social Security Number

Collin County Historical Society52-1093455

Form 990PF - Part XIV - Line 2

Application Submission Information**Grant Program**

None

Applicant Name

None

AddressCollin County Historical Society
McKinney TX 75069**Telephone**

972-542-9457

Email Address**Form & Content**

Letter

Submission Deadline

None

Restrictions on Award

None

Name(s) as shown on return

990 PF

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PAGE 1

Name(s) as shown on return												Social security number/EIN			
Collin County Historical Society												52-1093455			
No.	Description	Date	Cost	Basis Adjustment	Business percentage	Section 179	Bonus depreciation	Depreciable Basis	Life	Method	Rate	Prior Depreciation	Current Depreciation	Accumulated Depreciation	AMT Current
1	Window Repairs	10-15-2002	30,000		100.00			30,000	39	SL MM	2.564	15,576	769	16,345	
2	Delta Sign Cabinets	06-22-2002	27,682		100.00			27,682	7		0	27,682		27,682	
3	Fireproof Cabinets	08-20-2002	4,798		100.00			4,798	7		0	4,798		4,798	
4	Security System	10-03-2002	16,000		100.00			16,000	7		0	16,000		16,000	
5	Pre 2001 Assets	12-31-2001	35,975		100.00			35,975	7		0	35,975		35,975	
6	Furniture Donation	04-01-2003	12,429		100.00			12,429	7		0	12,429		12,429	
7	Storage Cabinets	05-23-2003	13,624		100.00			13,624	7		0	13,624		13,624	
8	Storage Cabinets	08-13-2007	3,445		100.00			3,445	5		0	3,445		3,445	
9	Library Shelving	08-31-2007	1,693		100.00			1,693	5		0	1,693		1,693	
10	3 Dell Computers	03-22-2005	3,774		100.00			3,774	5		0	3,774		3,774	
11	Dell Printer	03-22-2005	799		100.00			799	5		0	799		799	
12	Dell Poweredge 2900 S	04-16-2007	6,300		100.00			6,300	5		0	6,300		6,300	
13	Dell D820 Laptop	04-16-2007	1,875		100.00			1,875	5		0	1,875		1,875	
14	2 Dell Desktops 745	04-16-2007	2,800		100.00			2,800	5		0	2,800		2,800	
15	Network Hardware	04-16-2007	382		100.00			382	5		0	382		382	
16	Software & Licenses	04-16-2007	1,185		100.00			1,185	5		0	1,185		1,185	
17	Flat Panel Monitor	08-13-2007	396		100.00			396	5		0	396		396	
18	Lynksys Switch & Cabl	08-13-2007	141		100.00			141	5		0	141		141	
19	Cisco Firewall Backup	08-13-2007	4,033		100.00			4,033	5		0	4,033		4,033	
20	Computer Equipment	05-01-2003	1,642		100.00			1,642	5		0	1,642		1,642	
21	Computer Projector	05-01-2003	3,319		100.00			3,319	5		0	3,319		3,319	
22	Computer Server	04-30-2002	7,160		100.00			7,160	5		0	7,160		7,160	
23	HP Laserjet	06-14-2002	526		100.00			526	5		0	526		526	
24	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
25	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
26	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
27	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
28	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
29	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
30	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	

Depreciation Detail Listing

990 PF

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2023

PAGE 2

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52-1093455

[illegible]

189,422	CY 179 and CY Bonus TOTAL CY Depr including 1
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CY 179 and CY Bonus
TOTAL CY Depr including 179/bonus

ST ADJ:

Next Year's Depreciation Worksheet

(This page is not filed with the return. It is for your records only.)

2023

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form	Multi-Form	Description	Date	Basis	Method	Life	Deduction
PF	1	Window Repairs	10-15-2002	30,000	SL MM	39	769
PF	1	Delta Sign Cabinets	06-22-2002	27,682		7	
PF	1	Fireproof Cabinets	08-20-2002	4,798		7	
PF	1	Security System	10-03-2002	16,000		7	
PF	1	Pre 2001 Assets	12-31-2001	35,975		7	
PF	1	Furniture Donation	04-01-2003	12,429		7	
PF	1	Storage Cabinets	05-23-2003	13,624		7	
PF	1	Storage Cabinets	08-13-2007	3,445		5	
PF	1	Library Shelving	08-31-2007	1,693		5	
PF	1	3 Dell Computers	03-22-2005	3,774		5	
PF	1	Dell Printer	03-22-2005	799		5	
PF	1	Dell Poweredge 2900 Serv	04-16-2007	6,300		5	
PF	1	Dell D820 Laptop	04-16-2007	1,875		5	
PF	1	2 Dell Desktops 745	04-16-2007	2,800		5	
PF	1	Network Hardware	04-16-2007	382		5	
PF	1	Software & Licenses	04-16-2007	1,185		5	
PF	1	Flat Panel Monitor	08-13-2007	396		5	
PF	1	Lynksys Switch & Cables	08-13-2007	141		5	
PF	1	Cisco Firewall Backup	08-13-2007	4,033		5	
PF	1	Computer Equipment	05-01-2003	1,642		5	
PF	1	Computer Projector	05-01-2003	3,319		5	
PF	1	Computer Server	04-30-2002	7,160		5	
PF	1	HP Laserjet	06-14-2002	526		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	621		5	
PF	1	Ipad Pro	12-27-2016	622		5	
PF	1	Ipad Pro	12-27-2016	622		5	
PF	1	Mac Book	12-27-2016	1,082		5	
PF	1	Ipad Pro	12-31-2016	595		5	
PF	1	Ipad Pro	12-31-2016	595		5	
PF	1	Pastperfect Software	01-10-2017	1,149		3	
		TOTAL					769

P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0752858406
Feb. 21, 2019 LTR 4168C 0
52-1093455 000000 00

00026313

BODC: TE

COLLIN COUNTY HISTORICAL SOCIETY
INC
300 E VIRGINIA ST
MCKINNEY TX 75069-4325



030498

Employer ID number: 52-1093455
Form 990 required: Y

Dear COLLIN COUNTY HISTORICAL SOCIE:

We're responding to your request dated Feb. 11, 2019, about your tax-exempt status.

We issued you a determination letter in OCTOBER 1984, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(03).

We also show you're a private operating foundation as defined under IRC Section 4942(j)(3).

In the heading of this letter, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

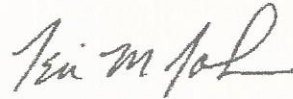
If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific time).

Thank you for your cooperation.

0752858406
Feb. 21, 2019 LTR 4168C 0
52-1093455 000000 00
00026314

COLLIN COUNTY HISTORICAL SOCIETY
INC
300 E VIRGINIA ST
MCKINNEY TX 75069-4325

Sincerely yours,

A handwritten signature in cursive script, appearing to read "Teri M. Johnson".

Teri M. Johnson
Operations Manager, AM Ops. 3

**Request for Taxpayer
Identification Number and Certification**

Go to www.irs.gov/FormW9 for instructions and the latest information.

**Give form to the
requester. Do not
send to the IRS.**

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)		
	2 Business name/disregarded entity name, if different from above.		
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) _____ (Applies to accounts maintained outside the United States.)	
	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions <input type="checkbox"/>		
	5 Address (number, street, and apt. or suite no.). See instructions.	Requester's name and address (optional)	
	6 City, state, and ZIP code		
	7 List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number											
				-				-			
or											
Employer identification number											
					-						

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person 	Date 11/24/2025
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they