

Promotional and Community Event Grant Application

Company Name	Collin County History Museum
Federal Tax I.D.	52-1093455
Incorporation Date	10-24-1984
Mailing Address	300 E. Virginia Street, McKinney, TX, 75069
Phone Number	(972) 542-9457
Email	director@collincountyhistorymuseum.org
Website	https://www.collincountyhistorymuseum.org/
Social Media	https://www.facebook.com/profile.php?id=61565941015330 , McKinney, 75069

Please provide a detailed narrative about your organization including years established, mission, goals, scope of services, staff, successes, contribution to community, etc.

The mission of the CCHM is to preserve and honor the past, connect with the present, and embrace the future. We are committed to the collection and preservation of the rich heritage and history of the people and events that helped shape McKinney and Collin County.

The CCHM fulfills the mission of the organization through the following goals:^[1]_{SEP}

- 1) To preserve and protect our cultural history for future generations^[1]_{SEP}
- 2) To disseminate historical information through our museum collections, archives, research library, and publications
- 3) To promote resources and educational programs that highlight the history of Collin County and Texas and their contributions to our nation^[1]_{SEP}
- 4) To improve intellectual and physical access to our information and museum collections^[1]_{SEP}
- 5) To leverage new technology resources to engage visitors in a meaningful way

Scope of Services

The Collin County Historical Museum (CCHM) is a 501(c)3 and provides a free museum experience to the visitors of downtown McKinney. The goal of the Collin County History Museum is to share the rich heritage of Collin County and establish a lasting and memorable connection with our visitors.

CCHM is an archival museum with historical artifacts, photographs, documents, diaries, manuscripts, historical maps, archival newspapers, and land records that provide valuable research information for genealogists, historians, authors, teachers and students. The museum has a library collection of books dedicated to Collin County and Texas History. Docents also provide interactive educational programming for students across Collin County.

The museum is free and open to the public Thursdays, Fridays, and Saturdays from 10 a.m. to 4 p.m. Private tours and interactive school tours can be scheduled Monday through Friday from 8 a.m. to 11 p.m. Special events are held throughout the year.

Currently the museum has 4 part-time staff members.

- 1) Executive Director in charge of operations and exhibits
- 2) Receptionist
- 3) Lead Tour Guide
- 4) Tour Guide

The Receptionist is funded through the Senior Community Service Employment Program and provided to non-profits by the State of Texas through the US Department of Labor. The other three positions are funded through the museum operations budget. The Board of Directors volunteers their time in various capacities such as speaking engagements and maintenance of the exhibits, building and grounds. Additionally, there are approximately a dozen weekly volunteers providing research, preservation, archival organization, technical assistance, and guiding tours.

A large percentage of our visitors, about 25-30%, come to us from out of state. We would like to think that our free museum is among the amenities that attracts people to want to book their stay in McKinney. More than 65% of our visitors tell us that it is their first visit to the museum. The museum has tours available for large groups and programming that appeals to all ages. Pat Rodgers, our living historian, helps bring groups such as the Daughters of the Republic of Texas, from across the state to meet in McKinney.

We opened a new exhibit about 18 months ago called Created in Collin County. It has broad appeal, and there is something of interest for everyone: sports, entertainment, food history, scientific and social innovation, and business history. If you have not seen the new exhibit, please stop in for a personalized tour! One of our more successful ad campaigns features postcards that visitors can mail to their loved ones who live outside of McKinney, to encourage them to visit for themselves.

We have found that one of the best advertisements for our museum has been the news coverage of our Created in Collin County exhibit as well as our newly featured 'pop-up' exhibits that change out every two months and relate to current events that correlate to the past. (i.e. election, toys, black history). The reception has been very positive. One of our new goals is to continue to be newsworthy!

Celebration Magazine publishes our Collin County history stories that our visitors continue to tell us draws them to McKinney.

The Daytripper, a PBS celebrity and travel influencer, encourages Texas tourism, and has a very large following. The museum is the exclusive sponsor of his monthly Talkin' Texas podcast where he shares the stories of Collin County that are featured in our new exhibit.

Select One	Nonprofit 501(c)3 (Attach copy of IRS Determination Letter)
IRS Determination Letter for 501(c)3	3. Collin County Historical Society 501c3 Letter.pdf
Representative Completing Application	Sharon Boothe Director
Mailing Address	300 E. Virginia Street, McKinney, Texas, 75069
Phone Number	(972) 268-3801
Email	director@collincountyhistorymuseum.org
Contact for Communications Between MCDC and Organization	Sharon Boothe Director@collincountyhistorymuseum.org
Address	300 E. Virginia Street, McKinney, Texas, 75069
Phone Number	(972) 268-3801
Email	director@collincountyhistorymuseum.org
Funding - Total Amount Requested	\$11,500

Are matching funds available? Yes

Matching Funds Available \$3,000

Will funding be requested from any other City of McKinney entity (e.g. Visit McKinney, Arts Commission, City of McKinney Community Support Grant)? No

Have you received or will funding be requested from other organizations / foundations? No

Has a request for funding for this Promotional / Community Event been submitted to MCDC in the past five years? Yes

Please list. 2022, 2023

Board of Directors Betty Webb Petkovsek, R. Ph
1101 W. Louisiana Street
McKinney, Texas 75069
MCPetko@swbell.net
Retired, Pharmacist, McKinney Pharmacy

Secretary/Treasurer
Lorraine Breece
301 Turtle Creek Drive
McKinney, TX 75072
MLBreece@gmail.com

Jennifer Wilson Davis, J.D.
1501 Hill Street
McKinney, Texas 75069
JenDavis@fdic.gov
Sr. Attorney, FDIC

Patricia Rodgers
609 W. Lamar Street
McKinney, TX 75069
PRodgers@airmail.net
Retired Director of Special Education, MISD

Omie Smith Dedman
360 Murray Farm Rd.
Fairview, Tx 75069
dedmanOmie@gmail.org
Asst. Principal Secretary, MISD

Matthew K. Hamilton
801 Cloister Way
McKinney, Tx 75069
Matt.K.Hamilton@gmail.com
History Professor, Collin College

Kenneth Mott, J.D.
409 Brook Lane
McKinney, Tx 75069
kmott@mottpllc.com
Retired, Attorney-at-Law
Founder, Mott & Mott PLLC

Donald Parker
870 Clear Water Drive
Allen, Tx 75013
ParkerDo@sbcglobal.net
Retired, Field Engineer, Hewlett-Packard
Retired, 82nd Airborne US Army

Nian Dowell Ringley
313 N. Benge Street
McKinney, TX 75069
NinaDowell@gmail.com
Co-Owner and Office Manager, Ringley & Associates, Inc.

Leadership Staff

Sharon Boothe, Director
Kepler Goodwin, Lead Docent
Janet Stiles, Docent

Date(s) of Event

Night at the Museum - February 15, 2025; WWE - Launch of Haystack Calhoun's Exhibit, March 15, 2025; Wedding Bliss from Days Gone By, June 14, 2025; Shelby Exhibit, September 15, 2025; Honoring Our Veterans, November 8, 2025

Location(s)

300 E. Virginia Street, Collin County History Museum

Event(s) open to the public?

Yes

Ticket Prices	<p>Night at the Museum - \$7.00 a person</p> <p>WWE - Launch of Haystack Calhoun Exhibit - \$7.00 a person</p> <p>Wedding Bliss - \$25.00 a person</p> <p>Shelby Exhibit - \$35.00 a car</p> <p>Honoring our Veterans - free to Veterans</p>
Describe the target audience for the event(s).	<p>Night at the Museum - Target audience families, schools and churches</p> <p>WWE - Launch of Haystack Calhoun's Exhibit - Wrestling fanatics, High School Wrestling teams and coaches</p> <p>Wedding Bliss - brides to be, mothers and mother-in-laws</p> <p>Carroll Shelby Exhibit - car and racer enthusiast from around Texas</p>
Is this the first for this event?	Yes
If not, what is the history for the event (annual / biannual since what year)?	The Carroll Shelby launch was planned for last year, however, the weather hindered the attendance and launch. The plans were solid and we would like to launch the exhibit in the manner in which we feel will bring many people into McKinney. Also, we would like to make the Veterans Recognition a yearly event but have not done so in the past consistently. The other events are first time.
How does event showcase McKinney for tourism and/or business development?	The showcase brings in a variety of people with a diverse interest. The wedding program will also reference Chestnut Squares offerings as well as other venues as well as hotels around McKinney.
Expected attendance.	100-300 depending on the event.
Expected number or percentage of attendees coming from outside of McKinney.	35%
Does the event support a non-profit (other than applicant)?	No
What percentage of revenue will be donated (indicate gross or net)?	All proceeds will remain in the museum for future events
Gross Revenue	\$10,000

Projected Expenses \$4,000

Net Revenue \$6,000

Other Funding Sources Donations, Membership, book and merchandise sales

Provide a detailed narrative of the event(s) including mission, goals, activities, schedule, production timeline, goals for growth / expansion, etc.

Proposed Activity 1: Night at the Museum – This exhibit will utilize local High School students to be dressed in the times of each exhibit and they will speak as if they were back in time sharing their experiences in connection to the place, artifacts and historical impact of each exhibit in the museum.

Schedule: February 2025

Production Timeline:

- December 2024
 - o Meet with High School History Teacher to present lesson for extra credit for students to dress up and present the history behind an exhibit in the CCHM.
- January 2025
 - o Develop communication on event's components
 - o Work through High School History Teachers to finalize scripts and costume appropriate for the era represented
- January/February 2025 – Distribute flyers, post on social media, include in Visit McKinney calendar, Celebration magazine and finalize day-of events.
- February 15, 2025 – Day of Event

Goals for Growth/Expansion

- To generate foot traffic from across DFW and expand the age of visitors interested in CCHM.
- Attendees' information will be recorded so that they will receive future event announcements and attendance will be recorded.

Proposed Activity 2: WWE – Launch of Haystack Calhoun's Exhibit

The wrestling teams of each of our Collin County High Schools will be invited and will demonstrate wrestling techniques. The Calhoun family will be present and will cut the ribbon of Haystack's exhibit.

Schedule: March 2025

Production Timeline:

- January 2025 – Develop communication on event's components
 - o Ticket Sales
 - o Family of Haystack Calhoun meeting to discuss objectives

- o Meet with High School Wrestling Team coaches to solidify competition
- February 2025 – Distribute flyers, post on social media, include in Visit McKinney calendar, Celebration magazine and finalize day-of events.
- March 15, 2025 – Day of Event

Goals for Growth/Expansion

- Spotlight the diverse talents that grew up in McKinney/Collin County and look at the museum visit as an experience.
- Attendees' information will be recorded so that they will receive future event announcements and attendance will be recorded.

Proposed Activity 3: Wedding Bliss (a partnership with Chestnut Square)

Exhibit will display actual wedding dresses from the past along with the bride's photos and their story. We will also display Chestnut Square's wedding offerings during this display)

Schedule: June 2025

Production Timeline:

- o April 2025
 - ♣ Meet with Chestnut Square to partner via their wedding offerings
 - ♣ Prepare dresses for exhibit (clean, mend, acquire frames to properly display
 - ♣ Identify photos and stories that match the dress on display
 - ♣ Source and secure catering for event
 - ♣ Set up ticket sales
- o May 2026
 - ♣ Distribute flyers, continue messaging on Visit McKinney and social media
 - ♣ Finalize venue set up
 - ♣ Finalize Catering and numbers
- o June 14th – Day of Event

Goals for Growth/Expansion

- Allow visitors to see the museum as an experience rather than a one and done visit.
- Attendees' information will be recorded so that they will receive future event announcements and attendance will be recorded.

Proposed Activity 4: Re-Launch of the Shelby Exhibit (Due to bad weather the first launch was not well attended)

- o Car Show
- o Chile Cook Off

Schedule: September 2025

Production Timeline:

- June 2025 – Develop communication on event's components
 - o Car Show (\$35.00 to join)
 - o Family of Carroll Shelby meeting to discuss objective and their role in the Shelby Day
 - o Chile Cook Off
 - o Acquire space for car show
- July/August 2025 – Distribute flyers, post on social media, include in Visit McKinney calendar, Celebration magazine and finalize day-of events.
- September 15, 2025 – Day of Event

Goals for Growth/Expansion

- Allow visitors to see the museum as an event venue that spotlights the success of the citizens from Collin County that have impacted far beyond the county line.
- Attendees' information will be recorded so that they will receive future event announcements and attendance will be recorded.

Proposed Activity 5: Honoring Veterans – Spotlight on Marine Corp Corporal R.D. Foster and the expansion of our Collin County Veteran's exhibit.

Schedule: November 8, 2025

Production Timeline:

- August 2025 – Develop communication on event's components
 - o Meet with VFW, Corporal Foster's family and local JROTC from the High Schools
- September 2025
 - o Distribute flyers, post on social media, include in Visit McKinney calendar, Celebration magazine and finalize day-of events.
- November 8, 2025 – Day of Event

Goals for Growth/Expansion

- Spotlight local Veterans that attend and encourage future events once the venue is visited by community and outside the community.
- Attendees' information will be recorded so that they will receive future event announcements and attendance will be recorded.

Provide a detailed marketing plan and budget for the event(s).

This grant request is comprised of promotional events meant to support the mission and vision of the Collin County History Museum's board of directors. Ideally this plan will encourage visitors into McKinney affording them a unique experience which will inspire them to return both to the museum as well as the city of McKinney in the future. Further, we are hoping to extend our communication platform via two of Community Impact's offerings, a continued partnership with Celebration Magazine in which we already contribute an article in each of their publications and get many of our visitors from, a billboard on 75 encouraging visitors to come experience the history of McKinney/Collin county, and an opportunity to develop brochures and/or 'tent' boards that raise awareness of the museum events and the climate and culture of the museum. We firmly believe that if we were to be awarded this grant the proceeds would support the realization of our Vision for the 2025 year.

Mission: The CCHM mission is to preserve and honor the past, connect with the present and embrace the future. Each of these events will embrace our mission.

Goals: The defined activities will assist us in meeting three of our primary goals:

- 1) To preserve and protect our cultural history for future generations.
- 2) To promote resources and educational programs that highlight the history of Collin County and Texas and their contributions to our nations.
- 3) To improve intellectual and physical access to our information and museum collections.

The promotional grant would support additional foot traffic, experiences that bring visitors back and donation opportunities. We currently utilize Visit McKinney, Volunteer McKinney, Celebration Magazine, and Tripadvisor as our means of communication. Furthermore, we have rebuilt our website, enriched our membership offerings and our social media platforms. That being said, it is time need to utilize a broader range of communication tools in order to reach beyond the residence of McKinney.

We are requesting funds for viable communication outlets to reach a more diverse and broader visitor base. They are:

Community Impact Magazine

- o 1/8-page ad = \$600 a month

- o ¼ page ad = \$1,125 a month

- ♣ 5% off if pay 6 months

- ♣ 10% off if pay 12 months

- o Digital - \$300 a month that provides a rotating banner

Mailed to 83,000 homes monthly

- * Community Impact offers a 'story telling' product
 - o \$1000 and they will write and record (video/audio) and we would own the end product. Their objective is to embed words that when searched on internet platform, the museum will come up. We can add pictures and have final edit/approvals. This would be used on all of our social media platforms.
 - o CI would push the final product on their website one week (the week of our choosing) and on all of our social media platforms.

Celebration Magazine: Target audience is Seniors

- o 12,000 homes in DFW area
- o 350 locations

Promotional Material to clearly present our museum attributes for museums outside McKinney and Visitor Centers outside of McKinney

Bill Board which will invite visitors to the downtown historic area

Proposed Activity 1: Night at the Museum – This exhibit will utilize local High School students to be dressed in the times of each exhibit and they will speak as if they were back in time sharing their experiences in connection to the place, artifacts and historical impact of each exhibit in the museum.

Schedule: February 2025

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o June 14th – Day of Event

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- Allow visitors to see the museum as an experience rather than a one and done visit.
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Proposed Activity 4: Re-Launch of the Shelby Exhibit (Due to bad weather the first launch was not well attended)

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- o Chile Cook Off

Schedule: September 2025

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Proposed Activity 5: Honoring Veterans – Spotlight on Marine Corp Corporal R.D. Foster and the expansion of our Collin County Veteran's exhibit.

Schedule: November 8, 2025

Production Timeline:

- August 2025 – Develop communication on event's components
 - o Meet with VFW, Corporal Foster's family and local JROTC from the High Schools
- September 2025
 - o Distribute flyers, post on social media, include in Visit McKinney calendar, Celebration magazine and finalize day-of

events.

- November 8, 2025 – Day of Event

Goals for Growth/Expansion

- Spotlight local Veterans that attend and encourage future events once the venue is visited by community and outside the community.
- Attendees' information will be recorded so that they will receive future event announcements and attendance will be recorded.

Plan should include promotional channels (print ads including publication names, social media, radio, posters, flyers, yard signs, etc.)

Promotional Channel	Budget
Community Impact Magazine/Storyteller	4,600
Celebration Magazine	4,500
Promotional Material	1,500
Billboard	900

Event Marketing Plan and Budget Attachment [Grant Budget 4292.docx](#)
[Marketing Plan.docx](#)

Total Promotional Budget \$11,500

What percentage of the total marketing budget does the grant represent? 65%

Attendance from previous event(s), if applicable N/A

Marketing lessons learned from past (what worked and what did not). We ask patrons as they come through the door how they heard about us. The two main responses are Celebration Magazine and Walk-By. We recognize that if we share our events/exhibits people will come. The more diversified platforms utilized, the more foot traffic we will experience.

How will you measure success of your event and marketing campaign? (attendance, website hits, social media indicators, etc.) We will measure success based on attendance, donations, numbers viewing our Facebook, website and TikTok accounts and 'liked' them. We will also monitor donations. We tend to receive more generous donations when the experience is meaningful and finally the same is true with an uptick of memberships.

Please include examples of past marketing efforts Flyers for Historic Halloween Bash and Pictures with Santa are examples of our most recent events.

(screen shots of ads,
posters, social posts,
radio text, etc.)

Additional details related
to marketing efforts.

We partner with Visit McKinney to ensure we are on the calendar of events, they feature us on their interactive billboard in front of the Visitor's Center. Chestnut Square posts our event flyers on their bulletin board. We post frequently on Facebook and TikTok. We also ask local businesses to post our event flyers in their windows. We have send personal letters to McKinney principals, home school organizations and assisted living facilities letting them know about the museum and what we offer.

Budget

[Grant Budget.docx](#)

What percentage of
Project / Promotional /
Community Event funding
will be provided by the
applicant? 35%

Are matching funds
available? Yes

Sponsorship Revenue 0

Registration Fees 700

Donations 500

Other (raffle, auction,
etc.) 0

Net Revenue 1,200





Metrics to Evaluate
Success: Outline the
metrics that will be used
to evaluate success of
the proposed Promotional
/ Community Event. If
funding is awarded, a
final report will be
required summarizing
success in achieving

Evaluation of Success will be determined by attendance,
ticket sales, donations and memberships.

objectives outlined for the event.

Budget	The Collin County History Museum Grant would assist in fulfilling our goals and mission.docx
Financial Statements	2023 Tax Return For Grant_7494.PDF CCHS 09-24 YTD_3985.pdf CCHS YTD Report December 2023v2_2803.pdf
IRS Determination Letter (if applicable)	3. Collin County Historical Society 501c3 Letter_8646.pdf
W9	W9.pdf

We certify that all figures, facts, and representations made in this application, including attachments, are true and correct to the best of our knowledge.

Chief Executive Officer	 Hidden to protect your privacy
Date	 Hidden to protect your privacy
Representative Completing Application	 Hidden to protect your privacy
Date	 Hidden to protect your privacy

The Collin County History Museum

Mission: The CCHM mission is to preserve and honor the past, connect with the present and embrace the future. Each of these events will embrace our mission.

Goals: The defined activities will assist us in meeting three of our primary goals:

- 1) To preserve and protect our cultural history for future generations.
- 2) To promote resources and educational programs that highlight the history of Collin County and Texas and their contributions to our nations.
- 3) To improve intellectual and physical access to our information and museum collections.

This grant will allow the museum to fulfill our mission to connect and embrace our past and future. The goals will be achieved by preserving our cultural history by showcasing our exhibits. We would be promoting our resources while educating patrons that attend and open the museum to many that have not been here and to those that have by offering them a different lens to view the museum and the exhibits within our walls.

Marketing Plan

The itemized budget totalling \$11,500 is for promotion and advertising for the CCHM exhibits “Created in Collin County” and the 2025 Experiences; Night at the Museum, WWE – Our own Haystack Calhoun, Wedding Bliss – past brides and their dresses, Carrol Shelby Relaunch Experience, and Honoring our Veterans.

\$3,600 for Community Impact Magazine advertising “Created in Collin County” and the Five Spotlight Events includes six (6) months of issues with a one-eighth page advertisement featuring the museum and the spotlight events. Community Impact is mailed to 83,000 homes monthly.

\$1,000 for Community Impact offers a ‘story telling’ product. They will write and record (video/audio) and we would own the end product. The benefit of using Community Impact is that they embed words in the script to where when searched on any internet platform, the museum will come up if the word search matches. We will be able to add pictures and have final edit/approvals. This would be used on all of our social media platforms.

- CI would push the final product on their website one week (the week of our choosing) and on all of our social media platforms

\$4,500 Celebration Magazine advertising “Created in Collin County” as well as our spotlight events includes bimonthly issues with a quarter page advertisement and a two page spread featuring stories about the history of Collin county and McKinney. Celebration magazine publishes 180,000 free print issues annually distributed to 75,000 organic subscribers, and are available in over 350 locations in DFW. Additionally there are over 150,000 digital impressions (of the online version of the magazine) annually.

\$1,500 marketing brochures and print advertising for “Created in Collin county” and the spotlight exhibits (with dates) including production and printing for signage and promotion at visitors center.

\$900 Billboard this will allow us to spotlight the museum on major thoroughfare coming into McKinney.

Goals of the Created in Collin County Exhibit and Spotlight Events:

- Promote heritage tourism in McKinney
- Collaborate with Main Street McKinney and McKinney Convention and Visit McKinney
- Visitors Bureau for programming that draws visitors to McKinney
- Host and promote events and activities that attract visitors from within McKinney and beyond.
- Promote rich history of McKinney

Grant Funds Requested

Community Impact Magazine	6 months	\$3600
Community Impact Story Telling	1 video, scripted and produced	\$1000
Celebration Magazine	6 months article and ad	\$4,500
Promotional Brochure Development and Print	500	\$1,500
Billboard	1 year lease	\$ 900
Total		\$11,500

Event Budgets:

Night at the Museum will be facilitated by local High School students. The event will not require a budget beyond the promotion of the budget since the current Created in Collin County Exhibit will be the backdrop of the event.

WWE – Launch of Haystack Calhoun Exhibit

Reception items – hors d'oeuvres, drinks, plates, cups, napkins	\$500
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Wedding Bliss

Reception items – hors d'oeuvres, drinks, plates, cups, napkins	\$500
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Carroll Shelby Relaunch

Reception items – hors d'oeuvres, drinks, plates, cups, napkins	\$500
Parking area to display vintage cars	\$500

Honoring Our Vets

Meal for veterans	\$2,000

CCHS Financial Report
2023

	January	February	March	April	May	June	July	August	September	October	November	December	YTD
Operating Account													
Beginning Balance	\$ 12,370.64	\$ 20,462.55	\$ 8,211.33	\$ 18,022.05	\$ 25,065.04	\$ 6,928.33	\$ 4,515.17	\$ 13,676.81	\$ 10,648.06	\$ 6,508.05	\$ 19,267.48	\$ 10,287.96	\$ 12,370.64
Inflows:													
Bingo	\$ 8,471.00	\$ 1,612.00	\$ 1,612.00	\$ 17,017.00	\$ -	\$ -	\$ 12,814.00	\$ -	\$ -	\$ 17,655.00	\$ -	\$ -	\$ 59,181.00
Donations	\$ 61.05	\$ 5.00	\$ 9,015.00	\$ 303.00	\$ 750.00	\$ 323.00	\$ 1,309.36	\$ 6,606.00	\$ 387.64	\$ 619.00	\$ 685.67	\$ 1,092.00	\$ 21,156.72
Grants	\$ -	\$ 3,493.13	\$ 17,481.03	\$ -	\$ -	\$ 12,390.75	\$ -	\$ 13,342.01	\$ -	\$ 4,729.45	\$ -	\$ -	\$ 51,436.37
Merchandise Sales	\$ 55.00	\$ 10.00	\$ 55.10	\$ 144.10	\$ 114.00	\$ 40.00	\$ 153.00	\$ 104.00	\$ 145.00	\$ 230.00	\$ 113.00	\$ 109.00	\$ 1,272.20
Facility Rental	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Memberships	\$ 115.00	\$ 425.00	\$ 810.00	\$ 130.00	\$ 50.00	\$ 25.00	\$ 300.00	\$ 428.00	\$ 25.00	\$ 140.00	\$ 165.00	\$ 190.00	\$ 2,803.00
Square Fees	\$ -	\$ -	\$ 3.91	\$ 2.23	\$ 2.25	\$ 1.55	\$ 36.69	\$ 4.36	\$ 6.23	\$ 4.69	\$ 7.39	\$ 2.16	\$ 71.46
Presentations	\$ 50.00	\$ 100.00	\$ 250.00	\$ 125.00	\$ 150.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100.00	\$ -	\$ 775.00
Tours and Programs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 80.00	\$ -	\$ -	\$ -	\$ -	\$ 205.00	\$ 469.00	\$ 754.00
Miscellaneous	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 130.00	\$ 60.00	\$ -	\$ 21.00	\$ -	\$ -	\$ 211.00
Total	\$ 8,752.05	\$ 5,645.13	\$ 29,219.22	\$ 17,716.87	\$ 1,061.75	\$ 12,857.20	\$ 14,669.67	\$ 20,535.65	\$ 551.41	\$ 23,389.76	\$ 1,261.28	\$ 1,857.84	\$ 137,517.83
Expenses:													
Payroll	\$ 5,470.84	\$ 5,470.84	\$ 5,470.84	\$ 5,470.84	\$ 5,470.84	\$ 5,470.84	\$ 5,470.84	\$ 5,470.84	\$ 5,470.84	\$ 5,470.84	\$ 5,470.84	\$ 5,494.31	\$ 65,673.55
Payroll Taxes	\$ 1,246.52	\$ 1,246.52	\$ 1,246.52	\$ 1,246.52	\$ 1,246.52	\$ 1,246.52	\$ 1,246.52	\$ 1,246.52	\$ 1,246.52	\$ 1,246.52	\$ 1,246.52	\$ 1,164.19	\$ 14,875.91
Payroll Fees	\$ 170.25	\$ 82.84	\$ 90.50	\$ 90.50	\$ 90.50	\$ 90.50	\$ 45.25	\$ 90.50	\$ 90.50	\$ 90.50	\$ 90.50	\$ 94.98	\$ 1,117.32
City of McKinney Utilities	\$ 51.80	\$ 51.80	\$ 51.80	\$ 40.40	\$ 51.80	\$ 40.40	\$ 40.40	\$ 51.80	\$ 40.40	\$ 51.80	\$ 51.80	\$ 43.25	\$ 567.45
Atmos Energy	\$ 348.30	\$ 280.80	\$ 166.00	\$ 106.96	\$ 73.99	\$ 68.26	\$ 68.25	\$ 68.90	\$ 68.90	\$ 78.12	\$ 118.22	\$ 202.41	\$ 1,649.11
Internet/Phone	\$ 169.97	\$ 169.97	\$ 169.97	\$ 169.97	\$ 169.97	\$ 169.97	\$ 169.97	\$ 435.40	\$ 346.39	\$ 208.57	\$ 340.80	\$ 158.58	\$ 2,679.53
Progressive Waste	\$ 29.90	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 343.18
Security	\$ 80.00	\$ 80.00	\$ 2,346.60	\$ 80.00	\$ 80.00	\$ 80.00	\$ 80.00	\$ 80.00	\$ 662.39	\$ 80.00	\$ 80.00	\$ 80.00	\$ 3,808.99
Reliant	\$ 209.84	\$ 338.78	\$ 443.95	\$ 310.32	\$ 329.77	\$ 345.99	\$ 430.07	\$ 653.97	\$ 741.58	\$ 750.90	\$ 502.36	\$ 327.47	\$ 5,385.00
Insurance	\$ 329.87	\$ 356.04	\$ 354.36	\$ 354.36	\$ 1,290.36	\$ 354.36	\$ 1,467.36	\$ 354.36	\$ 354.36	\$ 354.36	\$ 354.36	\$ 354.36	\$ 6,278.51
IT	\$ 593.35	\$ 1,009.14	\$ 196.14	\$ 116.98	\$ 116.98	\$ 171.11	\$ 116.98	\$ 355.08	\$ 691.70	\$ 167.76	\$ 121.98	\$ 121.98	\$ 3,779.18
Maintenance/Supplies	\$ 161.47	\$ 505.89	\$ 213.78	\$ 64.17	\$ 165.39	\$ 460.21	\$ 173.34	\$ 32.47	\$ 44.29	\$ 155.92	\$ 1,233.44	\$ 1,122.63	\$ 4,333.00
Donations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,000.00	\$ -	\$ -	\$ 1,000.00
Advertising	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 200.00	\$ -	\$ 750.00	\$ 1,050.00	\$ -	\$ -	\$ -	\$ 2,000.00
Merchandise	\$ -	\$ -	\$ -	\$ 52.50	\$ 164.44	\$ -	\$ -	\$ -	\$ -	\$ 57.59	\$ -	\$ -	\$ 274.53
Exhibit Expenses	\$ 301.59	\$ 3,889.06	\$ 307.14	\$ -	\$ -	\$ -	\$ -	\$ 86.26	\$ -	\$ -	\$ -	\$ 246.13	\$ 4,830.18
Sales Tax Paid	\$ 148.34	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 148.34
Contract Labor	\$ 472.00	\$ -	\$ 778.00	\$ 771.00	\$ 396.00	\$ 395.00	\$ 100.00	\$ 165.00	\$ 100.00	\$ 100.00	\$ 500.00	\$ -	\$ 3,777.00
Presentation Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grant Expenses	\$ 10,841.10	\$ 4,386.19	\$ 7,464.59	\$ 1,711.14	\$ 9,229.03	\$ 5,975.75	\$ 6,028.49	\$ 3,508.52	\$ 3,118.98	\$ 786.97	\$ -	\$ -	\$ 53,050.76
Miscellaneous	\$ 35.00	\$ -	\$ 79.83	\$ 59.74	\$ 294.39	\$ 172.97	\$ 42.08	\$ 186.30	\$ 636.09	\$ 2.00	\$ 101.50	\$ 470.96	\$ 2,080.86
Total	\$ 20,660.14	\$ 17,896.35	\$ 19,408.50	\$ 10,673.88	\$ 19,198.46	\$ 15,270.36	\$ 15,508.03	\$ 13,564.40	\$ 14,691.42	\$ 10,630.33	\$ 10,240.80	\$ 9,909.73	\$ 177,652.40
Net Income	(\$11,908.09)	(\$12,251.22)	\$9,810.72	\$ 7,042.99	(\$18,136.71)	\$ 2,413.16	(\$838.36)	\$6,971.25	(\$14,140.01)	\$12,759.43	(\$8,979.52)	(\$8,051.89)	\$ 40,134.57
Transfer (to)/from Reserve	\$20,000.00	-	-	-	-	-	10,000.00	(\$10,000.00)	\$10,000.00	-	-	-	\$ 30,000.00
Ending Balance	\$ 20,462.55	\$ 8,211.33	\$ 18,022.05	\$ 25,065.04	\$ 6,928.33	\$ 4,515.17	\$ 13,676.81	\$ 10,648.06	\$ 6,508.05	\$ 19,267.48	\$ 10,287.96	\$ 2,236.07	\$ 2,236.07
Reserve Accounts													
Beginning Balance	\$ 120,769.33	\$ 100,945.91	\$ 101,089.17	\$ 101,250.50	\$ 101,429.42	\$ 101,614.63	\$ 101,794.20	\$ 91,956.15	\$ 102,129.55	\$ 92,289.24	\$ 92,426.41	\$ 92,559.35	\$ 120,769.33
Inflows	\$ 176.58	\$ 143.26	\$ 161.33	\$ 178.92	\$ 185.21	\$ 179.57	\$ 161.95	\$ 173.40	\$ 159.69	\$ 137.17	\$ 132.94	\$ 137.57	\$ 1,927.59
Outflows	\$ 20,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ -	\$ -	\$ -	\$ 30,000.00
Ending Balance	\$ 100,945.91	\$ 101,089.17	\$ 101,250.50	\$ 101,429.42	\$ 101,614.63	\$ 101,794.20	\$ 91,956.15	\$ 102,129.55	\$ 92,289.24	\$ 92,426.41	\$ 92,559.35	\$ 92,696.92	\$ 92,696.92
TOTAL CASH BALANCE	\$ 121,408.46	\$ 109,300.50	\$ 119,272.55	\$ 126,494.46	\$ 108,542.96	\$ 106,309.37	\$ 105,632.96	\$ 112,777.61	\$ 98,797.29	\$ 111,693.89	\$ 102,847.31	\$ 94,932.99	\$ 94,932.99

CCHS Financial Report
2024

	January	February	March	April	May	June	July	August	September	October	November	December	YTD
Operating Account													
Beginning Balance	\$ 2,236.07	\$ 4,388.25	\$ 2,575.79	\$ 3,665.64	\$ 49,325.80	\$ 11,621.78	\$ 4,620.83	\$ 7,606.03	\$ 12,231.44	\$ 5,785.78	\$ 5,785.78	\$ 5,785.78	\$ 2,236.07
Inflows:													
Bingo	\$ 3,724.00	\$ -	\$ -	\$ 24,630.00	\$ -	\$ -	\$ 2,586.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 30,940.00
Donations	\$ 506.53	\$ 869.36	\$ 251.00	\$ 519.13	\$ 256.73	\$ 291.01	\$ 6,608.00	\$ 718.00	\$ 536.00	\$ -	\$ -	\$ -	\$ 10,555.76
Grants	\$ -	\$ -	\$ -	\$ 10,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,000.00
Merchandise Sales	\$ 409.00	\$ 225.00	\$ 235.00	\$ 245.00	\$ 240.00	\$ 141.00	\$ 213.00	\$ 128.00	\$ 264.00	\$ -	\$ -	\$ -	\$ 2,100.00
Facility Rental	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Memberships	\$ 155.00	\$ 640.00	\$ 140.00	\$ 315.00	\$ 50.00	\$ 150.00	\$ 75.00	\$ 100.00	\$ 100.00	\$ -	\$ -	\$ -	\$ 1,725.00
Square Fees	-\$ 37.16	-\$ 7.55	-\$ 12.22	-\$ 24.35	-\$ 17.15	-\$ 4.07	-\$ 15.11	-\$ 17.40	-\$ 7.29	\$ -	\$ -	\$ -	-\$ 142.30
Presentations	\$ -	\$ 100.00	\$ 25.00	\$ 280.00	\$ -	\$ 200.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 605.00
Tours and Programs	\$ 1,024.00	\$ 258.00	\$ 217.00	\$ 49.00	\$ 380.00	\$ 69.00	\$ 798.00	\$ 35.00	\$ -	\$ -	\$ -	\$ -	\$ 2,844.00
Miscellaneous	\$ -	\$ -	\$ 26.32	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 26.32
Total	\$ 5,781.37	\$ 2,084.81	\$ 882.10	\$ 36,013.78	\$ 909.58	\$ 846.94	\$ 10,264.89	\$ 963.60	\$ 892.71	\$ -	\$ -	\$ -	\$ 58,653.78
Expenses:													
Payroll	\$ 5,107.70	\$ 5,107.68	\$ 5,107.70	\$ 3,381.65	\$ 3,381.65	\$ 3,381.65	\$ 3,381.65	\$ 3,381.65	\$ 1,127.21	\$ -	\$ -	\$ -	\$ 33,358.54
Payroll Taxes	\$ 1,012.54	\$ 1,012.58	\$ 1,012.54	\$ 816.70	\$ 816.70	\$ 816.70	\$ 816.70	\$ 816.70	\$ 272.24	\$ -	\$ -	\$ -	\$ 7,393.40
Payroll Fees	\$ 190.92	\$ 94.98	\$ 99.90	\$ 95.20	\$ 95.20	\$ 95.20	\$ 95.20	\$ 95.20	\$ 90.52	\$ -	\$ -	\$ -	\$ 952.32
City of McKinney Utilities	\$ 43.25	\$ 55.55	\$ 43.25	\$ 55.55	\$ 55.55	\$ 43.25	\$ 55.55	\$ 67.85	\$ 55.55	\$ -	\$ -	\$ -	\$ 475.35
Atmos Energy	\$ 309.23	\$ 408.90	\$ 181.82	\$ 118.98	\$ 78.12	\$ 78.12	\$ 78.14	\$ 77.45	\$ 77.46	\$ -	\$ -	\$ -	\$ 1,408.22
Internet/Phone	\$ -	\$ 158.61	\$ 340.78	\$ 225.94	\$ 188.29	\$ 188.29	\$ 188.62	\$ 188.62	\$ 29.99	\$ -	\$ -	\$ -	\$ 1,509.14
Waste Connection	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ 28.48	\$ -	\$ -	\$ -	\$ 256.32
Security	\$ 80.00	\$ -	\$ 166.60	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 183.30	\$ -	\$ -	\$ -	\$ 429.90
Reliant	\$ 353.06	\$ 580.37	\$ 491.94	\$ 335.47	\$ 263.44	\$ 387.24	\$ 515.33	\$ 608.39	\$ 584.17	\$ -	\$ -	\$ -	\$ 4,119.41
Insurance	\$ 354.36	\$ 399.14	\$ 397.26	\$ 397.26	\$ 397.26	\$ 1,333.26	\$ 1,565.26	\$ 443.11	\$ 397.26	\$ -	\$ -	\$ -	\$ 5,684.17
IT	\$ 826.34	\$ 505.55	\$ 121.98	\$ 121.98	\$ 836.48	\$ 943.33	\$ 135.84	\$ 184.84	\$ 314.74	\$ -	\$ -	\$ -	\$ 3,991.08
Office Supplies	\$ 207.41	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 207.41
Maintenance	\$ 9.73	\$ -	\$ -	\$ -	\$ 26.34	\$ 43.09	\$ 18.92	\$ -	\$ 33.45	\$ -	\$ -	\$ -	\$ 131.53
Donations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Advertising	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Merchandise	\$ 69.16	\$ -	\$ -	\$ 16.41	\$ -	\$ -	\$ -	\$ -	\$ 1,500.00	\$ -	\$ -	\$ -	\$ 1,585.57
Exhibit Expenses	\$ 533.93	\$ 45.43	\$ -	\$ -	\$ -	\$ 109.28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 688.64
Sales Tax Paid	\$ -	\$ -	\$ -	\$ -	\$ 177.22	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 177.22
Contract Labor	\$ 200.00	\$ -	\$ -	\$ 760.00	\$ 1,200.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 2,416.00	\$ -	\$ -	\$ -	\$ 5,776.00
Presentation Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grant Expenses	\$ -	\$ -	\$ -	\$ 4,000.00	\$ 6,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,000.00
Miscellaneous	\$ -	\$ -	\$ -	\$ -	\$ 68.87	\$ -	\$ -	\$ 59.90	\$ 228.00	\$ -	\$ -	\$ -	\$ 356.77
Total	\$ 9,326.11	\$ 8,397.27	\$ 7,992.25	\$ 10,353.62	\$ 13,613.60	\$ 7,847.89	\$ 7,279.69	\$ 6,352.19	\$ 7,338.37	\$ -	\$ -	\$ -	\$ 78,500.99
Net Income	(\$3,544.74)	(\$6,312.46)	(\$7,110.15)	\$ 25,660.16	(\$12,704.02)	(\$7,000.95)	\$2,985.20	(\$5,388.59)	(\$6,445.66)	\$0.00	\$0.00	\$0.00	-\$ 19,861.21
Transfer (to/from) Reserve	\$5,696.92	\$4,500.00	\$8,200.00	\$20,000.00	(\$25,000.00)	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$ 23,396.92
Ending Balance	\$ 4,388.25	\$ 2,575.79	\$ 3,665.64	\$ 49,325.80	\$ 11,621.78	\$ 4,620.83	\$ 7,606.03	\$ 12,217.44	\$ 5,785.78	\$ 5,785.78	\$ 5,785.78	\$ 5,785.78	\$ 5,785.78
Reserve Accounts & CD													
Beginning Balance	\$ 92,696.92	\$ 87,131.05	\$ 82,748.69	\$ 74,666.90	\$ 54,762.29	\$ 54,843.46	\$ 54,922.13	\$ 55,003.54	\$ 45,083.13	\$ 45,133.02	\$ 45,133.02	\$ 45,133.02	\$ 92,696.92
Interest	\$ 131.05	\$ 117.64	\$ 118.21	\$ 95.39	\$ 81.17	\$ 78.67	\$ 81.41	\$ 79.59	\$ 49.89	\$ -	\$ -	\$ -	\$ 833.02
Outflows/Inflows	-\$5,696.92	-\$ 4,500.00	-\$ 8,200.00	-\$ 20,000.00	\$ -	\$ -	\$ -	-\$ 10,000.00	\$ -	\$ -	\$ -	\$ -	-\$ 48,396.92
Ending Balance	\$ 87,131.05	\$ 82,748.69	\$ 74,666.90	\$ 54,762.29	\$ 54,843.46	\$ 54,922.13	\$ 55,003.54	\$ 45,083.13	\$ 45,133.02	\$ 45,133.02	\$ 45,133.02	\$ 45,133.02	\$ 70,482.64
CD						\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,349.62	\$ 25,349.62	\$ 25,349.62	\$ 25,349.62	\$ 25,349.62
TOTAL CASH BALANCE	\$ 91,519.30	\$ 85,324.48	\$ 78,332.54	\$ 104,088.09	\$ 66,465.24	\$ 84,542.96	\$ 87,609.57	\$ 82,300.57	\$ 76,268.42	\$ 76,268.42	\$ 76,268.42	\$ 76,268.42	\$ 76,268.42

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

2023

Open to Public Inspection

For calendar year 2023 or tax year beginning , 2023, and ending , 20

Name of foundation Collin County Historical Society		A Employer identification number 52-1093455
Number and street (or P.O. box number if mail is not delivered to street address) 300 E Virginia	Room/suite	B Telephone number (see instructions) (972) 542-9457
City or town, state or province, country, and ZIP or foreign postal code McKinney, TX 75069		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 94,933	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	72,591			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,928	1,928	1,928	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) STM106	64,996		64,996	
	12 Total. Add lines 1 through 11	139,515	1,928	66,924	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	65,674		65,674	
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STM110	14,876		14,876	
	19 Depreciation (attach schedule) and depletion STM126	769			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STM103	97,173	1,928	97,173	
	24 Total operating and administrative expenses. Add lines 13 through 23	178,492	1,928	177,723	0
	25 Contributions, gifts, grants paid	0			0
	26 Total expenses and disbursements. Add lines 24 and 25	178,492	1,928	177,723	0
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	(38,977)			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			Beginning of year	End of year	
						(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			133,140	94,933	94,933	
	2	Savings and temporary cash investments						
	3	Accounts receivable						
		Less: allowance for doubtful accounts						
	4	Pledges receivable						
		Less: allowance for doubtful accounts						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule)						
		Less: allowance for doubtful accounts						
	8	Inventories for sale or use						
	9	Prepaid expenses and deferred charges						
	10a	Investments - U.S. and state government obligations (attach schedule)						
	b	Investments - corporate stock (attach schedule)						
	c	Investments - corporate bonds (attach schedule)						
	11	Investments - land, buildings, and equipment: basis						
Liabilities		Less: accumulated depreciation (attach schedule)						
	12	Investments - mortgage loans						
	13	Investments - other (attach schedule)						
	14	Land, buildings, and equipment: basis	189,422					
		Less: accumulated depreciation (attach schedule)	175,763		14,429	13,659		
	15	Other assets (describe)						
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			147,569	108,592	94,933	
	17	Accounts payable and accrued expenses						
Net Assets or Fund Balances	18	Grants payable						
	19	Deferred revenue						
	20	Loans from officers, directors, trustees, and other disqualified persons						
	21	Mortgages and other notes payable (attach schedule)						
	22	Other liabilities (describe STM121)			8,559	8,559		
	23	Total liabilities (add lines 17 through 22)			8,559	8,559		
		Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 <input checked="" type="checkbox"/>						
	24	Net assets without donor restrictions			139,010	100,033		
	25	Net assets with donor restrictions						
		Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 <input type="checkbox"/>						
	26	Capital stock, trust principal, or current funds						
	27	Paid-in or capital surplus, or land, bldg., and equipment fund						
	28	Retained earnings, accumulated income, endowment, or other funds						
	29	Total net assets or fund balances (see instructions)			139,010	100,033		
	30	Total liabilities and net assets/fund balances (see instructions)			147,569	108,592		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	139,010
2	Enter amount from Part I, line 27a	2	(38,977)
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	100,033
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	100,033

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	0
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2024 estimated tax Refunded .	11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions.		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X
Website address <u>www.collincountyhistoricalsociety.org</u>		
14 The books are in care of <u>The Organization</u> Telephone no. <u>972-542-9457</u>		
Located at <u>300 E Virginia, Celina, TX</u> ZIP+4 <u>75009</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? If "Yes," list the years	2a	X
20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d) (4)(A)? See instructions	5a(4)	X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
Jennifer Davis McCarley Wilson 300 E Virginia McKinney TX 75069	Board Member 2.00	0	0	0
Nina Dowell Ringley 300 E Virginia McKinney TX 75069	Board Member 2.00	0	0	0
Lorraine Breece 300 E Virginia McKinney TX 75069	Treasurer 2.00	0	0	0
Pat Rodgers 300 E Virginia McKinney TX 75069	Secretary 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	0
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	108,170
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	108,170
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	108,170
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	1,623
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	106,547
6	Minimum investment return. Enter 5% (0.05) of line 5	6	5,327

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	5,327
2a	Tax on investment income for 2023 from Part V, line 5 2a		
b	Income tax for 2023. (This does not include the tax from Part V.) 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,327
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,327
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	5,327

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0
b	Program-related investments - total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7 . . .				5,327
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only				
b Total for prior years: 20_____, 20_____, 20_____				
3 Excess distributions carryover, if any, to 2023:				
a From 2018				
b From 2019				
c From 2020				
d From 2021				
e From 2022				
f Total of lines 3a through e				
4 Qualifying distributions for 2023 from Part XI, line 4: \$ _____				
a Applied to 2022, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2023 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . .				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				5,327
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total				3a
b <i>Approved for future payment</i>				
Total				3b

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization

Collin County Historical Society

Employer identification number

52-1093455

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	VFW Post 2150 PO Box 572 McKinney TX 75070	\$ 6,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Pat Dowell 700 W Virginia Street McKinney TX 75069	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name(s) shown on return
Collin County Historical Society

Business or activity to which this form relates
FORM 990PF - 1

Identifying number
52-1093455

Part I

Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2022 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2024. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II

Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	769

Part III

MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2023	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2023 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			27.5 yrs.	MM	S/L	
			39 yrs.	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2023 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year			30 yrs.	MM	S/L	
d 40-year			40 yrs.	MM	S/L	

Part IV

Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	769
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Federal Supporting Statements**2023 PG01**

Name(s) as shown on return

Collin County Historical Society

Tax ID Number

52-1093455

**Form 990PF - Part II - Line 22
Other Liabilities Schedule**

Statement #121

<u>Description</u>	<u>BOY Amount</u>	<u>EOY Amount</u>
TIAA-CREF Payable	8,559	8,559
Total	8,559	8,559

Federal Supporting Statements

2023 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Statement #103~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Advertising & Marketing	2,000	0	2,000	0
Bank Charges & Fees	70	0	70	0
Exhibit Expenses	4,830	0	4,830	0
Insurance	6,279	0	6,279	0
IT	3,779	0	3,779	0
Office Supplies & Software	1,455	0	1,455	0
Payroll Fees	1,117	0	1,117	0
Repairs & Maintenance	1,785	0	1,785	0
Taxes & Licenses	148	0	148	0
Miscellaneous	2,046	1,928	2,046	0
Charitable Contributions	1,000	0	1,000	0
City of McKinney	14,433	0	14,433	0
Contractors	3,777	0	3,777	0
Grant Expenses	53,051	0	53,051	0
Other Business Expenses	1,128	0	1,128	0
Purchases	275	0	275	0
Totals	97,173	1,928	97,173	0

Federal Supporting Statements

2023 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 11 - Other Income Schedule

Statement #106~

Description	Revenue and expenses	Net investment	Adjusted net income
Memberships	2,803	0	2,803
Charity Bingo	59,181	0	59,181
Presentations	775	0	775
Tours & Programs	965	0	965
Merchandise Income	<u>1,272</u>	<u>0</u>	<u>1,272</u>
Totals	<u>64,996</u>	<u>0</u>	<u>64,996</u>

Form 990PF - Part I - Line 18 - Taxes Schedule

PG01
Statement #110~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Payroll Tax	<u>14,876</u>	<u>0</u>	<u>14,876</u>	<u>0</u>
Totals	<u>14,876</u>	<u>0</u>	<u>14,876</u>	<u>0</u>

Federal Supporting Statements

2023 PG01

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Window Repairs	10-15-2002	30,000	15,576	SL	2.564	39	769	0	0
Delta Sign Cabinets	06-22-2002	27,682	27,682	SL	0	7	0	0	0
Fireproof Cabinets	08-20-2002	4,798	4,798	SL	0	7	0	0	0
Security System	10-03-2002	16,000	16,000	SL	0	7	0	0	0
Pre 2001 Assets	12-31-2001	35,975	35,975	SL	0	7	0	0	0
Furniture Donation	04-01-2003	12,429	12,429	SL	0	7	0	0	0
Storage Cabinets	05-23-2003	13,624	13,624	SL	0	7	0	0	0
Storage Cabinets	08-13-2007	3,445	3,445	SL	0	5	0	0	0
Library Shelving	08-31-2007	1,693	1,693	SL	0	5	0	0	0
3 Dell Computers	03-22-2005	3,774	3,774	SL	0	5	0	0	0
Dell Printer	03-22-2005	799	799	SL	0	5	0	0	0
Dell Poweredge 2900 Server	04-16-2007	6,300	6,300	SL	0	5	0	0	0
Dell D820 Laptop	04-16-2007	1,875	1,875	SL	0	5	0	0	0
2 Dell Desktops 745	04-16-2007	2,800	2,800	SL	0	5	0	0	0
Network Hardware	04-16-2007	382	382	SL	0	5	0	0	0
Software & Licenses	04-16-2007	1,185	1,185	SL	0	5	0	0	0
Flat Panel Monitor	08-13-2007	396	396	SL	0	5	0	0	0
Lynksys Switch & Cables	08-13-2007	141	141	SL	0	5	0	0	0
Cisco Firewall Backup	08-13-2007	4,033	4,033	SL	0	5	0	0	0
Computer Equipment	05-01-2003	1,642	1,642	SL	0	5	0	0	0
Computer Projector	05-01-2003	3,319	3,319	SL	0	5	0	0	0
Computer Server	04-30-2002	7,160	7,160	SL	0	5	0	0	0
HP Laserjet	06-14-2002	526	526	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	594	594	SL	0	5	0	0	0
Ipad Pro	12-27-2016	621	621	SL	0	5	0	0	0
Ipad Pro	12-27-2016	622	621	SL	0	5	0	0	0

Federal Supporting Statements

2023 PG02

Name(s) as shown on return

Tax ID Number

Collin County Historical Society

52-1093455

Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Ipad Pro	12-27-2016	622	621	SL	0	5	0	0	0
Mac Book	12-27-2016	1,082	1,082	SL	0	5	0	0	0
Ipad Pro	12-31-2016	595	595	SL	0	5	0	0	0
Ipad Pro	12-31-2016	595	595	SL	0	5	0	0	0
Pastperfect Software	01-10-2017	1,149	1,149	SL	0	3	0	0	0
Totals		189,422	174,996				769		

Internal Revenue Service
District Director

12
Department of the Treasury

Date: OCT 24 1984

Employer Identification Number:
52-1093455

Accounting Period Ending:
December 31

Person to Contact:
EO Technical Assistant

Contact Telephone Number:
(214) 767-3526
EO:7213:309:JS

Collin County Historical Society
Chestnut At Virginia
McKinney, Texas 75069

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

We have further determined that, as indicated in your application, you are a private foundation within the meaning of section 509(a) of the Code. In this letter, we are not determining whether you are an operating foundation as defined in section 4942(j)(3).

If your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status. Also, you should inform us of all changes in your name or address.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA). However, since you are a private foundation, you are subject to excise taxes under Chapter 42 of the Code. You also may be subject to other Federal excise taxes. If you have any questions about excise, employment, or other Federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

You are required to file Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as a Private Foundation. Form 990-PF must be filed by the 15th day of the fifth month after the end of your annual accounting period. The law

(over)

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late, unless there is reasonable cause for the delay.

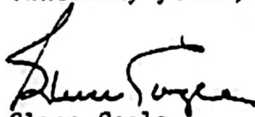
You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

Because this letter could help resolve any questions about your exempt status and private foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,


Glenn Cagle
District Director

**Request for Taxpayer
Identification Number and Certification**
Go to www.irs.gov/FormW9 for instructions and the latest information.

Give form to the
requester. Do not
send to the IRS.

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.) Collin County History Museum	
	2 Business name/disregarded entity name, if different from above.	
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) _____ Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. <input checked="" type="checkbox"/> Other (see instructions) 501 (C) (3)	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) _____ (Applies to accounts maintained outside the United States.)
	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions <input type="checkbox"/>	
	5 Address (number, street, and apt. or suite no.). See instructions. 300 E. Virginia Street	Requester's name and address (optional)
6 City, state, and ZIP code McKinney, Tx 75069		
7 List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number								
			-					
OR								
Employer identification number								
5	2	-	1	0	9	3	4	5

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person <i>Shawn Boothe</i>	Date <i>12-03-24</i>
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they