

GRANT APPLICATION

For Fiscal Year 2023-24

For Additional Information:

Executive Director

200 W. Virginia • McKinney, TX • 75069

972-547-2059 • executivedirector@visitmckinney.com



IMPORTANT:

Please read the Visit McKinney (dba McKinney Convention & Visitors Bureau) <u>Grant Guidelines</u>, including state-mandated uses for local hotel occupancy tax funds, thoroughly prior to completing this application. The <u>Grant Guidelines</u> and Application are available at <u>www.visitmckinney.com</u>, by calling the Executive Director at 972-547-2059, or by emailing <u>executivedirector@visitmckinney.com</u>.

Interested applicants should call to discuss plans for submitting an application in advance of completing the form. A completed application and all supporting documents should be submitted via email, OneDrive or on a thumb drive for consideration by the Visit McKinney board. Please submit the application to:

Visit McKinney 200 W. Virginia McKinney, TX 75069

If emailing, please send to executivedirector@visitmckinney.com.

If you are interested in a preliminary review by Visit McKinney Board of Directors of your project, proposal or idea, please complete and submit the <u>Letter of Inquiry</u> form prior to completing the grant application, available at <u>www.visitmckinney.com</u>, by calling 972-547-2059 or by sending an email to <u>executivedirector@visitmckinney.com</u>.

Applications must be completed in full, using this form, and must be received by VISIT McKINNEY, via email, OneDrive or on a thumb drive, by 5 p.m. on the appropriate date indicated in the schedule below. For ease of processing, please clearly label document files.

| Application Deadline | Presentation to VM Board | Board Vote on Awards |
|----------------------------|--------------------------|--------------------------------|
| CYCLE 1: November 15, 2023 | November 27, 2023 | December/January board meeting |
| CYCLE 2: May 10, 2024 | May 28, 2024 | June 25, 2024 |

Total Grant Amount Available in FY 2023-24

\$30,000: \$15,000 per cycle. Any funds not awarded/dispersed during Cycle 1 may be rolled over and made available for Cycle 2.



ABOUT YOUR ORGANIZATION

| Name: | | |
|----------------------------------------------------------------------------------------------------------------------------------------------|-------------|---------------|
| Federal Tax I.D.: | | |
| Incorporation Date: | | |
| Mailing Address: | | |
| City: | State: | Zip Code: |
| Phone: | Email: | |
| Website: | | |
| CHECK ONE: | | |
| Nonprofit – 501(c) Attach a copy of IRS Governmental entity For profit corporation Other (Please specify) PROFESSIONAL AFFILIATION(S) & ORG | | OURS BELONGS: |
| REPRESENTATIVE COMPLETING THE A | APPLICATION | |
| Name: | | |
| Title: | | |
| Mailing Address: | | |
| City | State: | Zip Code: |
| Phone: | Email: | |



CONTACT FOR COMMUNICATIONS BETWEEN VISIT McKINNEY & ORGANIZATION

Same as representative completing application from previous page Name: Title: Mailing Address: State: Zip Code: City Phone: Email: IDENTIFY TOURISM-RELATED EVENT OR PROJECT Name of the Event or Project: Start Date: Completion Date: Requested Funds from Visit McKinney: Requested Funds from other sources: (e.g. McKinney Arts Commission, McKinney Community Development Corporation, McKinney Economic Development Corporation, etc.) Please explain source and dollar amount requested or granted Website URL where event will be promoted: Facebook URL where event will be promoted: Instagram URL where event will be promoted: Other social media accounts or additional URLs where event will be promoted:





APPLYING ORGANIZATION'S BOARD OF DIRECTORS (List may be included as an attachment) Name: Name: Name: Name: Name: Name: Name: Name: Name: **APPLYING ORGANIZATION'S LEADERSHIP STAFF** (List may be included as an attachment) Name: Name: Name: Name: Name: Name:

Name:



Use the outline below to prepare a written narrative no more than seven (7) pages in length:

I. Applying Organization

- Describe the mission, strategic goals and objectives, scope of services, day-to-day operations
 and number of paid staff and volunteers at the organization making this application. Please
 provide with this narrative a one-page overview/synopsis/summary of the plan detailed in your
 grant application, utilizing it as a cover sheet to the full narrative.
- Disclose and summarize any significant, planned organizational changes, and describe their potential impact on the Advertising/Promotional/Community Event for which funds are requested.

II. Tourism-Related Event or Project

- Outline details of the Advertising/Promotional/Community Event for which funds are requested. Include information regarding scope, goals, objectives, target audience.
- Describe how this initiative will promote the City of McKinney for the purpose of tourism.
- Describe how the proposed Event or Project fulfills strategic goals and objectives for your organization.
- Include planned activities, time frame/schedule, and estimated attendance and admission fees, if applicable.
- Provide the venue/location for the Event or Project.
- Provide a timeline for the Event or Project.
- Detail goals for growth/expansion in future years. If this is not the first year of the event, please include attendance numbers and other measurements from previous years.
- Explain methods you plan to use to attract resident and visitor participation to contribute to tourism in McKinney, highlighting and promoting the city as a unique destination.



Provide specific information to illustrate how this Event/Project aligns with one or more of the goals and strategies adopted by McKinney City Council and Visit McKinney.

- Ensure application eligibility for Visit McKinney consideration under the Texas Hotel Tax Expenditure Requirements (Texas Tax Code § 351.101). (Refer to accompanying Guidelines document.) To be considered for Visit McKinney grant eligibility, your request must satisfy both Category 1 and at least one of the eight state-approved usages in Category 2 as outlined in the Texas Hotel Tax Expenditure Requirements, which can be found on page 10 of the *Grant Guidelines* document. City goals and strategies may be found on at www.McKinneyTexas.org.
- Demonstrate informed financial planning addressing long-term costs, budget consequences and sustainability of projects for which funding is requested. A copy of the organization's Texas Franchise Public Information Sheet is acceptable as documentation to prove financial stability.
- Identify the opportunities for internal efficiencies through recurring analyses and continuous improvement.
- Balance resources generated by the local Hotel Occupancy Tax.
- Continue to market and highlight McKinney as an authentic and memorable destination for visitors and residents alike.

Indicate which Texas Hotel Tax Expenditure Requirement(s) found on page 10 of the *Grant Guidelines* document will be supported by the proposed Event or Project:

GRANT APPLICATION FOR FY 2023-24



III. FINANCIALS: Please provide the following items as attachments:

- An overview of the organization's financial status including the impact of this grant request on the organization's mission and goals.
- Your organization's budget for the current year and audited financial statements for the preceding two years. If audited financials are not available, please indicate why.

(Note to For-Profit Applicants: A Texas Franchise Tax Public Information Sheet is acceptable for proof of financial stability.)

Has a funding request for this Event/Project been previously submitted to Visit McKinney?

No

Yes, please provide

dates:

What is the total estimated cost for this Event or Project? \$

(Please attach budget details for the Event or Project for which funding is being requested.)

What percentage of the Event/Project funding will be provided by the Applicant?

Have funds been requested from any other organization?

No

Yes, please provide amount, source and percentage

Cash \$ Source % of Total

In-Kind \$ Source % of Total

Please provide details regarding other potential sources for funding. Include the name of organization solicited, date of solicitation, amount of solicitation, and date that notice of any award is expected.

IV. Marketing and Outreach

Describe marketing plans and outreach strategies for your organization, for the Event or Project for which you are requesting funding, and how they are designed to help you achieve current and future goals.

V. Metrics to Evaluate Success

Outline the metrics that will be used to evaluate success of the proposed Event or Project. If funding is awarded, a final report will be required summarizing success in achieving objectives outlined for the event.



ACKNOWLEDGEMENTS

If funding is approved by the Visit McKinney board of directors, Applicant will assure:

- The Event or Project for which financial assistance is sought will be administered by or under the supervision of the applying organization.
- All funds awarded will be used exclusively for the purposes described in this application.
- Visit McKinney will be recognized in all marketing, advertising, outreach and public relations as a financial sponsor of the Event or Project. Specific statement of recognition will be agreed upon by applicant and Visit McKinney and be included in an executed performance agreement. (We recommend using this verbiage: "This event is funded in part by Visit McKinney" or "Funded in part by Visit McKinney.") Please refer to Visit McKinney Brand Guidelines for logo usage dos and don'ts. Download logos as needed from the Google drives linked below. Contact Visit McKinney if you have issues accessing or using these files.
 - Sponsored by Visit McKinney full logo
 - Sponsored by Visit McKinney monogram logo (for placements where the full logo won't fit)
- Organization officials who have signed the application on behalf of the organization are duly authorized by the organization to submit the application on its behalf.
- Applicant will comply with the <u>Visit McKinney Grant Guidelines</u> in executing the Event or Project for which funds were received.
- A final report detailing the success of the Event or Project, as measured against identified metrics, will be provided to Visit McKinney no later than 30 days following the completion of the Event or Project.
- Funds awarded for approved applications are provided on a reimbursement basis after the event or project takes place and after all receipts and a final report on the Event or Project have been verified by Visit McKinney. The event/project must take place at least five to six months from the date of the grant award announcement to provide proper promotional opportunities for the event or project. The required performance agreement will contain a provision certifying that the applicant does not and will not knowingly employ any undocumented workers in accordance with Chapter 2264 of the Texas Government Code, as amended. Further, should the applicant be convicted of a violation under 8 U.S.C. § 1324a(f), the applicant will be required to repay the amount of the public subsidy provided under the agreement plus interest, at an agreed upon interest rate, no later than the 120th day after the date the Visit McKinney requests repayment.
- Reimbursement will not automatically be made for the full amount of the awarded grant funds unless the
 reimbursement report and submitted receipts match this total. (The total amount of receipts submitted
 should also match the final report.) All reimbursements must be distributed by Sept. 30 of the fiscal
 year in which they were awarded unless other arrangements have been made with Visit McKinney prior
 to Aug. 30 of that same fiscal year.





The undersigned certify that all figures, facts and representations made in this application, including attachments, are true and correct.

| Chief Executive Officer | Representative Completing Application |
|-------------------------|---------------------------------------|
| Signature | Signature |
| Printed Name | Printed Name |
| Date | Date |

PLEASE NOTE:

INCOMPLETE APPLICATIONS, OR THOSE RECEIVED AFTER THE DEADLINE, WILL NOT BE CONSIDERED.



CHECKLIST

Completed Application:

Use the form/format provided

Organization Description

Outline of Event or Project - description, budget, goals and objectives

Indicate how this event/project supports City of McKinney and Visit McKinney's goals

Event or Project timeline and venue

Plans for marketing and outreach

Evaluation metrics

List of board of directors and staff

Link to event website for promotion by Visit McKinney

Links to social media accounts for promotion by Visit McKinney

Attachments:

A one-page summary of the goals/activities involved in the Event or Project for which you are seeking Visit McKinney grant funding

Financials: organization's budget for current fiscal year

(Note to For-Profit Applicants: A Texas Franchise Tax Public Information Sheet is acceptable to show financial stability.)

Event or Project budget audited financial statements

Feasibility Study or Market Analysis if completed (Executive Summary)

IRS Determination Letter (if applicable)

A FINAL REPORT IS TO BE PROVIDED TO VISIT MCKINNEY WITHIN 30 DAYS
OF COMPLETION OF THE EVENT OR PROJECT.

FINAL PAYMENT OF FUNDING AWARDED WILL BE MADE UPON RECEIPT OF FINAL REPORT.

PLEASE USE THE FORM/FORMAT OUTLINED ON THE NEXT PAGE.



Organization:

VISIT McKINNEY GRANT Final Report

| Funding Amount: |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Event or Project: |
| Start Date: |
| Completion Date: |
| Location of Event or Project: |
| Please include the following in your report: |
| Narrative report on the Event or Project |
| Identify goals and objectives achieved |
| Financial report: budget as proposed and actual expenditures, with explanations for any variance (Note For-Profit Applicants: A Texas Franchise Tax Public Information Sheet is acceptable to show financial stability.) |
| |

All receipts for which you are seeking reimbursement

Samples of printed marketing and outreach materials

Screen shots of online promotions

Actual tear sheets from print advertisements (a PDF of just the ad by itself will not be accepted)

Photographs, slides, videos, etc. from the event

Performance against metrics outlined in application

IMPORTANT! In order for Visit McKinney to reconcile and verify your financial report, please include a summary sheet on top of your final report and then collate and staple all of the receipts for which you are seeking reimbursement in the same order in which the expenditures are listed on this summary.

Please submit the Final Report no later than 30 days following completion of the Event/Project to:

VISIT McKINNEY

200 W. Virginia McKinney, TX 75069

Attn: Executive Director

Form 990-N Electronic Notice (e-Postcard)

Department of the Treasury Internal Revenue Service for Tax-Exempt Organization not Required to File Form 990 or 990-EZ

2022

OMB No. 1545-2085

Open to Public Inspection

A For the 2022 Calendar year, or tax year beginning 2022-01-01 and ending 2022-12-31

| B Check if available | C Name of Organization: TEXAS WOMEN SOCIETY | D Employee Identification |
|------------------------------------------------|--------------------------------------------------------|----------------------------------|
| Terminated for Business | PO Box 250128, Plano, TX, | Number <u>88-3219610</u> |
| ✓ Gross receipts are normally \$50,000 or less | <u>US, 75025</u> | |
| | | |
| E Website: | F Name of Principal Officer: <u>Jennie Shen</u> | |
| www.texasws.org | PO Box 250128, Plano, TX, | |
| | 110 75005 | |

Privacy Act and Paperwork Reduction Act Notice: We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

Note: This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.

1. Applying Organization,

Describe the mission, strategic goals and objectives, scope of services, day-to-day operations and number of paid staff and volunteers at the organization making this application. Please provide with this narrative a one-page overview/synopsis/summary of the plan detailed in your grant application, utilizing it as a cover sheet to the full narrative.

We, Texas Women Society, are the non profit women organization in North Texas area, founded by three Asian Women Jennie Shen, Summer Yu and Catherine Chen in March 2022. We work diligently to create a welcoming environment where all women can come together, connect and learn about different cultures. Our mission is to empower women and make a positive impact on our community by increasing awareness of different cultures and promoting unity through diversity and understanding.

Over the years, Asian culture has spread to every corner of the globe, and McKinney is no exception. While Asians make up 60% of the world's population, presently 11% of McKinney's residents are Asian. Currently, there is no Asian Related event/festival in this area. We created this event, McKinney Asian Festival 2024, to introduce Asian culture to our community in McKinney, as well as creating opportunities for community members to learn more about our city.

We believe that we are able to make a real difference in our community by hosting this events. And that also elevate and celebrate the successes of our organization. In order to make these events successful, we seek the support of dedicated professionals from event planners to marketing specialists. We believe in working with the best professionals to ensure that our events are successful and well attended. This grant will be a big help to make this work.

Disclose and summarize any significant, planned organizational changes, and describe their potential impact on the Advertising/Promotional/Community Event for which funds are requested.

Since Sep 2022, our organization has expanded to over 100 members, with 5 board directors, all volunteers with no paid. We had total 13 events done, average once a month we have an event from healthy talk to social network. All of us have a full time job or business, but, we tried our best to make this organization success.

In order to make this very first special event, Asian Festival a big success, we structured to 11 extended leaders with different responsible.

2. Tourism-Related Event or Project

Outline details of the Advertising/Promotional/Community Event for which funds are requested. Include information regarding scope, goals, objectives, target audience.

We believe in celebrating diversity and promoting cultural awareness in our community. The McKinney Asian Festival is a prime example of how we are fulfilling our strategic goals and objectives. By showcasing the rich cultural heritage of the Asian community, we intend to educate, inspire, and entertain our guests.

The scope of the event encompasses various marketing and promotional activities aimed at creating awareness and generating support for the cause. We are seeking support to help us expand the scope of our festival and reach a wider audience not only in the DFW area but also in the surrounding states/cities. Our objectives are to provide an authentic and engaging experience for our attendees, while also promoting awareness and understanding of the cultures represented in our community. Our target audience includes individuals and families, as well as businesses and organizations who share our commitment to promoting diversity and inclusivity.

Our goal is to promote cross-cultural understanding and appreciation by showcasing the sights, sounds and tastes of the many different Asian countries represented in our community. From traditional dances and music performances, to delicious food offerings and fun family activities, there is something for everyone to enjoy at our festival. This festival promises to be a memorable experience for everyone.

The objectives of the event include:

Increasing public awareness: By leveraging advertising and promotional strategies, we aim to reach a wide audience and spread the message about the event. This will involve utilizing various channels such as social media, print media, radio, and Newspaper channels.

Engaging the target audience: The event is designed to appeal to individuals from diverse backgrounds who are interested in making a positive impact on their community. It will feature engaging culture related activities, guest speakers, and entertainment to create an enjoyable experience for all attendees.

Building partnerships: Through the event, we aim to establish strong relationships with local businesses, organizations, and community leaders. These partnerships will not only help promote the event but also create a network of support for future initiatives.

The target audience for this community event includes individuals of all ages from DFW area. We aim to reach out to local residents, businesses, schools, and organizations, as well as wider networks through social media and online platforms.

Overall, our objective is to create a memorable and impactful community event that promotes the charity's mission, engages the target audience, and ultimately raises the necessary funds to support their initiatives.

Describe how this initiative will promote the City of McKinney for the purpose of tourism.

As mentioned earlier, we intend to showcase the beauty of McKinney old town, and promote tourism to the city by offering an exciting and engaging cultural experience. We are actively working with businesses in downtown McKinney by having them involved with our pre-marketing plan, by providing discounts to festival-goers, and we are also putting together an informational package on the history of the city and its unique heritage for all visitors to learn and appreciate.

Our vendors and performers are not limited in DFW area, some of them are from Houston, Oklahoma City, Hot Springs and so on. Our social media promotion will push the event to the area within 50 miles from McKinney. That will help a lot to bring more people to come to our event.

One of our pre-event projects "Your vision of McKinney", a photographic contest by our organization invites aspiring photographers, regardless of experience or age, to showcase their talent by capturing the city's beauty in their own unique way. We believe that everyone has their own perspective on what makes McKinney special, and this contest offers an opportunity for all participants to showcase their creativity while connecting with others who share the same passion for photography.

Another planned pre-event projects "Scavenger Hunt of Old Town McKinney", by creating "Marks" in the historic landmark and participated restaurants, retails. Our mission is to encourage people to explore and discover the beauty of Old Town McKinney in a fun and interactive way. By participating in our event, you will be able to visit historical landmarks, experience the local cuisine, and shop at participating retail stores. Once complete the Scavenger Hunt, you will receive a chance to win promotional items and local business' gifts as a token of appreciation for being part of the event and contributing to the growth of the area.

Describe how the proposed Event or Project fulfills strategic goals and objectives for your organization.

The Asian Festival is an event that aligns with our organization's mission to promote cultural diversity and understanding. Our goal is to provide a platform for different Asian communities to celebrate their heritage and traditions, while educating the broader community on their significance. This event serves as a powerful tool for breaking down cultural barriers and promoting inclusivity on a local level. Come join us for a day of food, music, and fun as we celebrate the rich and diverse cultures of Asia!

Include planned activities, time frame/schedule, and estimated attendance and admission fees, if applicable. Provide the venue/location for the Event or Project. Provide a timeline for the Event or Project.

Our event is set for Mar 23rd, 2024 at Dr. Glenn Mitchell Memorial Park, from 11am to 6pm. We will have pre, during, and post events activities.

Our planned activates included variety of Food vendors, handcraft vendors, Children's activity section, photo booth, performance, lantern showcase.

Our children's activity is designed to bring communities together through traditional Asian DIY projects. We believe that implementing cultural education in our activities is a great way for children and families to learn about different customs and traditions, while having fun doing a hands-on activity. We planned to have pre-event activity at city library to show case some of the DIY project. At our events, we provide all the necessary materials and guidance to complete the DIY project, regardless of experience level. We also planned to have flyer to each student through ISD channel.

Detail goals for growth/expansion in future years. If this is not the first year of the event, please include attendance numbers and other measurements from previous years.

Our goal is to offer a fun, family-friendly experience that bridges the gap between the Asian community and the greater McKinney community. We envision this festival to be an annual event that celebrates multiculturalism and highlights the unique aspects of the Asian culture.

Provide specific information to illustrate how this Event/Project aligns with one or more of the goals and strategies adopted by McKinney City Council and Visit McKinney.

The McKinney Asian Festival aims to promote the City's vision of creating a vibrant and diverse community. We align with the goals adopted by McKinney City Council and Visit McKinney to promote community engagement, cultural diversity, and economic development. There are several areas we can bring business to local hotel industry, for example,

- 1. We invited the performers and vendors from surrounding area including Houston, Oklahoma, Arkansas. We provided them the easy way to book the hotel close to the event location.
- 2. We planned to have "event announcement" held at one of the old town hotel ball room, ideally close to the event location.
- 3. A post event celebration is going to plan in one of the local hotels or hotel business related location.
- 4. We are willing to communicate with local hotel to set up "PhotoBooth" in front of the location for outstanding of hotel brand.
- 5. Our pre-event photographic contest exhibition can be held in one of the hotel show room. That will bring more attention and visibility of the hotel.

Explain methods you plan to use to attract resident and visitor participation to contribute to tourism in McKinney, highlighting and promoting the city as a unique destination.

We will utilize social media platforms such as Facebook, Instagram, and Twitter to engage with our target audience. Additionally, we will send regular email newsletters to our subscribers to keep them informed about the Festival's latest updates. Our plans also include

partnering with local businesses and organizations (i.e., Churches, Restaurants, Retails, Community HOA magazine) to increase our outreach and credibility in the community. Finally, we will launch advertising campaigns through radio, print, and digital channels to broaden our reach and connect with new potential attendees.

We hope to see 3000-5000 attendees. Below is our marketing estimate and detail.

| Item | Estimate Cost | Notes |
|--------------------------|--------------------------------|--------------------------|
| Online Marketing | \$30/hour, 120 hours= \$3600 | This includes pre-events |
| (Website and Social | | activities online |
| Media Setup) | | promotion |
| Flyer Print (5x7) | \$0.25/Each, 30K=\$7500 | We planned to send flyer |
| | | to ISDs, Local Business, |
| | | Churches, Communities. |
| Flyer Distribution | \$750 | Transportation and |
| | | delivery cost |
| Poster | \$2.00/Each, 500=\$1000 | Window posters |
| Poster Distribution | \$1250 | Transportation and |
| | | delivery cost |
| Banner Print | \$100/each, 20 =\$2000 | |
| Promotional flags in | \$5.00/each, 200=\$1000 | |
| McKinney Downtown | | |
| area | | |
| Banner and Flags | \$750 | |
| installation | | |
| Newspaper and Radio Ad | \$1250 | |
| Social Media promotion | Facebook/Instrangram:\$150/Day | |
| | 45days=\$6750 | |
| Asian supermarkets in | \$2500 | Printing, award, admin |
| DFW area promotion | | |
| Pre-event Scavenger hunt | \$2550 | Printing, award, admin |

3. FINANCIALS:

Texas Women Society is a non profit organization. Our income is base from donation and membership. The McKinney Festival finance will be separate from our main account. Bank account has been opened only dedicate to festival.

This is our very first year event. We do not have detail of finance information about the Festival.

4. Marketing and Outreach

At McKinney Asian Festival, we commit to delivering an unforgettable experience to our visitors. We understand that marketing and outreach are critical components of success for our events. We have designed a comprehensive plan that includes a mix of traditional and modern methods to reach our target audience. Our team has identified several key channels including social media, email marketing, partnerships with local businesses, and advertising campaigns. We believe that our diverse marketing mix will strengthen the event's brand, increase attendance, and help us reach our current and future goals.

5. Metrics to Evaluate Success

Success for the McKinney Asian Festival is measured by the impact it has on the community. Attendance is a major factor in gauging the event's success, along with creativity and visitor engagement throughout the event. We will also analyze the effectiveness of the sponsorship program, as well as social media activity before, during, and after the event. Our team will be gathering feedback from sponsors, vendors, performers, and attendees throughout the planning process to ensure continuous improvement. It is our commitment to making the festival an annual success and a cultural staple in the community.

2023 Annual No Tax Due Report

Confirmation

You Have Filed Successfully

Please do NOT send a paper form

Since you are electronically reporting this tax, you will not receive a paper tax return in the mail for subsequent reports due. To keep you up-to-date and informed of due dates for this tax, we will send a courtesy e-mail reminder to you at the e-mail address on file for this account.

Print this page for your records

Submission ID: 66347781

Date and Time of Filing: 02/18/2023 05:51:19 PM

Taxpayer ID: 32085016213

Taxpayer Name: TEXAS WOMEN'S SOCIETY

Taxpayer Address: PO BOX 250128 PLANO, TX 75025 - 0128

Entered By: Jennie Shen

Email Address: jennie.uca@gmail.com **Telephone Number:** (214) 679-1853

IP Address: 99.127.13.124

| Additional Reports | |
|----------------------------------------------------------------------------------------|----|
| Is this the reporting entity of a combined group? | No |
| Do any of the entities in the combined group have a temporary business loss preserved? | No |
| Will your total revenue be adjusted for the Tiered Partnership Election? | No |

| No Tax Due Report | | |
|-------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------|
| SIC Code: | NAICS Code: 813319 | |
| Accounting Year Begin Date: 01/01/2022 | Accounting Year End Date: 12/31/2022 | 2 |
| Is this a passive entity as defined in Chapter 171 of the Texas Tax Code? | | No |
| Is this entity's annualized total revenue below the no tax due threshold? | | Yes |
| Does the entity have zero Texas Gross Receipts? | | No |
| Is this entity a Real Estate Investment Trust (REIT) that meets the qualifications specified in section 171.0002(c)(4)? | | No |
| Is this entity a New Veteran-Owned Business as defined in Texas Tax Code S | ec. 171.0005? | No |
| Total Revenue: | | \$2,550 |

Mailing Address

Street Address: PO BOX 250128

City: PLANO State: TX

Zip Code: 75025 - 0128 Country: USA

Public Information Report

Taxpayer

Taxpayer Name: TEXAS WOMEN'S SOCIETY

Taxpayer Number: 32085016213

SOS File Number or Comptroller File Number: 0804612181

Mailing Address: PO BOX 250128

PLANO, TX 75025-0128

Principal Office: PO Box 250128
Principal Place Of Business: PO Box 250128

Changes from previous year?: Yes

Name: Jennie Shen

Title: Manager Director? No Term Expiration Date:

Officers, Directors, Managers, Member or General Partner

Mailing Address: 2023 Cupressus Ct

Allen, TX 75013

Name: Summer Wood

Title: Manager Director? No Term Expiration Date:

Mailing Address: 4100 Fiser Pl

Plano, TX 75093

Name: Catherine Chen

Title: Manager Director? No Term Expiration Date:

Mailing Address: 5000 Bridge Creek Dr. Plano, TX 75093

Owned Entity(s)

Owned Entity(s) State of Formation TX SOS File # Percentage of Ownership

None entered.

Owners

Owned Entity(s) State of Formation TX SOS File # Percentage of Ownership

None entered.

Registered Agent and Office

Agent: SUMMER WOOD Office: 4100 Fiser Pl

PLANO, TX 75093-0128

Declaration Statement

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the submission date, and that a copy of this information has been mailed to each person named in this section who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.

Print Return to Menu File for Another Taxpayer

texas.gov | Texas Records and Information Locator (TRAIL) | State Link Policy | Texas Homeland Security | Texas Veterans Portal

Glenn Hegar, Texas Comptroller • Home • Contact Us

Privacy and Security Policy | Accessibility Policy | Link Policy | Public Information Act | Compact with Texans



TEXAS WOMEN SOCIETY PO BOX 250128 PLANO, TX 75025 Date:

01/25/2023

Employer ID number:

88-3219610

Person to contact:

Name: Customer Service

ID number: 31954

Telephone: 877-829-5500

Accounting period ending:

December 31

Public charity status:

509(a)(2)

Form 990 / 990-EZ / 990-N required:

Yes

Effective date of exemption:

June 07, 2022

Contribution deductibility:

Yes

Addendum applies:

No

DLN:

26053419001743

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Stephen A. Martin

Director, Exempt Organizations

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Rulings and Agreements