

Promotional and Community Event Grant Application

McKinney Community Development Corporation FY 2026

MCDC Mission

Staying true to voter intent, we work proactively, in partnership with others, to promote and fund community, cultural, and economic development projects that maintain and enhance the quality of life in McKinney.

Important Information

- Please read the McKinney Community Development Corporation [Grant Guidelines](#) before completing this application.
- The Grant Guidelines are available at [McKinneyCDC.org](#) or by emailing Info@McKinneyCDC.org.
- If you are interested in a preliminary review of your grant request or event idea, please [complete and submit the online Letter of Inquiry](#).
- **Applications must be submitted via online form and must be submitted no later than 5 p.m. on the deadline date.**

All applicants must submit a complete application with the following attachments and required information as detailed throughout the application to ensure Board consideration for funding.

- Detailed event description
 - Comprehensive narrative that includes event mission, goals, planning and execution timeline;
 - Planned activities pre-event and during event;
 - History of past or similar events;
 - Event budget (fundraising goals, projected revenue, funding sources);
 - Ticket price(s). (At least one category of ticket must be \$35 or under.)
 - Safety/security plan, parking/traffic management plan, weather contingency, event staffing plan.
- Target audience – Please include data from previous events if available.
 - Attendance projections (include how your calculations were made);
 - Target audience including demographics (families, young adults, seniors, all ages, ethnicity) as well as diversity of interests (arts, culture, recreation, sports, shopping, etc.);
 - Geographic reach (goal for attendees from outside of McKinney, estimated travel distance).
- Community and economic impact
 - Describe how your event will showcase McKinney for tourism and economic development for residents and visitors (shopping and dining in McKinney, hotel stays, participation in other McKinney activities).
- Marketing and promotional plan

Detailed and itemized plan and promotional budget - include strategies and channels (print ads, press releases, digital ads, social media, radio, posters, flyers, yard signs, articles, etc.);

- Social media followship and website data if available.
- Financial viability of organization (Please provide the following documentation)
 - Verification of organization's status (IRS letter of determination, W9);
 - Most recent two years of financial statements including organization's budget and profit/loss statements (audited preferred or written explanation if audit not available);

Promotional and Community Event Grant Calendar

To ensure timely and effective use of promotional grant funds, we recommend event(s) are scheduled to occur at least 4-6 months after the award notification date(s).

Cycle I

- Application Deadline: Nov. 28, 2025
- Presentation to MCDC Board: Dec. 18, 2025
- Board Vote and Award Notification: Jan. 22, 2026

Cycle II

- Application Deadline: May 30, 2026
- Presentation to MCDC Board: June 25, 2026
- Board Vote and Award Notification: July 23, 2026

Organization Name	Collin County History Museum
CEO / Executive Director	Alana Shuma, Museum Director
Federal Tax I.D.	52-1093455
Incorporation Date	Wednesday, October 24, 1984
Mailing Address	300 E Virginia Street McKinney, Texas, 75069
Phone Number	(972) 542-9457
Email	director@collincountyhistorymuseum.org
Website	https://www.collincountyhistorymuseum.org
Social Media	facebook.com/profile.php?id=61577288232155, instagram.com/cchistorymuseum/

Please provide a detailed narrative about your organization including year established, mission, goals, scope of services, staff, successes, contribution to community, etc.

The mission of the Collin County History Museum (CCHM) is to preserve and honor the past, connect with the present, and embrace the future. We are committed to the collection and preservation of the rich heritage and history of the people and events that helped shape McKinney and Collin County. The CCHM fulfills the mission of the organization through the following goals:

Goals: The defined activities will assist us in meeting three of our primary goals:

- 1) To preserve and protect our cultural history for future generations;
- 2) To promote resources and educational programs that highlight the history of Collin County and Texas and their contributions to our nations;
- 3) To improve intellectual and physical access to our information and museum collections.
- 4) To improve intellectual and physical access to our information and museum collections;
- 5) To leverage new technology resources to engage visitors in a meaning way.

The CCHM is a 501(c)3 and provides a free museum experience to the visitors of downtown McKinney. The goal of the CCHM is to share the rich heritage of Collin County and establish a lasting and memorable connection with our visitors. The CCHM is proudly housed in the historic 1911 McKinney Post Office and became home to the museum in 1982.

CCHM is an archival museum with historical artifacts, photographs, documents, diaries, manuscripts, historical maps, archival newspapers, and land records that provide valuable research information for genealogists, historians, authors, teachers, and students. The museum has a library collection of books dedicated to Collin County and Texas History. In addition to visitors, docents also provide interactive educational programming for students across Collin County in our basement exhibits showcasing pioneer life in Collin County.

The museum is free and open to the public Fridays and Saturdays from 11 a.m. to 5 p.m. Private tours and interactive school tours can be scheduled Monday through Friday during the day and special events are held throughout the year.

Currently the museum has 2 part-time staff members.

- 1) Museum Director is in charge of collections, exhibits, education, and grants
- 2) Operations Manager is in charge of the facility, docents, and opening/closing the museum

Both positions are funded through donations and fundraisers to CCHM. The museum has been in a transition since the last promotional grant cycle. We have been through two directors and a new Board of Directors. The new staff and board are committed to making the museum an exciting place to visit for anyone visiting McKinney. Our Board of Directors are volunteers who give their time and talent in various capacities such as speaking engagements and maintenance of the exhibits, building, and grounds. We have one board member who raised over \$27,000 doing a bike ride from the steps of the museum to Lubbock.

Additionally, there are approximately a dozen volunteers who provide research, preservation, archival organization, technical assistance, and tour guides for the many jobs needed around the museum. We are working with Volunteer McKinney for volunteers.

A percentage of our visitors come to us from out of state. We would like to think that our free museum is among the amenities that attracts people to want to book their stay in McKinney. A large number of our visitors tell us that it is their first visit to the museum whether they are new to McKinney, Texas or visiting from out of state. The museum has tours available for large groups and programming that appeals to all ages. Pat Rodgers, our living historian, helps brings groups such as the Daughters of the Republic of Texas, from across the state to meet in McKinney.

Our main gallery exhibit Created in Collin County has a broad appeal with something of interest for all ages: sports, entertainment, food history, scientific and social innovation, and business history. Please visit the museum if you have not had the opportunity to enjoy this exhibit. We have found that one of the best advertisements for our museum has been the news coverage of our Created in Collin County exhibit as well as featured "pop-up" exhibits that are changed on a regular basis and relate to current events that

correlate to the past (i.e., election, toys, black history). The reception has been very positive. One of our goals is to continue to be newsworthy and a destination to return and bring family and friends.

We were honored to have a large donation from Linda Nelson whose husband Elvis Nelson was a member of the Cherokee Nation. We now have a research room dedicated to them, hosted a movie night about the Trail of Tears, and are working on future plans for continuing the museums relationship with the Cherokee Nation as we share this history with the community.

Celebration Magazine publishes our Collin County history stories that our visitors tell us draws them to McKinney. We were excited to be a part of the Daytripper visit and when the McKinney episode is re-run, we are happy to hear people who say they saw the museum on the show.

We are proud to work with Chestnut Square and the Heard-Craig Museum as one of the McKinney’s Heritage Alliance Membership museums. Being a sponsor of the annual historic homes calendar and having the North Collin County Genealogical Society meet at the museum are ways we are working to make sure we are engaging in relationships in McKinney as we look forward to the coming year.

Select One

Nonprofit 501(c)3 (Attach copy of IRS Determination Letter)

IRS Determination Letter for 501(c)3

 IRS Determination Letter.pdf

Is the representative information same as above?

Yes

Is the contact for communications between MCDC and the organization same as above?

Yes

Total Amount Requested

\$12,300

Are matching funds available?

No

Have you received or will funding be requested from any other City of McKinney entity (e.g. Visit McKinney, Arts Commission, City of McKinney Community Support Grant)?

No

If applicable, please indicate the name of the events, year(s) and amount(s) of MCDC funding received in the past five years.

2022, 2023, 2024 (\$10,000 & \$34,000)

Information about the promotional / community event for which you are seeking funding.

Date(s) of Event

Created in Collin County - January 1, 2026; America250 Patch Program - June 1, 2026; Where Were You? - September 1, 2026

Location(s)

300 E. Virginia Street, Collin County History Museum

Ticket Prices

All events are free to the public

Is this the first time for this event?

No

If not, what is the history for the event (beginning in what year and how often is it held)?

Event #1 - "Created in Collin County" - All Year Experience

The Created in Collin County exhibit opened in 2024. We will be having "pop up" exhibits throughout the year that showcase items in our collection and coordinate with other events in downtown McKinney and surrounding museum. As we host these "pop up" exhibits, we are looking forward to creating a new main exhibit in the near future.

Event #2 - America250 Patch Program - June 1, 2026 to August 31, 2026

The CCHM is coordinating with other museums in Collin County to celebrate the 250th birthday of the United States. Each museum is planning on having their own unique patch that families can come visit. After doing an activity the child will get a patch they can collect from the participating museums. We are in the process of working with several museums and plan on participating. This is a new event for the museum. All of the other parameters for the museum are the same.

Event #3 - "Where Were You?" - September 1, 2026 to September 30, 2026

We will celebrate veterans, first responders, and our health care workers who are so important. We want to remember the 25th Anniversary of September 11th by honoring these important people. We will have post cards out for people to write thank you notes that will be delivered at the end of the month. This is a new event for the museum.

How does event showcase McKinney for tourism and/or business development?

The museum is a free experience for all visitors to downtown McKinney.

Does the event support a non-profit (other than applicant)?

No

What percentage of revenue will be donated (indicate gross or net)?

0

Expected total attendance and how calculations were made.

4,500 to 5,000 people as attendance last year was 4,005 and with expanded marketing from this grant we would expect larger attendance number.

Expected percentage of attendees coming from outside of McKinney.

50% is a guess

Total attendance from previous event(s) (if applicable)

4005 _____ of attendees from McKinney at the previous event.
percentage

50 _____ of attendees from outside of McKinney at the previous event.
percentage

Geographic Reach (estimated travel distance)

Normally our visitors are from around the State of Texas; however, we do have visitors from around the country.

Describe the TARGET AUDIENCE to include:

- Demographics (i.e. families, young adults, seniors, all ages, ethnic diversity)
- Diversity of interests (i.e. arts, culture, recreation, sports, shopping, etc.)

The target audience for is for all ages of all ethnicities. The exhibit has a broad appeal with something of interest for all ages: sports, entertainment, food history, scientific and social innovation, and business history.

The America250 patch program is for children to attend with their families for all ages and ethnicities.

The Where Were You program is for all ages and all ethnicities.

FINANCIAL GOALS FOR EVENT OF PROMOTIONAL / COMMUNITY EVENT

Gross Revenue	0
Projected Expenses	0
Net Revenue	0

Please provide funding sources and dollar amounts associated with each of the following.

Sponsorship Revenue	0
Registration Fees	0
Donations	0
Other (raffle, auction, etc.)	0
Net Revenue	0

Metrics to evaluate success of event. Outline the metrics that will be used to evaluate success of the proposed event (attendance, reach from across targeted audiences, funds raised, tickets sold, etc). If funding is awarded, a final report will be required summarizing success in achieving objectives outlined for the event.

We will measure success based on attendance, donations, numbers viewing our Facebook, Instagram, website and "likes." We will also monitor donations and new memberships. We tend to receive more generous donations when the experience is meaningful and finally the same is true with an uptick of memberships.

Provide a comprehensive narrative that includes:

- Mission, goals, planning and execution timeline
- Planned activities (pre-event and during event)
- History of past or similar events
- Safety/security plan, parking/traffic management plan, weather contingency, event staffing plan

The mission for having "pop up" exhibits during 2026 is to have previous visitors back to the museum as well as have new visitors who have never been to the museum to come see the "Created in Collin County" exhibit as well as the "pop up" exhibit.

The goal of having these "pop up" exhibits is to continue to expose the museum to more people as we plan

for a new exhibit. Our staff has an outline of proposed "pop up" exhibits that align with activities occurring in downtown McKinney and other museums that we can communicate through advertising, our newsletter, and other marketing avenues.

We plan on having these "pop up" exhibits through 2026.

Activities included with the "pop up" exhibits include a 1st Friday mixer where anyone is welcome to come to the museum for a social hour. We have had these in the past with success depending on the time of year and the amount of advertising we have had. With our new staff, we will be utilizing our newsletter and social media more to be able to communicate better with our patrons.

We are also planning on expanding our educational opportunities which we hope will bring more families to the museum. We are offering a new family newsletter which will have puzzles, historical information, and more activities. This newsletter is scheduled to begin in January.

The event narrative for event #2 (America250 Patch Program) is to offer a collective patch program for children to participate in collaboration with other Collin County museums. Children will have an activity to do and earn a patch.

The event narrative for event #3 ("Where Were You?") offers an opportunity for the museum to honor those who take care of our community and our country every day. We will have post cards for veterans that will be delivered to the Clyde Cospers Veterans Home, post cards that will be delivered to the McKinney Police Chief and Fire Chief at the end of the month. We will offer large posters for people to write a note of thanks to doctors and nurses for any care they have received.

This exhibit occurs at the museum, which is safely located in downtown McKinney, parking is available close by and not affected by weather. We will use staff and/or volunteers for staffing.

Describe how your event will showcase McKinney for tourism and economic development for residents and visitors (shopping and dining in McKinney, hotel stays, participation in other McKinney activities, etc.)

This promotional grant allows the museum to continue to offer and expand programming to support the mission and vision of the Collin County History Museum. Ideally this plan will encourage visitors into McKinney affording them a unique experience which will inspire them to return both to the museum as well as the city of McKinney in the future.

Provide a detailed and itemized promotional plan and budget for the event(s). Plan should include promotional channels (print ads including publication names, social media, radio, posters, flyers, yard signs, etc.)

Promotional Channel	Budget
Community Impact Magazine	\$6,300
Celebration Magazine	\$4,500
Promotional Brochures	\$1,500

Event Marketing Plan and Budget Attachment

 Marketing Plan Grant 2025_1515.docx

Total Promotional Budget \$12,300

Does your marketing plan include components specifically designed to promote your event(s) within the ethnically diverse communities that call McKinney home? Please share details.

Yes. Events and marketing will be targeted to all of Collin County without exception to ethnicity, age or social status.

What percentage of the total marketing budget does the grant represent? 100%

Marketing lessons learned from past events (if applicable).

We have found that the more social media, advertising, and newsletter information we use, the better attendance we have at events.

Now that we have the staff to utilize these components of these promotional activities, we believe we will have successful events and continue to grow in our mission and vision helping to showcase McKinney and Collin County.

If applicable, please include examples of past marketing efforts (screen shots of ads, posters, social posts, radio text, etc.)

A word document with two social media posts has been emailed to Linda Jones.

Additional details related to marketing efforts.

We will use our connection to Visit McKinney, other museums such as Chestnut Square and Heard-Craig with whom we have a Heritage Alliance membership campaign with, and personal connections on social media platforms to continue to market the museum and our programs.


Metrics to evaluate success of marketing/promotional plan: Outline the metrics that will be used to evaluate overall success of the executed promotional plan. If funding is awarded, this should be included in the final report. (success in reaching new audiences, social media data, website analytics, etc).

We have every person who visits the museum sign in using a tablet. We can use this information to compare attendance records from 2025 to 2026.

Please provide:

- Verification of organization’s status (IRS letter of determination, W9, etc.)
- Most recent two years of financial statement including organization’s budget and profit/loss statement (Audited is preferred or written explanation if audit not available.)

Budget

 Collin_County_Historical_Society_202... .pdf

Financial Statements

 2023 Tax Return Documents (Collin C... .pdf

 2024 Tax Return Documents (Collin C... .pdf

 ProfitandLossComparison CCHM 24pdf

IRS Determination Letter (if applicable)

 135_IRS Determination Letter_9086.pdf

 CCHMw9.pdf

All Applicants must submit a complete application with the following attachments and required information as detailed throughout the application to ensure the Board consideration for funding

Procedure	Application completed and submitted prior to deadline (5:00 PM on deadline date)
	Application Submitted via online form
Organization and Financial Information	Completed all organizational information
	Provided documentation of organization status (IRS letter, W9)
	Two most recent years of financial statements (budget + profit & loss) (audited if available)
Event Description	Missions, goals, execution timeline, programming/activities, budget
	Event dates, times, and location(s)
	Cultural or community relevance
	Target audience (numbers, demographics, geographic reach, diversity, past data)
Community & Economic Impact	Description of how the event promotes tourism and economic development
	Economic impact projections
	Benefits to McKinney residents and the community's quality of life

Marketing & Promotional Plan

Itemized marketing plan and budget

List of marketing channels (print, digital, radio, social, etc.)

Promotional time

Social media engagement data and website analytics (if available)

Completed applications that are eligible for consideration by MCDC will be presented to the board according to the schedule outlined on this application. Presentations will be limited to five (5) minutes, followed by time for questions from the Board. **Please be prepared to provide the information outlined below in your presentation:**

- Summary of organization and goals.
- Summary of event(s) to include dates, location, ticket prices, target audience, estimated attendance from within and outside of McKinney (and past attendance if applicable), event and pre-event activities, how event supports your organization's mission, non-profit beneficiary if applicable,
- Event logistics including timeline, safety/security, parking/traffic management
- How your event showcase McKinney for tourism and economic development
- Specific marketing plans for event(s) including promotional channels and budget for each.
- Past promotional success and lessons learned (if applicable).
- Percentage of total marketing budget that this grant application represents.
- The Promotional/Community Event for which financial assistance is sought will be administered by or under the supervision of the applying organization.
- All funds awarded will be used exclusively for advertising, marketing and promotion of the Promotional/Community event described in this application.
- Recognition to MCDC:
 - MCDC will be recognized in all marketing, advertising, outreach and public relations as a funder of the Promotional/Community Event. A logo will be provided by MCDC for inclusion on all advertising, marketing and promotional materials. Specifics for audio messaging will be agreed upon by applicant and MCDC and included in an executed performance agreement.
 - Grant recipients are encouraged to use graphics and text from the MCDC Grantee Toolkit (to be provided to all grant recipients) for posts/ads to help share how MCDC partners with your organization.
- The Organization officials who have signed the application are authorized by the organization to submit the application;
- Applicant will comply with the MCDC Grant Guidelines in executing the Promotional/Community Event for which funds were received.
- Applicant gives permission for the use of Board presentation images and other published event images on MCDC and City of McKinney website and social media content and print/digital publications.
- Applicant will provide a final report of the Promotional/Community Event(s) no later than 30 days following the completion of the Promotional/ Community Event(s). Applicant may choose to use the [online form for Final Report](#) or email Final Report to info@mckinneycdc.org. If emailed, Final Report may be in any format. All Final Reports should include:

- narrative report on the event(s),
 - goals and objectives achieved based on performance metrics outlined in the application,
 - financial data (budget vs. actual expenses and revenues along with explanation for variances,
 - amount donated to charity (if applicable),
 - samples of marketing efforts (images of printed materials and ads, screenshots of website and online promotions),
 - statement/examples demonstrating how grant recipient promoted MCDC as a partner, and
 - photos and/or video of the event(s).
- Grant funding is provided on a reimbursement basis subsequent to submission of a reimbursement request, with copies of invoices and paid receipts for qualified expenses. Up to 20% of the grant awarded may be withheld until the **final report on the Promotional/Community Event is provided to MCDC.**
 - Funds granted must be used within one year of the date the grant is approved by the MCDC board.

Applicant Electronic Signature

We certify that all figures, facts, and representations made in this application, including attachments, are true and correct to the best of our knowledge.

Selecting this option indicates your agreement with the above statement.

Chief Executive Officer



Date

Thursday, November 27, 2025

Representative Completing Application



Date

Thursday, November 27, 2025

Notes

- Incomplete applications or those received after the deadline will not be considered.
- A final report must be provided to MCDC within 30 days of the event / completion of the Promotional / Community Event.
- Final payment of funding awarded will be made upon receipt of final report.
- Please use the Final Report to report your results. A PDF version is also available.

Marketing Plan and Budget

The itemized budget totaling \$12,300 is for promotion and advertising for CCHM exhibits “Created in Collin County,” a Collin County museum initiative for America250, and a veteran and first responders honor for the 25th Anniversary of September 11th.

\$6,300 is for Community Impact Magazine advertising “Created in Collin County” and the two spotlight events. \$3,600 includes six (6) months of issues with a one-eighth page advertisement featuring the museum and the spotlight events. Community Impact is mailed to 83,000 homes monthly. \$700 is for two digital ads which would run once before each of our spotlight events (the America250 educational initiative and the September 11th Anniversary).

\$1,000 is for a “story telling” product. Our original plan was to do this during 2025; however, due to staff turnover this did not occur. Community Impact writes and records (video/audio) and the museum owns the end product. The benefit of using Community Impact is they embed word in the script to where when searched on any internet platform, the museum will come up if the word search matches. We will be able to add pictures and have final edits/approvals. This will be used on all of our social media platforms. We believe the benefit of this additional promotional and advertising product will benefit the museum exponentially.

The final \$1,000 is for a rerun to the “story telling” product which we are requesting above. The \$1,000 will be used to rerun the product on two of their new marketing areas: Allen and Frisco for \$500 each. This will expand our advertising reach within Collin County.

\$4,500 is for Celebration Magazine advertising “Created in Collin County” as well as our spotlight events. This bimonthly publication has a quarter page advertisement for the museum. Celebration Magazine features stories about the history of Collin County and McKinney and publishes 180,000 free print issues annually distributed to 75,000 organic subscribers available in over 350 locations in DFW. Additionally, there are over 150,000 digital impressions (of the online version of the magazine) annually.

\$1,500 is for marketing brochures and print advertising for “Created in Collin County” and the spotlight events including production and printing for signage and promotion at the visitors center.

The goal of the “Created in Collin County” Exhibit and Spotlight Events:

- *Promote heritage and tourism in McKinney
- *Collaborate with Main Street McKinney, McKinney Convention, Visit McKinney, and other museums to promote historical programming
- *Host and promote events and activities that attract visitors from within McKinney and beyond
- *Promote the rich history of McKinney

*Celebrate the United States “America250” birthday in collaboration with other Collin County museums to help enrich the understanding and importance of our nation’s history

*Celebrate the veterans and first responders within our community and how their service serves our community with a “Where Were You” event during September to honor the 25th Anniversary of September 11th.

Budget

Grant Funds Requested:

Community Impact Magazine	6 months	\$3,600
Community Impact Magazine	2 digital ads	\$700
Community Impact Magazine	Story Telling	\$1,000
Community Impact Magazine	Frisco/Allen	\$1,000
Celebration Magazine	6 ads/1 year	\$4,500
Promotional Brochure		
Development & Print	500	\$1,500
Total		\$12,300

Spotlight Event Budgets:

America250 Patch Collaborative Museum Program

Patches, Educational Activity \$500

“Where Were You” September 11th Anniversary

Post cards, posters \$100

Collin County Historical Society
Profit and Loss
January - December 2025

[illegible]

Heritage Alliance	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	480.00
Insurance	397.26	457.36	455.24	455.24	455.24	1,391.24	455.24	455.24	455.24	455.24	455.24	455.24	6,343.02
IT	500.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	1,600.00
Office Supplies	125.00	125.00	125.00	125.00	125.00	125.00	125.00	125.00	125.00	125.00	125.00	125.00	1,500.00
Payroll													0.00
Contractors	100.00		600.00					600.00					1,300.00
Payroll Fees	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	1,080.00
Payroll Taxes	275.00	275.00	275.00	275.00	275.00	275.00	275.00	275.00	275.00	275.00	275.00	275.00	3,300.00
Payroll Wages	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	21,600.00
Total Payroll	\$ 2,265.00	\$ 2,165.00	\$ 2,765.00	\$ 2,165.00	\$ 2,165.00	\$ 2,165.00	\$ 2,165.00	\$ 2,765.00	\$ 2,165.00	\$2,165.00	\$ 2,165.00	\$ 2,165.00	\$ 27,280.00
Taxes & Licenses				195.69									195.69
Utilities													0.00
Electric	200.00	250.00	300.00	300.00	300.00	450.00	700.00	800.00	1,000.00	800.00	600.00	300.00	6,000.00
Gas	550.00	650.00	500.00	150.00	90.00	90.00	90.00	90.00	90.00	150.00	400.00	550.00	3,400.00
Phone & Internet	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	2,400.00
Security	90.00												90.00
Water	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	1,080.00
Total Utilities	\$ 1,130.00	\$ 1,190.00	\$ 1,090.00	\$ 740.00	\$ 680.00	\$ 830.00	\$ 1,080.00	\$ 1,180.00	\$ 1,380.00	\$1,240.00	\$ 1,290.00	\$ 1,140.00	\$ 12,970.00
Total Expenses	\$ 4,652.26	\$ 4,272.36	\$ 4,770.24	\$ 9,015.93	\$ 3,760.24	\$ 4,846.24	\$ 4,160.24	\$ 4,860.24	\$ 4,460.24	\$4,320.24	\$ 4,370.24	\$ 4,220.24	\$ 57,708.71
Net Operating Income	-\$ 3,227.26	\$ 152.64	-\$ 3,845.24	\$ 3,529.07	\$ 3,664.76	\$ 1,578.76	\$ 5,464.76	-\$ 3,385.24	-\$ 2,535.24	\$2,604.76	-\$1,945.24	-\$1,795.24	\$ 261.29
Net Income	-\$ 3,227.26	\$ 152.64	-\$ 3,845.24	\$ 3,529.07	\$ 3,664.76	\$ 1,578.76	\$ 5,464.76	-\$ 3,385.24	-\$ 2,535.24	\$2,604.76	-\$1,945.24	-\$1,795.24	\$ 261.29

Sunday, Sep 07, 2025 02:14:55 PM GMT-7 - Accrual Basis

Collin County Historical Society

Profit and Loss Comparison

January - December 2025

	TOTAL	
	JAN - DEC 2025	JAN - DEC 2024 (PY)
Income		
Charity Bingo Distribution	30,573.00	33,093.00
Donation	34,824.39	5,744.50
Corporate Sponsorship	3,273.00	
Total Donation	38,097.39	5,744.50
Facility Rental	940.00	
Fundraising Event		6,551.00
Grant	4,000.00	10,000.00
Interest	757.28	1,629.98
Memberships	3,695.80	1,837.94
Alliance Membership	730.00	
Total Memberships	4,425.80	1,837.94
Merchandise Income		1,467.88
Program Income		
Event		88.00
Presentations	150.00	530.72
Tours and Programs	172.78	2,661.56
Total Program Income	322.78	3,280.28
Sales	10.00	15.00
Book Sales	1,488.40	2,477.81
Store Sales	347.80	643.23
Total Sales	1,846.20	3,136.04
Uncategorized Income		0.00
Total Income	\$80,962.45	\$66,740.62
Cost of Goods Sold		
COGS	750.00	
Total Cost of Goods Sold	\$750.00	\$0.00
GROSS PROFIT	\$80,212.45	\$66,740.62
Expenses		
Advertising & Marketing	400.97	216.13
Archives	506.33	
Bank Charges & Fees	72.00	71.82
Building Repair/Maintenance	110.00	
CC Transaction Fees	251.47	23.36
Depreciation Expense		769.00
Event Expense	125.00	
Exhibit Expenses	2,158.46	2,505.09
Grant Expenses	4,737.68	10,000.00
Heritage Alliance	630.00	
Insurance	5,887.78	6,830.10

Collin County Historical Society

Profit and Loss Comparison

January - December 2025

	TOTAL	
	JAN - DEC 2025	JAN - DEC 2024 (PY)
IT	2,234.52	5,467.68
Job Supplies		211.11
Meals & Entertainment		296.87
Office Supplies	1,795.49	514.82
Payroll		
Contractors	2,725.00	6,566.00
Payroll Fees	655.94	1,447.14
Payroll Taxes	2,425.37	9,039.98
Payroll Wages	14,249.12	52,829.56
Total Payroll	20,055.43	69,882.68
Publishing Expenses		1,100.00
Purchases		1,569.16
Repairs & Maintenance		219.37
Taxes & Licenses	195.69	177.22
Utilities		
Electric	3,836.57	7,159.67
Gas	3,666.03	605.10
Phone & Internet	1,999.76	2,279.88
Security	83.30	829.70
Trash Service		256.32
Water	1,037.79	619.95
Total Utilities	10,623.45	11,750.62
Total Expenses	\$49,784.27	\$111,605.03
NET OPERATING INCOME	\$30,428.18	\$ -44,864.41
NET INCOME	\$30,428.18	\$ -44,864.41

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning , 2024, and ending , 20

Name of foundation Collin County Historical Society		A Employer identification number 52-1093455
Number and street (or P.O. box number if mail is not delivered to street address) 300 E Virginia	Room/suite	B Telephone number (see instructions) (972) 542-9457
City or town, state or province, country, and ZIP or foreign postal code McKinney, TX 75069		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 50,837	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	22,296			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,630	1,630	1,630	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) STM106	42,815		42,815	
	12 Total. Add lines 1 through 11	66,741	1,630	44,445	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	52,830		52,830	
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STM110	9,040		9,040	
	19 Depreciation (attach schedule) and depletion STM126	769			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STM103	48,966	1,630	48,966	
	24 Total operating and administrative expenses. Add lines 13 through 23	111,605	1,630	110,836	0
	25 Contributions, gifts, grants paid	0			0
	26 Total expenses and disbursements. Add lines 24 and 25	111,605	1,630	110,836	0
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	(44,864)			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	94,933	50,837	50,837
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
Liabilities	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment: basis 189,422			
	Less: accumulated depreciation (attach schedule) 176,531	13,659	12,891	
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	108,592	63,728	50,837
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe STM121)	8,559	8,559	
	23 Total liabilities (add lines 17 through 22)	8,559	8,559	
Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 <input checked="" type="checkbox"/>	24 Net assets without donor restrictions	100,033	55,169	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	100,033	55,169	
	30 Total liabilities and net assets/fund balances (see instructions)	108,592	63,728	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	100,033
2	Enter amount from Part I, line 27a	(44,864)
3	Other increases not included in line 2 (itemize)	
4	Add lines 1, 2, and 3	55,169
5	Decreases not included in line 2 (itemize)	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	55,169

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	0
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded .	11	

Part VI-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c	Did the foundation file Form 1120-POL for this year?		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.collincountyhistoricalsociety.org</u>		X
14	The books are in care of <u>The Organization</u> Telephone no. <u>972-542-9457</u> Located at <u>300 E Virginia, Celina, TX</u> ZIP+4 <u>75009</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	<input type="checkbox"/>
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years	2a	X
20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		X
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		X
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		X
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)			
(4)(A)?	See instructions	5a(4)		X
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		X
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		X
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lillie Miller 300 E Virginia McKinney, TX 75069	Chair Person 2.00	0	0	0
John Royer 300 E Virginia McKinney, TX 75069	Vice Chair 2.00	0	0	0
Randy Wise 300 E Virginia McKinney, TX 75069	Treasurer 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	0
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	0
3	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	62,818
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	62,818
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	62,818
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	942
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	61,876
6	Minimum investment return. Enter 5% (0.05) of line 5	6	3,094

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	3,094
2a	Tax on investment income for 2024 from Part V, line 5	2a	
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,094
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	3,094
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	3,094

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0
b	Program-related investments - total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7 . . .				3,094
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only				
b Total for prior years: 20_____, 20_____, 20_____				
3 Excess distributions carryover, if any, to 2024:				
a From 2019				
b From 2020				
c From 2021				
d From 2022				
e From 2023				
f Total of lines 3a through e				
4 Qualifying distributions for 2024 from Part XI, line 4: \$ _____				
a Applied to 2023, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2024 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . .				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				3,094
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022				
d Excess from 2023				
e Excess from 2024				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
Total				3a	
b <i>Approved for future payment</i>					
Total				3b	

Schedule B
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

Collin County Historical Society

Employer identification number

52-1093455

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

Collin County Historical Society

Employer identification number

52-1093455**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>City of McKinney</u> <u>401 E Virginia St</u> <u>McKinney, TX 75069</u>	\$ <u>10,000</u>	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization Collin County Historical Society	Employer identification number 52-1093455
---	---

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
<div>_____</div>	<div><div></div><div></div><div></div><div></div></div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div><div></div><div></div><div></div><div></div></div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div><div></div><div></div><div></div><div></div></div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div><div></div><div></div><div></div><div></div></div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div><div></div><div></div><div></div><div></div></div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div><div></div><div></div><div></div><div></div></div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div><div></div><div></div><div></div><div></div></div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div><div></div><div></div><div></div><div></div></div>	<div>\$ _____</div>	<div>_____</div>

Name of organization

Employer identification number

Collin County Historical Society**52-1093455****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
_____	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	_____		_____
	_____		_____
	_____		_____
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
_____	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	_____		_____
	_____		_____
	_____		_____
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
_____	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	_____		_____
	_____		_____
	_____		_____
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
_____	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	_____		_____
	_____		_____
	_____		_____

Name(s) shown on return

Collin County Historical Society

Business or activity to which this form relates

FORM 990PF - 1

Identifying number

52-1093455

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2023 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2025. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	769

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2024	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2024 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2024 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year			30 yrs.	MM	S/L	
d 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	769
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Federal Supporting Statements

2024 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part II - Line 22
Other Liabilities Schedule

Statement #121

Description

BOY Amount

EOY Amount

TIAA-CREF Payable

8,559

8,559

Total

8,559

8,559

Federal Supporting Statements

2024 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Statement #103~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Advertising & Marketing	216	0	216	0
Bank Charges & Fees	72	0	72	0
Exhibit Expenses	2,505	0	2,505	0
Insurance	6,830	0	6,830	0
IT	5,468	0	5,468	0
Office Supplies & Software	515	0	515	0
Payroll Fees	1,447	0	1,447	0
Repairs & Maintenance	219	0	219	0
Taxes & Licenses	177	0	177	0
Utilities	11,751	1,630	11,751	0
Purchases	1,569	0	1,569	0
Publishing Expenses	1,100	0	1,100	0
Contractors	6,566	0	6,566	0
Grant Expenses	10,000	0	10,000	0
CC Transaction Fees	23	0	23	0
Job Supplies	211	0	211	0
Meals	297	0	297	0
Totals	48,966	1,630	48,966	0

Federal Supporting Statements

2024 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 11 - Other Income Schedule

Statement #106~

Description	Revenue and expenses	Net investment	Adjusted net income
Merchandise Income	1,468	0	1,468
Charity Bingo	33,093	0	33,093
Presentations	531	0	531
Tours & Programs	2,662	0	2,662
Memberships	1,837	0	1,837
Events	88	0	88
Store Sales	3,136	0	3,136
Totals	42,815	0	42,815

Form 990PF - Part I - Line 18 - Taxes Schedule

PG01
Statement #110~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Payroll Tax	9,040	0	9,040	0
Totals	9,040	0	9,040	0

Federal Supporting Statements

2024 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Window Repairs	10-15-2002	30,000	16,345	SL	2.564	39.0	769	0	0
Delta Sign Cabinets	06-22-2002	27,682	27,682	SL	0.000	7.0	0	0	0
Fireproof Cabinets	08-20-2002	4,798	4,798	SL	0.000	7.0	0	0	0
Security System	10-03-2002	16,000	16,000	SL	0.000	7.0	0	0	0
Pre 2001 Assets	12-31-2001	35,975	35,975	SL	0.000	7.0	0	0	0
Furniture Donation	04-01-2003	12,429	12,429	SL	0.000	7.0	0	0	0
Storage Cabinets	05-23-2003	13,624	13,624	SL	0.000	7.0	0	0	0
Storage Cabinets	08-13-2007	3,445	3,445	SL	0.000	5.0	0	0	0
Library Shelving	08-31-2007	1,693	1,693	SL	0.000	5.0	0	0	0
3 Dell Computers	03-22-2005	3,774	3,774	SL	0.000	5.0	0	0	0
Dell Printer	03-22-2005	799	799	SL	0.000	5.0	0	0	0
Dell Poweredge 2900 Server	04-16-2007	6,300	6,300	SL	0.000	5.0	0	0	0
Dell D820 Laptop	04-16-2007	1,875	1,875	SL	0.000	5.0	0	0	0
2 Dell Desktops 745	04-16-2007	2,800	2,800	SL	0.000	5.0	0	0	0
Network Hardware	04-16-2007	382	382	SL	0.000	5.0	0	0	0
Software & Licenses	04-16-2007	1,185	1,185	SL	0.000	5.0	0	0	0
Flat Panel Monitor	08-13-2007	396	396	SL	0.000	5.0	0	0	0
Lynksys Switch & Cables	08-13-2007	141	141	SL	0.000	5.0	0	0	0
Cisco Firewall Backup	08-13-2007	4,033	4,033	SL	0.000	5.0	0	0	0
Computer Equipment	05-01-2003	1,642	1,642	SL	0.000	5.0	0	0	0
Computer Projector	05-01-2003	3,319	3,319	SL	0.000	5.0	0	0	0
Computer Server	04-30-2002	7,160	7,160	SL	0.000	5.0	0	0	0
HP Laserjet	06-14-2002	526	526	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	621	621	SL	0.000	5.0	0	0	0
Ipad Pro	12-27-2016	622	621	SL	0.000	5.0	0	0	0

Federal Supporting Statements

2024 PG02

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Ipad Pro	12-27-2016	622	621	SL	0.000	5.0	0	0	0
Mac Book	12-27-2016	1,082	1,082	SL	0.000	5.0	0	0	0
Ipad Pro	12-31-2016	595	595	SL	0.000	5.0	0	0	0
Ipad Pro	12-31-2016	595	595	SL	0.000	5.0	0	0	0
Pastperfect Software	01-10-2017	1,149	1,149	SL	0.000	3.0	0	0	0
Totals		189,422	175,765				769		

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

2023

Open to Public Inspection

For calendar year 2023 or tax year beginning , 2023, and ending , 20

Name of foundation Collin County Historical Society		A Employer identification number 52-1093455
Number and street (or P.O. box number if mail is not delivered to street address) 300 E Virginia	Room/suite	B Telephone number (see instructions) (972) 542-9457
City or town, state or province, country, and ZIP or foreign postal code McKinney, TX 75069		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 94,933	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	72,591			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,928	1,928	1,928	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	STM106	64,996		64,996	
12 Total. Add lines 1 through 11		139,515	1,928	66,924	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	65,674		65,674	
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STM110	14,876		14,876	
	19 Depreciation (attach schedule) and depletion STM126	769			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STM103	97,173	1,928	97,173	
	24 Total operating and administrative expenses. Add lines 13 through 23	178,492	1,928	177,723	0
	25 Contributions, gifts, grants paid	0			0
26 Total expenses and disbursements. Add lines 24 and 25	178,492	1,928	177,723	0	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(38,977)				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	133,140	94,933	94,933
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
Liabilities	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment: basis	189,422		
	Less: accumulated depreciation (attach schedule)	175,763	14,429	13,659
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	147,569	108,592	94,933
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe STM121)	8,559	8,559	
	23 Total liabilities (add lines 17 through 22)	8,559	8,559	
	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	139,010	100,033	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	139,010	100,033	
	30 Total liabilities and net assets/fund balances (see instructions)	147,569	108,592	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	139,010
2	Enter amount from Part I, line 27a	2	(38,977)
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	100,033
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	100,033

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	0
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2024 estimated tax Refunded .	11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions.		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X
Website address <u>www.collincountyhistoricalsociety.org</u>		
14 The books are in care of <u>The Organization</u> Telephone no. <u>972-542-9457</u>		
Located at <u>300 E Virginia, Celina, TX</u> ZIP+4 <u>75009</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? If "Yes," list the years	2a	X
20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)		
(4)(A)? See instructions	5a(4)	X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
Jennifer Davis McCarley Wilson 300 E Virginia McKinney TX 75069	Board Member 2.00	0	0	0
Nina Dowell Ringley 300 E Virginia McKinney TX 75069	Board Member 2.00	0	0	0
Lorraine Breece 300 E Virginia McKinney TX 75069	Treasurer 2.00	0	0	0
Pat Rodgers 300 E Virginia McKinney TX 75069	Secretary 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	0
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	108,170
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	108,170
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	108,170
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	1,623
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	106,547
6	Minimum investment return. Enter 5% (0.05) of line 5	6	5,327

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	5,327
2a	Tax on investment income for 2023 from Part V, line 5 2a		
b	Income tax for 2023. (This does not include the tax from Part V.) 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,327
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,327
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	5,327

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0
b	Program-related investments - total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7 . . .				5,327
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only				
b Total for prior years: 20_____, 20_____, 20_____				
3 Excess distributions carryover, if any, to 2023:				
a From 2018				
b From 2019				
c From 2020				
d From 2021				
e From 2022				
f Total of lines 3a through e				
4 Qualifying distributions for 2023 from Part XI, line 4: \$ _____				
a Applied to 2022, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2023 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . .				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				5,327
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization

Collin County Historical Society

Employer identification number

52-1093455

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Employer identification number

52-1093455

Part I

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	VFW Post 2150 PO Box 572 McKinney TX 75070	\$ 6,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Pat Dowell 700 W Virginia Street McKinney TX 75069	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name(s) shown on return
Collin County Historical Society

Business or activity to which this form relates
FORM 990PF - 1

Identifying number
52-1093455

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2022 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2024. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	769

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2023	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2023 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			27.5 yrs.	MM	S/L	
			39 yrs.	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2023 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year			30 yrs.	MM	S/L	
d 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	769
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization, employer, or other filer, see instructions. Collin County Historical Society	Taxpayer identification number (TIN) 52-1093455
	Number, street, and room or suite no. If a P.O. box, see instructions. 300 E Virginia	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. McKinney TX 75069	

Enter the Return Code for the return that this application is for (file a separate application for each return)

0	4
---	---

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08		

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

- If this application is for an extension of time to file Form 5330, you must enter the following information.
- Plan Name _____
- Plan Number _____
- Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of The Organization, 300 E Virginia Celina TX 75009

Telephone No. 972-542-9457 Fax No. _____

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

- 1 I request an automatic 6-month extension of time until 11-15, 20 24, to file the **exempt organization return** for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 23 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.
- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Federal Supporting Statements**2023 PG01**

Name(s) as shown on return

Collin County Historical Society

Tax ID Number

52-1093455

**Form 990PF - Part II - Line 22
Other Liabilities Schedule**

Statement #121

<u>Description</u>	<u>BOY Amount</u>	<u>EOY Amount</u>
TIAA-CREF Payable	8,559	8,559
Total	8,559	8,559

Federal Supporting Statements

2023 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Statement #103~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Advertising & Marketing	2,000	0	2,000	0
Bank Charges & Fees	70	0	70	0
Exhibit Expenses	4,830	0	4,830	0
Insurance	6,279	0	6,279	0
IT	3,779	0	3,779	0
Office Supplies & Software	1,455	0	1,455	0
Payroll Fees	1,117	0	1,117	0
Repairs & Maintenance	1,785	0	1,785	0
Taxes & Licenses	148	0	148	0
Miscellaneous	2,046	1,928	2,046	0
Charitable Contributions	1,000	0	1,000	0
City of McKinney	14,433	0	14,433	0
Contractors	3,777	0	3,777	0
Grant Expenses	53,051	0	53,051	0
Other Business Expenses	1,128	0	1,128	0
Purchases	275	0	275	0
Totals	97,173	1,928	97,173	0

Federal Supporting Statements

2023 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 11 - Other Income Schedule

Statement #106~

Description	Revenue and expenses	Net investment	Adjusted net income
Memberships	2,803	0	2,803
Charity Bingo	59,181	0	59,181
Presentations	775	0	775
Tours & Programs	965	0	965
Merchandise Income	<u>1,272</u>	<u>0</u>	<u>1,272</u>
Totals	<u>64,996</u>	<u>0</u>	<u>64,996</u>

Form 990PF - Part I - Line 18 - Taxes Schedule

PG01
Statement #110~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Payroll Tax	<u>14,876</u>	<u>0</u>	<u>14,876</u>	<u>0</u>
Totals	<u>14,876</u>	<u>0</u>	<u>14,876</u>	<u>0</u>

Federal Supporting Statements

2023 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Window Repairs	10-15-2002	30,000	15,576	SL	2.564	39	769	0	0
Delta Sign Cabinets	06-22-2002	27,682	27,682	SL	0	7	0	0	0
Fireproof Cabinets	08-20-2002	4,798	4,798	SL	0	7	0	0	0
Security System	10-03-2002	16,000	16,000	SL	0	7	0	0	0
Pre 2001 Assets	12-31-2001	35,975	35,975	SL	0	7	0	0	0
Furniture Donation	04-01-2003	12,429	12,429	SL	0	7	0	0	0
Storage Cabinets	05-23-2003	13,624	13,624	SL	0	7	0	0	0
Storage Cabinets	08-13-2007	3,445	3,445	SL	0	5	0	0	0
Library Shelving	08-31-2007	1,693	1,693	SL	0	5	0	0	0
3 Dell Computers	03-22-2005	3,774	3,774	SL	0	5	0	0	0
Dell Printer	03-22-2005	799	799	SL	0	5	0	0	0
Dell Poweredge 2900 Server	04-16-2007	6,300	6,300	SL	0	5	0	0	0
Dell D820 Laptop	04-16-2007	1,875	1,875	SL	0	5	0	0	0
2 Dell Desktops 745	04-16-2007	2,800	2,800	SL	0	5	0	0	0
Network Hardware	04-16-2007	382	382	SL	0	5	0	0	0
Software & Licenses	04-16-2007	1,185	1,185	SL	0	5	0	0	0
Flat Panel Monitor	08-13-2007	396	396	SL	0	5	0	0	0
Lynksys Switch & Cables	08-13-2007	141	141	SL	0	5	0	0	0
Cisco Firewall Backup	08-13-2007	4,033	4,033	SL	0	5	0	0	0
Computer Equipment	05-01-2003	1,642	1,642	SL	0	5	0	0	0
Computer Projector	05-01-2003	3,319	3,319	SL	0	5	0	0	0
Computer Server	04-30-2002	7,160	7,160	SL	0	5	0	0	0
HP Laserjet	06-14-2002	526	526	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	621	621	SL	0	5	0	0	0
Ipad Pro	12-27-2016	622	621	SL	0	5	0	0	0

Federal Supporting Statements

2023 PG02

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Ipad Pro	12-27-2016	622	621	SL	0	5	0	0	0
Mac Book	12-27-2016	1,082	1,082	SL	0	5	0	0	0
Ipad Pro	12-31-2016	595	595	SL	0	5	0	0	0
Ipad Pro	12-31-2016	595	595	SL	0	5	0	0	0
Pastperfect Software	01-10-2017	1,149	1,149	SL	0	3	0	0	0
Totals		189,422	174,996				769		

Federal Supporting Statements

(This page is e-filed with the return. Include it if paper-filing.)

2023 PG01

Name(s) as shown on return

Your Social Security Number

Collin County Historical Society52-1093455

Form 990PF - Part XIV - Line 2

Application Submission Information**Grant Program**

None

Applicant Name

None

AddressCollin County Historical Society
McKinney TX 75069**Telephone**

972-542-9457

Email Address**Form & Content**

Letter

Submission Deadline

None

Restrictions on Award

None

Name(s) as shown on return

990 PF

(This page is not filed with the return. It is for your records only.)

PAGE 1

Name(s) as shown on return												Social security number/EIN			
Collin County Historical Society												52-1093455			
No.	Description	Date	Cost	Basis Adjustment	Business percentage	Section 179	Bonus depreciation	Depreciable Basis	Life	Method	Rate	Prior Depreciation	Current Depreciation	Accumulated Depreciation	AMT Current
1	Window Repairs	10-15-2002	30,000		100.00			30,000	39	SL MM	2.564	15,576	769	16,345	
2	Delta Sign Cabinets	06-22-2002	27,682		100.00			27,682	7		0	27,682		27,682	
3	Fireproof Cabinets	08-20-2002	4,798		100.00			4,798	7		0	4,798		4,798	
4	Security System	10-03-2002	16,000		100.00			16,000	7		0	16,000		16,000	
5	Pre 2001 Assets	12-31-2001	35,975		100.00			35,975	7		0	35,975		35,975	
6	Furniture Donation	04-01-2003	12,429		100.00			12,429	7		0	12,429		12,429	
7	Storage Cabinets	05-23-2003	13,624		100.00			13,624	7		0	13,624		13,624	
8	Storage Cabinets	08-13-2007	3,445		100.00			3,445	5		0	3,445		3,445	
9	Library Shelving	08-31-2007	1,693		100.00			1,693	5		0	1,693		1,693	
10	3 Dell Computers	03-22-2005	3,774		100.00			3,774	5		0	3,774		3,774	
11	Dell Printer	03-22-2005	799		100.00			799	5		0	799		799	
12	Dell Poweredge 2900 S	04-16-2007	6,300		100.00			6,300	5		0	6,300		6,300	
13	Dell D820 Laptop	04-16-2007	1,875		100.00			1,875	5		0	1,875		1,875	
14	2 Dell Desktops 745	04-16-2007	2,800		100.00			2,800	5		0	2,800		2,800	
15	Network Hardware	04-16-2007	382		100.00			382	5		0	382		382	
16	Software & Licenses	04-16-2007	1,185		100.00			1,185	5		0	1,185		1,185	
17	Flat Panel Monitor	08-13-2007	396		100.00			396	5		0	396		396	
18	Lynksys Switch & Cabl	08-13-2007	141		100.00			141	5		0	141		141	
19	Cisco Firewall Backup	08-13-2007	4,033		100.00			4,033	5		0	4,033		4,033	
20	Computer Equipment	05-01-2003	1,642		100.00			1,642	5		0	1,642		1,642	
21	Computer Projector	05-01-2003	3,319		100.00			3,319	5		0	3,319		3,319	
22	Computer Server	04-30-2002	7,160		100.00			7,160	5		0	7,160		7,160	
23	HP Laserjet	06-14-2002	526		100.00			526	5		0	526		526	
24	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
25	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
26	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
27	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
28	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
29	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	
30	Ipad Pro	12-27-2016	594		100.00			594	5		0	594		594	

Depreciation Detail Listing

990 PF

(This page is not filed with the return. It is for your records only.)

Social security number/EIN

52-1093455

Land Amount		CY 179 and CY Bonus	ST ADJ:
Net Depreciable Cost	189,422	TOTAL CY Depr including 179/bonus	769

769 ST ADJ:

Next Year's Depreciation Worksheet

(This page is not filed with the return. It is for your records only.)

2023

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form	Multi-Form	Description	Date	Basis	Method	Life	Deduction
PF	1	Window Repairs	10-15-2002	30,000	SL	MM 39	769
PF	1	Delta Sign Cabinets	06-22-2002	27,682		7	
PF	1	Fireproof Cabinets	08-20-2002	4,798		7	
PF	1	Security System	10-03-2002	16,000		7	
PF	1	Pre 2001 Assets	12-31-2001	35,975		7	
PF	1	Furniture Donation	04-01-2003	12,429		7	
PF	1	Storage Cabinets	05-23-2003	13,624		7	
PF	1	Storage Cabinets	08-13-2007	3,445		5	
PF	1	Library Shelving	08-31-2007	1,693		5	
PF	1	3 Dell Computers	03-22-2005	3,774		5	
PF	1	Dell Printer	03-22-2005	799		5	
PF	1	Dell Poweredge 2900 Serv	04-16-2007	6,300		5	
PF	1	Dell D820 Laptop	04-16-2007	1,875		5	
PF	1	2 Dell Desktops 745	04-16-2007	2,800		5	
PF	1	Network Hardware	04-16-2007	382		5	
PF	1	Software & Licenses	04-16-2007	1,185		5	
PF	1	Flat Panel Monitor	08-13-2007	396		5	
PF	1	Lynksys Switch & Cables	08-13-2007	141		5	
PF	1	Cisco Firewall Backup	08-13-2007	4,033		5	
PF	1	Computer Equipment	05-01-2003	1,642		5	
PF	1	Computer Projector	05-01-2003	3,319		5	
PF	1	Computer Server	04-30-2002	7,160		5	
PF	1	HP Laserjet	06-14-2002	526		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	594		5	
PF	1	Ipad Pro	12-27-2016	621		5	
PF	1	Ipad Pro	12-27-2016	622		5	
PF	1	Ipad Pro	12-27-2016	622		5	
PF	1	Mac Book	12-27-2016	1,082		5	
PF	1	Ipad Pro	12-31-2016	595		5	
PF	1	Ipad Pro	12-31-2016	595		5	
PF	1	Pastperfect Software	01-10-2017	1,149		3	
		TOTAL					769

P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0752858406
Feb. 21, 2019 LTR 4168C 0
52-1093455 000000 00

00026313
BODC: TE

COLLIN COUNTY HISTORICAL SOCIETY
INC
300 E VIRGINIA ST
MCKINNEY TX 75069-4325



030498

Employer ID number: 52-1093455
Form 990 required: Y

Dear COLLIN COUNTY HISTORICAL SOCIE:

We're responding to your request dated Feb. 11, 2019, about your tax-exempt status.

We issued you a determination letter in OCTOBER 1984, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(03).

We also show you're a private operating foundation as defined under IRC Section 4942(j)(3).

In the heading of this letter, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).


If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific time).

Thank you for your cooperation.

0752858406
Feb. 21, 2019 LTR 4168C 0
52-1093455 000000 00
00026314

COLLIN COUNTY HISTORICAL SOCIETY
INC
300 E VIRGINIA ST
MCKINNEY TX 75069-4325

Sincerely yours,



Teri M. Johnson
Operations Manager, AM Ops. 3

**Request for Taxpayer
Identification Number and Certification**

Go to www.irs.gov/FormW9 for instructions and the latest information.

**Give form to the
requester. Do not
send to the IRS.**

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)		
	2 Business name/disregarded entity name, if different from above.		
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) _____ (Applies to accounts maintained outside the United States.)	
	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions <input type="checkbox"/>		
	5 Address (number, street, and apt. or suite no.). See instructions.	Requester's name and address (optional)	
	6 City, state, and ZIP code		
	7 List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number											
				-				-			
or											
Employer identification number											
					-						

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person 	Date 11/24/2025
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they